



CAUTION

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Thank you for your assistance.

Archives and Records Staff

STATE LEASE

MF106026

TERMINATION
DATE 5/1/2023
LEASING RL
MAPS RL
GIS mc

CONTROL BASEFILE COUNTY

07-114428 SF 12931 - TARRANT /220

SURVEY : WHITE W F
BLOCK :
TOWNSHIP : 00
SECTION/TRACT:
PART :
ACRES : 10.46
DEPTH LIMITS : NO

Rentals: MS
Lease DL
Admin: DL

Mineral
Maps:

LESSEE : DALE RESOURCES, LLC
LEASE DATE : May 19 2005
PRIMARY TERM : 3 yrs
BONUS (\$) : 3136.74
RENTAL (\$) : 0.00
ROYALTY : 11.25000000
VAR ROYALTY :

ATTENTION FILE USERS!
This file has been placed in table
of contents order.
RETURN TO VAULT WITH
DOCUMENTS IN ORDER!



F1037267

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 6. Map 4/5/06
 7. GLO letter 7/27/06
 8. Pooling Agreement Carter-Sub 608/7/06
 9. Ltr. From Dale with recorded v.t 9-7-06
 10. DIVISION ORDER 7/18/06
 11. Assignment 12/11/06
- See MF 105545 #9 for assignment
 See DIVISION ORDER in M-105545 #10.

Scanned sm 1/21/15 3/18/08

See MF 105545 #10, Assign #10/61
 Dale et al (to) Chesapeake 2-3-17

scanned Pt 2-21-2017

12. Termination letter 9/10/2024
13. Release of OGL 12/10/2024
14. Return Correspondence from operator 12/10/2024

Scanned WMM 1.6.2024

Drew Reid - Catholic Diocese

From: "Maner Shaw" <mshaw@shawinterests.com>
To: <drew.reid@glo.state.tx.us>
Date: 8/16/2005 10:21 AM
Subject: Catholic Diocese

Drew,

Attached for your review and pre-approval is the Mineral Classified lease covering 10.4558 acres on the east side of Fort Worth in Tarrant County which we discussed. The terms of this lease are \$600 per acre bonus consideration, 3 year primary term and 22.5% royalty. This land is part of the Nolan Catholic High School Campus and operations will be conducted from a remote off lease parcel over 2000 feet from the School using horizontal drilling technology.

The lease has been signed by the Bishop. Thank you for your prompt attention to this matter.

Maner

1
File No. MF 706076

Letter

Date Filed: 8/16/05

Jerry E. Patterson, Commissioner

By [Signature]

RAL REVIEW SHEET

Transaction # 4842
 Lessor: The Catholic Diocese of Ft. Worth
 Lessee: Dale Resources, L.L.C.

Geologist: T. Throckmorton
 Lease Date: 5/19/2005 UT
 Acres: 10.4558

LEASE DESCRIPTION

County	PIN#	Base File No	Part	Sec.	Block	Twp	Survey	Abst#
TARRANT	14.14 [REDACTED]	12931	ALL			00	WHITE W F	2019

TERMS OFFERED

Primary Term:
 Bonus/Acre:
 Rental/Acre:
 Royalty:

TERMS RECOMMENDED

Primary Term:
 Bonus/Acre:
 Rental/Acre:
 Royalty:

COMPARISONS

MF #	Lessee	Date	Term	Bonus/Ac.	Rental/Ac.	Royalty	Distance
							Last Lease
105338	Commonwealth Invest. Corp.	7/19/05	5yrs	\$353	\$5/\$25	1/4-1/5	Upland Fee
104766	Strand Energy, Ltd.	3/15/05	2yrs	\$275	PAID-UP	1/4	HROW
104615	Antero Resources, L.P.	1/18/05	3yrs	\$703	\$5	1/4-1/5	River tract
104255	Antero Resources, L.P.	10/19/04	3yrs	\$391	\$5	1/4-1/5	River tract

Comments: No recent nearby comparisons. Comparisons are within Tarrant County taken w/in the last year. The rental on this proposed lease is paid-up.

Approved: PAR 8.13.05

RELINQUISHMENT ACT LEASE APPLICATION

Texas General Land Office

Jerry Patterson, Commissioner

TO: Jerry Patterson, Commissioner
Larry Laine, Chief Clerk
Bill Warnick, General Counsel
Louis Renaud, Deputy Commissioner

DATE: 17-Aug-05

FROM: Robert Hatter, Director of Mineral Leasing
Peter Boone, Chief Geologist

Applicant: Dale Resources, L.L.C. County: TARRANT
Prim. Term: 3 years Bonus/Acre \$600.00
Royalty: 22.5% Rental/Acre Paid up

Consideration

Recommended: PATB Date: 8.18.05

Not Recommended: _____

Comments: No recent nearby comparisons. Comparisons are within Tarrant County taken w/in the last year. The rental on this proposed lease is paid-up.

✓ Lease Form

Recommended: RSH Date: 8/22/05

Not Recommended: _____

Comments:

Louis Renaud, Deputy Commissioner Date: 8/31/05

Recommended: CLR

Not Recommended: _____

Bill Warnick, General Counsel Date: 9/6/05

Recommended: WW

Not Recommended: _____

Larry Laine, Chief Clerk Date: 9/6/05

Approved: LL

Not Approved: _____

Jerry Patterson, Commissioner Date: 7 Sep 05

Approved: JP

Not Approved: _____

2,

File No. FF 106026
PAK Review
Date Filed: 8/17/05
Jerry E. Patterson, Commissioner
By _____

SHAW INTERESTS, INC.

OIL & GAS PROPERTIES

P.O. BOX 9612

MIDLAND, TEXAS 79708

(432) 685-1404

January 10, 2006

Mr. Drew Reid
Texas General Land Office
Stephen F. Austin Building
1700 N. Congress Ave
Austin, TX 78701-1495

RE: **Oil and Gas Lease**
Tarrant County, TX

Dear Drew:

Enclosed please find the following certified copy of an Oil and Gas lease taken between The Catholic Diocese of Ft. Worth and Dale Resources, L.L.C. along with the State's share of the bonus.

If you have any questions, please call. Thank you for your attention to this matter.

Sincerely,

SHAW INTERESTS



Sherry Roper

RECEIVED

06 JAN 17 PM 5:22

ENERGY RESOURCES

06021380

X 3,136⁷⁴

121

attn:
Drew Reid

00001699

1699

DALE OPERATING COMPANY

WEST FORK LEASE ACCOUNT
2121 SAN JACINTO, STE. 1870 LB 9
DALLAS, TX 75201

DATE 1-9-06

PAY TO THE ORDER OF Texas General Land Office

\$ 3,136.74

Three thousand one hundred thirty six and 74/100-----DOLLARS

OGL for Catholic Diocese of Ft. Worth,			
Tarrant Co., TX			

[Handwritten Signature]

THIS CHECK IS DELIVERED FOR PAYMENT ON THE ACCOUNTS LISTED

00001699

TEXAS CAPITAL BANK
Dallas, Texas

© DELUXE - TV

3,

File No. MT 706026

[Signature]

Date Filed: 1/17/06

Jerry E. Patterson, Commissioner

By [Signature]

0801380



12.11.06

10

The State of Texas



Paid up
Austin, Texas

OIL AND GAS LEASE

THIS AGREEMENT is made and entered into this 19th day of May, 2005, between the State of Texas, acting by and through its agent, The Catholic Diocese of Ft. Worth of 800 West Loop 820 South, Fort Worth, TX 76108 (Give Permanent Address) said agent herein referred to as the owner of the soil (whether one or more), and Dale Resources, L.L.C. of 2121 San Jacinto Street, Suite 1870, LB-9, Dallas, TX 75201 hereinafter called Lessee. (Give Permanent Address)

1. GRANTING CLAUSE. For and in consideration of the amounts stated below and of the covenants and agreements to be paid, kept and performed by Lessee under this lease, the State of Texas acting by and through the owner of the soil, hereby grants, leases and lets unto Lessee, for the sole and only purpose of prospecting and drilling for and producing oil and gas, laying pipe lines, building tanks, storing oil and building power stations, telephone lines and other structures thereon, to produce, save, take care of, treat and transport said products of the lease, the following lands situated in Tarrant County, State of Texas, to-wit:

SEE EXHIBIT "A" ATTACHED HERETO.

containing 10.4558 acres, more or less. The bonus consideration paid for this lease is as follows:

To the State of Texas: Three thousand one hundred thirty six and 74/100
Dollars (\$3,136.74)

To the owner of the soil: Three thousand one hundred thirty six and 74/100
Dollars (\$3,136.74)

Total bonus consideration: Three thousand one hundred thirty six and 74/100
Dollars (\$6,273.48)

The total bonus consideration paid represents a bonus of Six hundred and 00/100 Dollars (\$600.00) per acre, on 10.4558 net acres.

Notice of Confidentiality Rights: If you are a natural person, you may remove or strike any of the following information from this instrument before it is filed for record in the public records: your social security number or your driver's license number.



TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



2. **TERM.** Subject to the other provisions in this lease, this lease shall be for a term of Three (3) years from this date (herein called "primary term") and as long thereafter as oil and gas, or either of them, is produced in paying quantities from said land. As used in this lease, the term "produced in paying quantities" means that the receipts from the sale or other authorized commercial use of the substance(s) covered exceed out of pocket operational expenses for the six months last past.

3. **DELAY RENTALS.** If no well is commenced on the leased premises on or before one (1) year from this date, this lease shall terminate, unless on or before such anniversary date Lessee shall pay or tender to the owner of the soil or to his credit in the pay directly to Lessor, at the above address or its successors (which shall continue as the depository regardless of changes in the ownership of said land), the amount specified below; in addition, Lessee shall pay or tender to the COMMISSIONER OF THE GENERAL LAND OFFICE OF THE STATE OF TEXAS, AT AUSTIN, TEXAS, a like sum on or before said date. Payments under this paragraph shall operate as a rental and shall cover the privilege of deferring the commencement of a well for one (1) year from said date. Payments under this paragraph shall be in the following amounts for the first and second anniversary dates:

To the owner of the soil: This is a paid-up lease. See additional provision 40.
Dollars (\$ _____)
To the State of Texas: _____
Dollars (\$ _____)
Total Delay Rental: _____
Dollars (\$ _____)

In a like manner and upon like payments or tenders annually, the commencement of a well may be further deferred for successive periods of one (1) year each during the primary term. All payments or tenders of rental to the owner of the soil may be made by check or sight draft of Lessee, or any assignee of this lease, and may be delivered on or before the rental paying date. If the bank designated in this paragraph (or its successor bank) should cease to exist, suspend business, liquidate, fail or be succeeded by another bank, or for any reason fail or refuse to accept rental, Lessee shall not be held in default for failure to make such payments or tenders of rental until thirty (30) days after the owner of the soil shall deliver to Lessee a proper recordable instrument naming another bank as agent to receive such payments or tenders.

4. **PRODUCTION ROYALTIES.** Upon production of oil and/or gas, Lessee agrees to pay or cause to be paid one-half (1/2) of the royalty provided for in this lease to the Commissioner of the General Land Office of the State of Texas, at Austin, Texas, and one-half (1/2) of such royalty to the owner of the soil:

(A) **OIL.** Royalty payable on oil, which is defined as including all hydrocarbons produced in a liquid form at the mouth of the well and also as all condensate, distillate, and other liquid hydrocarbons recovered from oil or gas run through a separator or other equipment, as hereinafter provided, shall be 22.5% part of the gross production or the market value thereof, at the option of the owner of the soil or the Commissioner of the General Land Office, such value to be determined by 1) the highest posted price, plus premium, if any, offered or paid for oil, condensate, distillate, or other liquid hydrocarbons, respectively, of a like type and gravity in the general area where produced and when run, or 2) the highest market price thereof offered or paid in the general area where produced and when run, or 3) the gross proceeds of the sale thereof, whichever is the greater. Lessee agrees that before any gas produced from the leased premises is sold, used or processed in a plant, it will be run free of cost to the royalty owners through an adequate oil and gas separator of conventional type, or other equipment at least as efficient, so that all liquid hydrocarbons recoverable from the gas by such means will be recovered. The requirement that such gas be run through a separator or other equipment may be waived, in writing, by the royalty owners upon such terms and conditions as they prescribe.

(B) **NON PROCESSED GAS.** Royalty on any gas (including flared gas), which is defined as all hydrocarbons and gaseous substances not defined as oil in subparagraph (A) above, produced from any well on said land (except as provided herein with respect to gas processed in a plant for the extraction of gasoline, liquid hydrocarbons or other products) shall be 22.5% part of the gross production or the market value thereof, at the option of the owner of the soil or the Commissioner of the General Land Office, such value to be based on the highest market price paid or offered for gas of comparable quality in the general area where produced and when run, or the gross price paid or offered to the producer, whichever is the greater; provided that the maximum pressure base in measuring the gas under this lease shall not at any time exceed 14.65 pounds per square inch absolute, and the standard base temperature shall be sixty (60) degrees Fahrenheit, correction to be made for pressure according to Boyle's Law, and for specific gravity according to tests made by the Balance Method or by the most approved method of testing being used by the industry at the time of testing.

(C) **PROCESSED GAS.** Royalty on any gas processed in a gasoline plant or other plant for the recovery of gasoline or other liquid hydrocarbons shall be 22.5% part of the residue gas and the liquid hydrocarbons extracted or the market value thereof, at the option of the owner of the soil or the Commissioner of the General Land Office. All royalties due herein shall be based on one hundred percent (100%) of the total plant production of residue gas attributable to gas produced from this lease, and on fifty percent (50%), or that percent accruing to Lessee, whichever is the greater, of the total plant production of liquid hydrocarbons attributable to the gas produced from this lease; provided that if liquid hydrocarbons are recovered from gas processed in a plant in which Lessee (or its parent, subsidiary or affiliate) owns an interest, then the percentage applicable to liquid hydrocarbons shall be fifty percent (50%) or the highest percent accruing to a third party processing gas through such plant under a processing agreement negotiated at arm's length (or if there is no such third party, the highest percent then being specified in processing agreements or contracts in the industry), whichever is the greater. The respective royalties on residue gas and on liquid hydrocarbons shall be determined by 1) the highest market price paid or offered for any gas (or liquid hydrocarbons) of comparable quality in the general area, or 2) the gross price paid or offered for such residue gas (or the weighted average gross selling price for the respective grades of liquid hydrocarbons), whichever is the greater. In no event, however, shall the royalties payable under this paragraph be less than the royalties which would have been due had the gas not been processed.

(D) **OTHER PRODUCTS.** Royalty on carbon black, sulphur or any other products produced or manufactured from gas (excepting liquid hydrocarbons) whether said gas be "casinghead," "dry," or any other gas, by fractionating, burning or any other processing shall be 22.5% part of the gross production of such products, or the market value thereof, at the option of the owner of the soil or the Commissioner of the General Land Office, such market value to be determined as follows: 1) on the basis of the highest market price of each product for the same month in which such product is produced, or 2) on the basis of the average gross sale price of each product for the same month in which such products are produced; whichever is the greater.



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5. MINIMUM ROYALTY. During any year after the expiration of the primary term of this lease, if this lease is maintained by production, the royalties paid under this lease in no event shall be less than an amount equal to the total annual delay rental herein provided; otherwise, there shall be due and payable on or before the last day of the month succeeding the anniversary date of this lease a sum equal to the total annual rental less the amount of royalties paid during the preceding year. If Paragraph 3 of this lease does not specify a delay rental amount, then for the purposes of this paragraph, the delay rental amount shall be one dollar (\$1.00) per acre.

6. ROYALTY IN KIND. Notwithstanding any other provision in this lease, at any time or from time to time, the owner of the soil or the Commissioner of the General Land Office may, at the option of either, upon not less than sixty (60) days notice to the holder of the lease, require that the payment of any royalties accruing to such royalty owner under this lease be made in kind. The owner of the soil's or the Commissioner of the General Land Office's right to take its royalty in kind shall not diminish or negate the owner of the soil's or the Commissioner of the General Land Office's rights or Lessee's obligations, whether express or implied, under this lease.

7. NO DEDUCTIONS. Lessee agrees that all royalties accruing under this lease (including those paid in kind) shall be without deduction for the cost of producing, gathering, storing, separating, treating, dehydrating, compressing, processing, transporting, and otherwise making the oil, gas and other products hereunder ready for sale or use. Lessee agrees to compute and pay royalties on the gross value received, including any reimbursements for severance taxes and production related costs.

8. PLANT FUEL AND RECYCLED GAS. No royalty shall be payable on any gas as may represent this lease's proportionate share of any fuel used to process gas produced hereunder in any processing plant. Notwithstanding any other provision of this lease, and subject to the written consent of the owner of the soil and the Commissioner of the General Land Office, Lessee may recycle gas for gas lift purposes on the leased premises or for injection into any oil or gas producing formation underlying the leased premises after the liquid hydrocarbons contained in the gas have been removed; no royalties shall be payable on the recycled gas until it is produced and sold or used by Lessee in a manner which entitles the royalty owners to a royalty under this lease.

9. ROYALTY PAYMENTS AND REPORTS. All royalties not taken in kind shall be paid to the Commissioner of the General Land Office at Austin, Texas, in the following manner:

Payment of royalty on production of oil and gas shall be as provided in the rules set forth in the Texas Register. Rules currently provide that royalty on oil is due and must be received in the General Land Office on or before the 5th day of the second month succeeding the month of production, and royalty on gas is due and must be received in the General Land Office on or before the 15th day of the second month succeeding the month of production, accompanied by the affidavit of the owner, manager or other authorized agent, completed in the form and manner prescribed by the General Land Office and showing the gross amount and disposition of all oil and gas produced and the market value of the oil and gas, together with a copy of all documents, records or reports confirming the gross production, disposition and market value including gas meter readings, pipeline receipts, gas line receipts and other checks or memoranda of amount produced and put into pipelines, tanks, or pools and gas lines or gas storage, and any other reports or records which the General Land Office may require to verify the gross production, disposition and market value. In all cases the authority of a manager or agent to act for the Lessee herein must be filed in the General Land Office. Each royalty payment shall be accompanied by a check stub, schedule, summary or other remittance advice showing by the assigned General Land Office lease number the amount of royalty being paid on each lease. If Lessee pays his royalty on or before thirty (30) days after the royalty payment was due, then Lessee owes a penalty of 5% on the royalty or \$25.00, whichever is greater. A royalty payment which is over thirty (30) days late shall accrue a penalty of 10% of the royalty due or \$25.00 whichever is greater. In addition to a penalty, royalties shall accrue interest at a rate of 12% per year; such interest will begin to accrue when the royalty is sixty (60) days overdue. Affidavits and supporting documents which are not filed when due shall incur a penalty in an amount set by the General Land Office administrative rule which is effective on the date when the affidavits or supporting documents were due. The Lessee shall bear all responsibility for paying or causing royalties to be paid as prescribed by the due date provided herein. Payment of the delinquency penalty shall in no way operate to prohibit the State's right of forfeiture as provided by law nor act to postpone the date on which royalties were originally due. The above penalty provisions shall not apply in cases of title dispute as to the State's portion of the royalty or to that portion of the royalty in dispute as to fair market value.

10. (A) RESERVES, CONTRACTS AND OTHER RECORDS. Lessee shall annually furnish the Commissioner of the General Land Office with its best possible estimate of oil and gas reserves underlying this lease or allocable to this lease and shall furnish said Commissioner with copies of all contracts under which gas is sold or processed and all subsequent agreements and amendments to such contracts within thirty (30) days after entering into or making such contracts, agreements or amendments. Such contracts and agreements when received by the General Land Office shall be held in confidence by the General Land Office unless otherwise authorized by Lessee. All other contracts and records pertaining to the production, transportation, sale and marketing of the oil and gas produced on said premises, including the books and accounts, receipts and discharges of all wells, tanks, pools, meters, and pipelines shall at all times be subject to inspection and examination by the Commissioner of the General Land Office, the Attorney General, the Governor, or the representative of any of them.

(B) PERMITS, DRILLING RECORDS. Written notice of all operations on this lease shall be submitted to the Commissioner of the General Land Office by Lessee or operator five (5) days before spud date, workover, re-entry, temporary abandonment or plug and abandonment of any well or wells. Such written notice to the General Land Office shall include copies of Railroad Commission forms for application to drill. Copies of well tests, completion reports and plugging reports shall be supplied to the General Land Office at the time they are filed with the Texas Railroad Commission. All applications, permits, reports or other filings that reference this lease or any specific well on the leased premises and that are submitted to the Texas Railroad Commission or any other governmental agency shall include the word "State" in the title. Additionally, in accordance with Railroad Commission rules, any signage on the leased premises for the purpose of identifying wells, tank batteries or other associated improvements to the land must also include the word "State." Lessee shall supply the General Land Office with any records, memoranda, accounts, reports, cuttings and cores, or other information relative to the operation of the above-described premises, which may be requested by the General Land Office, in addition to those herein expressly provided for. Lessee shall have an electrical and/or radioactivity survey made on the bore-hole section, from the base of the surface casing to the total depth of well, of all wells drilled on the above described premises and shall transmit a true copy of the log of each survey on each well to the General Land Office within fifteen (15) days after the making of said survey.

(C) PENALTIES. Lessee shall incur a penalty whenever reports, documents or other materials are not filed in the General Land Office when due. The penalty for late filing shall be set by the General Land Office administrative rule which is effective on the date when the materials were due in the General Land Office.



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ORIGINAL RECORD FILED IN
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SUZANNE HENDERSON, COUNTY CLERK



11. DRY HOLE/CESSATION OF PRODUCTION DURING PRIMARY TERM. If, during the primary term hereof and prior to discovery and production of oil or gas on said land, Lessee should drill a dry hole or holes thereon, or if during the primary term hereof and after the discovery and actual production of oil or gas from the leased premises such production thereof should cease from any cause, this lease shall not terminate if on or before the expiration of sixty (60) days from date of completion of said dry hole or cessation of production Lessee commences additional drilling or reworking operations thereon, or pays or tenders the next annual delay rental in the same manner as provided in this lease. If, during the last year of the primary term or within sixty (60) days prior thereto, a dry hole be completed and abandoned, or the production of oil or gas should cease for any cause, Lessee's rights shall remain in full force and effect without further operations until the expiration of the primary term; and if Lessee has not resumed production in paying quantities at the expiration of the primary term, Lessee may maintain this lease by conducting additional drilling or reworking operations pursuant to Paragraph 13, using the expiration of the primary term as the date of cessation of production under Paragraph 13. Should the first well or any subsequent well drilled on the above described land be completed as a shut-in oil or gas well within the primary term hereof, Lessee may resume payment of the annual rental in the same manner as provided herein on or before the rental paying date following the expiration of sixty (60) days from the date of completion of such shut-in oil or gas well and upon the failure to make such payment, this lease shall ipso facto terminate. If at the expiration of the primary term or any time thereafter a shut-in oil or gas well is located on the leased premises, payments may be made in accordance with the shut-in provisions hereof.

12. DRILLING AND REWORKING AT EXPIRATION OF PRIMARY TERM. If, at the expiration of the primary term, neither oil nor gas is being produced on said land, but Lessee is then engaged in drilling or reworking operations thereon, this lease shall remain in force so long as operations on said well or for drilling or reworking of any additional wells are prosecuted in good faith and in workmanlike manner without interruptions totaling more than sixty (60) days during any one such operation, and if they result in the production of oil and/or gas, so long thereafter as oil and/or gas is produced in paying quantities from said land, or payment of shut-in oil or gas well royalties or compensatory royalties is made as provided in this lease.

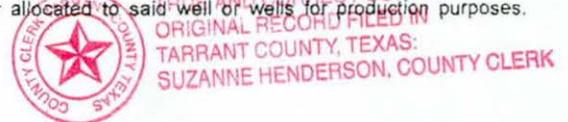
13. CESSATION, DRILLING, AND REWORKING. If, after the expiration of the primary term, production of oil or gas from the leased premises, after once obtained, should cease from any cause, this lease shall not terminate if Lessee commences additional drilling or reworking operations within sixty (60) days after such cessation, and this lease shall remain in full force and effect for so long as such operations continue in good faith and in workmanlike manner without interruptions totaling more than sixty (60) days. If such drilling or reworking operations result in the production of oil or gas, the lease shall remain in full force and effect for so long as oil or gas is produced from the leased premises in paying quantities or payment of shut-in oil or gas well royalties or payment of compensatory royalties is made as provided herein or as provided by law. If the drilling or reworking operations result in the completion of a well as a dry hole, the lease will not terminate if the Lessee commences additional drilling or reworking operations within sixty (60) days after the completion of the well as a dry hole, and this lease shall remain in effect so long as Lessee continues drilling or reworking operations in good faith and in a workmanlike manner without interruptions totaling more than sixty (60) days. Lessee shall give written notice to the General Land Office within thirty (30) days of any cessation of production.

14. SHUT-IN ROYALTIES. For purposes of this paragraph, "well" means any well that has been assigned a well number by the state agency having jurisdiction over the production of oil and gas. If, at any time after the expiration of the primary term of a lease that, until being shut in, was being maintained in force and effect, a well capable of producing oil or gas in paying quantities is located on the leased premises, but oil or gas is not being produced for lack of suitable production facilities or lack of a suitable market, then Lessee may pay as a shut-in oil or gas royalty an amount equal to double the annual rental provided in the lease, but not less than \$1,200 a year for each well capable of producing oil or gas in paying quantities. If Paragraph 3 of this lease does not specify a delay rental amount, then for the purposes of this paragraph, the delay rental amount shall be one dollar (\$1.00) per acre. To be effective, each initial shut-in oil or gas royalty must be paid on or before: (1) the expiration of the primary term, (2) 60 days after the Lessee ceases to produce oil or gas from the leased premises, or (3) 60 days after Lessee completes a drilling or reworking operation in accordance with the lease provisions; whichever date is latest. Such payment shall be made one-half (1/2) to the Commissioner of the General Land Office and one-half (1/2) to the owner of the soil. If the shut-in oil or gas royalty is paid, the lease shall be considered to be a producing lease and the payment shall extend the term of the lease for a period of one year from the end of the primary term, or from the first day of the month following the month in which production ceased, and, after that, if no suitable production facilities or suitable market for the oil or gas exists, Lessee may extend the lease for four more successive periods of one (1) year by paying the same amount each year on or before the expiration of each shut-in year.

15. COMPENSATORY ROYALTIES. If, during the period the lease is kept in effect by payment of the shut-in oil or gas royalty, oil or gas is sold and delivered in paying quantities from a well located within one thousand (1,000) feet of the leased premises and completed in the same producing reservoir, or in any case in which drainage is occurring, the right to continue to maintain the lease by paying the shut-in oil or gas royalty shall cease, but the lease shall remain effective for the remainder of the year for which the royalty has been paid. The Lessee may maintain the lease for four more successive years by Lessee paying compensatory royalty at the royalty rate provided in the lease of the market value of production from the well causing the drainage or which is completed in the same producing reservoir and within one thousand (1,000) feet of the leased premises. The compensatory royalty is to be paid monthly, one-half (1/2) to the Commissioner of the General Land Office and one-half (1/2) to the owner of the soil, beginning on or before the last day of the month following the month in which the oil or gas is produced from the well causing the drainage or that is completed in the same producing reservoir and located within one thousand (1,000) feet of the leased premises. If the compensatory royalty paid in any 12-month period is an amount less than the annual shut-in oil or gas royalty, Lessee shall pay an amount equal to the difference within thirty (30) days from the end of the 12-month period. Compensatory royalty payments which are not timely paid will accrue penalty and interest in accordance with Paragraph 9 of this lease. None of these provisions will relieve Lessee of the obligation of reasonable development nor the obligation to drill offset wells as provided in Texas Natural Resources Code 52.173; however, at the determination of the Commissioner, and with the Commissioner's written approval, the payment of compensatory royalties can satisfy the obligation to drill offset wells.

16. RETAINED ACREAGE. Notwithstanding any provision of this lease to the contrary, after a well producing or capable of producing oil or gas has been completed on the leased premises, Lessee shall exercise the diligence of a reasonably prudent operator in drilling such additional well or wells as may be reasonably necessary for the proper development of the leased premises and in marketing the production thereon.

(A) VERTICAL. In the event this lease is in force and effect two (2) years after the expiration date of the primary or extended term it shall then terminate as to all of the leased premises, EXCEPT (1) 40 acres surrounding each oil well capable of producing in paying quantities and 320 acres surrounding each gas well capable of producing in paying quantities (including a shut-in oil or gas well as provided in Paragraph 14 hereof), or a well upon which Lessee is then engaged in continuous drilling or reworking operations, or (2) the number of acres included in a producing pooled unit pursuant to Texas Natural Resources Code 52.151-52.154, or (3) such greater or lesser number of acres as may then be allocated for production purposes to a proration unit for each such producing well under the rules and regulations of the Railroad Commission of Texas, or any successor agency, or other governmental authority having jurisdiction. If at any time after the effective date of the partial termination provisions hereof, the applicable field rules are changed or the well or wells located thereon are reclassified so that less acreage is thereafter allocated to said well or wells for production purposes, this lease shall thereupon terminate as to all acreage not thereafter allocated to said well or wells for production purposes.



Notwithstanding the termination of this lease as to a portion of the lands covered hereby, Lessee shall nevertheless continue to have the right of ingress to and egress from the lands still subject to this lease for all purposes described in Paragraph 1 hereof, together with easements and rights-of-way for existing roads, existing pipelines and other existing facilities on, over and across all the lands described in Paragraph 1 hereof ("the retained lands"), for access to and from the retained lands and for the gathering or transportation of oil, gas and other minerals produced from the retained lands.

(B) HORIZONTAL. In the event this lease is in force and effect two (2) years after the expiration date of the primary or extended term it shall further terminate as to all depths below 100 feet below the total depth drilled (hereinafter "deeper depths") in each well located on acreage retained in Paragraph 16 (A) above, unless on or before two (2) years after the primary or extended term Lessee pays an amount equal to one-half (1/2) of the bonus originally paid as consideration for this lease (as specified on page 1 hereof). If such amount is paid, this lease shall be in force and effect as to such deeper depths, and said termination shall be delayed for an additional period of two (2) years and so long thereafter as oil or gas is produced in paying quantities from such deeper depths covered by this lease.

(C) IDENTIFICATION AND FILING. The surface acreage retained hereunder as to each well shall, as nearly as practical, be in the form of a square with the well located in the center thereof, or such other shape as may be approved by the Commissioner of the General Land Office. Within thirty (30) days after partial termination of this lease as provided herein, Lessee shall execute and record a release or releases containing a satisfactory legal description of the acreage and/or depths not retained hereunder. The recorded release, or a certified copy of same, shall be filed in the General Land Office, accompanied by the filing fee prescribed by the General Land Office rules in effect on the date the release is filed. If Lessee fails or refuses to execute and record such release or releases within ninety (90) days after being requested to do so by the General Land Office, then the Commissioner at his sole discretion may designate by written instrument the acreage and/or depths to be released hereunder and record such instrument at Lessee's expense in the county or counties where the lease is located and in the official records of the General Land Office and such designation shall be binding upon Lessee for all purposes.

17. OFFSET WELLS. Neither the bonus, delay rentals, nor royalties paid, or to be paid, under this lease shall relieve Lessee of his obligation to protect the oil and gas under the above-described land from being drained. Lessee, sublessee, receiver or other agent in control of the leased premises shall drill as many wells as the facts may justify and shall use appropriate means and drill to a depth necessary to prevent undue drainage of oil and gas from the leased premises. In addition, if oil and/or gas should be produced in commercial quantities within 1,000 feet of the leased premises, or in any case where the leased premises is being drained by production of oil or gas, the Lessee, sublessee, receiver or other agent in control of the leased premises shall in good faith begin the drilling of a well or wells upon the leased premises within 100 days after the draining well or wells or the well or wells completed within 1,000 feet of the leased premises start producing in commercial quantities and shall prosecute such drilling with diligence. Failure to satisfy the statutory offset obligation may subject this lease and the owner of the soil's agency rights to forfeiture. Only upon the determination of the Commissioner of the General Land Office and with his written approval may the payment of compensatory royalty under applicable statutory parameters satisfy the obligation to drill an offset well or wells required under this paragraph.

18. FORCE MAJEURE. If, after a good faith effort, Lessee is prevented from complying with any express or implied covenant of this lease, from conducting drilling operations on the leased premises, or from producing oil or gas from the leased premises by reason of war, rebellion, riots, strikes, acts of God, or any valid order, rule or regulation of government authority, then while so prevented, Lessee's obligation to comply with such covenant shall be suspended and Lessee shall not be liable for damages for failure to comply with such covenants; additionally, this lease shall be extended while Lessee is prevented, by any such cause, from conducting drilling and reworking operations or from producing oil or gas from the leased premises. However, nothing in this paragraph shall suspend the payment of delay rentals in order to maintain this lease in effect during the primary term in the absence of such drilling or reworking operations or production of oil or gas.

19. WARRANTY CLAUSE. The owner of the soil warrants and agrees to defend title to the leased premises. If the owner of the soil defaults in payments owed on the leased premises, then Lessee may redeem the rights of the owner of the soil in the leased premises by paying any mortgage, taxes or other liens on the leased premises. If Lessee makes payments on behalf of the owner of the soil under this paragraph, Lessee may recover the cost of these payments from the rental and royalties due the owner of the soil.

20. (A) PROPORTIONATE REDUCTION CLAUSE. If the owner of the soil owns less than the entire undivided surface estate in the above described land, whether or not Lessee's interest is specified herein, then the royalties and rental herein provided to be paid to the owner of the soil shall be paid to him in the proportion which his interest bears to the entire undivided surface estate and the royalties and rental herein provided to be paid to the Commissioner of the General Land Office of the State of Texas shall be likewise proportionately reduced. However, before Lessee adjusts the royalty or rental due to the Commissioner of the General Land Office, Lessee or his authorized representative must submit to the Commissioner of the General Land Office a written statement which explains the discrepancy between the interest purportedly leased under this lease and the actual interest owned by the owner of the soil. The Commissioner of the General Land Office shall be paid the value of the whole production allocable to any undivided interest not covered by a lease, less the proportionate development and production cost allocable to such undivided interest. However, in no event shall the Commissioner of the General Land Office receive as a royalty on the gross production allocable to the undivided interest not leased an amount less than the value of one-sixteenth (1/16) of such gross production.

(B) REDUCTION OF PAYMENTS. If, during the primary term, a portion of the land covered by this lease is included within the boundaries of a pooled unit that has been approved by the School Land Board and the owner of the soil in accordance with Natural Resources Code Sections 52.151-52.154, or if, at any time after the expiration of the primary term or the extended term, this lease covers a lesser number of acres than the total amount described herein, payments that are made on a per acre basis hereunder shall be reduced according to the number of acres pooled, released, surrendered, or otherwise severed, so that payments determined on a per acre basis under the terms of this lease during the primary term shall be calculated based upon the number of acres outside the boundaries of a pooled unit, or, if after the expiration of the primary term, the number of acres actually retained and covered by this lease.

21. USE OF WATER. Lessee shall have the right to use water produced on said land necessary for operations under this lease except water from wells or tanks of the owner of the soil; provided, however, Lessee shall not use potable water or water suitable for livestock or irrigation purposes for waterflood operations without the prior consent of the owner of the soil.

22. AUTHORIZED DAMAGES. Lessee shall pay the owner of the soil for damages caused by its operations to all personal property, improvements, livestock and crops on said land.

23. PIPELINE DEPTH. When requested by the owner of the soil, Lessee shall bury its pipelines below plow depth.



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24. WELL LOCATION LIMIT. No well shall be drilled nearer than two hundred (200) feet to any house or barn now on said premises without the written consent of the owner of the soil.

25. POLLUTION. In developing this area, Lessee shall use the highest degree of care and all proper safeguards to prevent pollution. Without limiting the foregoing, pollution of coastal wetlands, natural waterways, rivers and impounded water shall be prevented by the use of containment facilities sufficient to prevent spillage, seepage or ground water contamination. In the event of pollution, Lessee shall use all means at its disposal to recapture all escaped hydrocarbons or other pollutant and shall be responsible for all damage to public and private properties. Lessee shall build and maintain fences around its slush, sump, and drainage pits and tank batteries so as to protect livestock against loss, damage or injury; and upon completion or abandonment of any well or wells, Lessee shall fill and level all slush pits and cellars and completely clean up the drilling site of all rubbish thereon. Lessee shall, while conducting operations on the leased premises, keep said premises free of all rubbish, cans, bottles, paper cups or garbage, and upon completion of operations shall restore the surface of the land to as near its original condition and contours as is practicable. Tanks and equipment will be kept painted and presentable.

26. REMOVAL OF EQUIPMENT. Subject to limitations in this paragraph, Lessee shall have the right to remove machinery and fixtures placed by Lessee on the leased premises, including the right to draw and remove casing, within one hundred twenty (120) days after the expiration or the termination of this lease unless the owner of the soil grants Lessee an extension of this 120-day period. However, Lessee may not remove casing from any well capable of producing oil and gas in paying quantities. Additionally, Lessee may not draw and remove casing until after thirty (30) days written notice to the Commissioner of the General Land Office and to the owner of the soil. The owner of the soil shall become the owner of any machinery, fixtures, or casing which are not timely removed by Lessee under the terms of this paragraph.

27. (A) ASSIGNMENTS. Under the conditions contained in this paragraph and Paragraph 29 of this lease, the rights and estates of either party to this lease may be assigned, in whole or in part, and the provisions of this lease shall extend to and be binding upon their heirs, devisees, legal representatives, successors and assigns. However, a change or division in ownership of the land, rentals, or royalties will not enlarge the obligations of Lessee, diminish the rights, privileges and estates of Lessee, impair the effectiveness of any payment made by Lessee or impair the effectiveness of any act performed by Lessee. And no change or division in ownership of the land, rentals, or royalties shall bind Lessee for any purpose until thirty (30) days after the owner of the soil (or his heirs, devisees, legal representatives or assigns) furnishes the Lessee with satisfactory written evidence of the change in ownership, including the original recorded muniments of title (or a certified copy of such original) when the ownership changed because of a conveyance. A total or partial assignment of this lease shall, to the extent of the interest assigned, relieve and discharge Lessee of all subsequent obligations under this lease. If this lease is assigned in its entirety as to only part of the acreage, the right and option to pay rentals shall be apportioned as between the several owners ratably, according to the area of each, and failure by one or more of them to pay his share of the rental shall not affect this lease on the part of the land upon which pro rata rentals are timely paid or tendered; however, if the assignor or assignee does not file a certified copy of such assignment in the General Land Office before the next rental paying date, the entire lease shall terminate for failure to pay the entire rental due under Paragraph 3. Every assignee shall succeed to all rights and be subject to all obligations, liabilities, and penalties owed to the State by the original lessee or any prior assignee of the lease, including any liabilities to the State for unpaid royalties.

(B) ASSIGNMENT LIMITATION. Notwithstanding any provision in Paragraph 27(a), if the owner of the soil acquires this lease in whole or in part by assignment without the prior written approval of the Commissioner of the General Land Office, this lease is void as of the time of assignment and the agency power of the owner may be forfeited by the Commissioner. An assignment will be treated as if it were made to the owner of the soil if the assignee is:

- (1) a nominee of the owner of the soil;
- (2) a corporation or subsidiary in which the owner of the soil is a principal stockholder or is an employee of such a corporation or subsidiary;
- (3) a partnership in which the owner of the soil is a partner or is an employee of such a partnership;
- (4) a principal stockholder or employee of the corporation which is the owner of the soil;
- (5) a partner or employee in a partnership which is the owner of the soil;
- (6) a fiduciary for the owner of the soil; including but not limited to a guardian, trustee, executor, administrator, receiver, or conservator for the owner of the soil; or
- (7) a family member of the owner of the soil or related to the owner of the soil by marriage, blood, or adoption.

28. RELEASES. Under the conditions contained in this paragraph and Paragraph 29, Lessee may at any time execute and deliver to the owner of the soil and place of record a release or releases covering any portion or portions of the leased premises, and thereby surrender this lease as to such portion or portions, and be relieved of all subsequent obligations as to acreage surrendered. If any part of this lease is properly surrendered, the delay rental due under this lease shall be reduced by the proportion that the surrendered acreage bears to the acreage which was covered by this lease immediately prior to such surrender; however, such release will not relieve Lessee of any liabilities which may have accrued under this lease prior to the surrender of such acreage.

29. FILING OF ASSIGNMENTS AND RELEASES. If all or any part of this lease is assigned or released, such assignment or release must be recorded in the county where the land is situated, and the recorded instrument, or a copy of the recorded instrument certified by the County Clerk of the county in which the instrument is recorded, must be filed in the General Land Office within 90 days of the last execution date accompanied by the prescribed filing fee. If any such assignment is not so filed, the rights acquired under this lease shall be subject to forfeiture at the option of the Commissioner of the General Land Office.

30. DISCLOSURE CLAUSE. All provisions pertaining to the lease of the above-described land have been included in this instrument, including the statement of the true consideration to be paid for the execution of this lease and the rights and duties of the parties. Any collateral agreements concerning the development of oil and gas from the leased premises which are not contained in this lease render this lease invalid.

31. FIDUCIARY DUTY. The owner of the soil owes the State a fiduciary duty and must fully disclose any facts affecting the State's interest in the leased premises. When the interests of the owner of the soil conflict with those of the State, the owner of the soil is obligated to put the State's interests before his personal interests.

32. FORFEITURE. If Lessee shall fail or refuse to make the payment of any sum within thirty days after it becomes due, or if Lessee or an authorized agent should knowingly make any false return or false report concerning production or drilling, or if Lessee shall fail or refuse to drill any offset well or wells in good faith as required by law and the rules and regulations adopted by the Commissioner of the General Land Office, or if Lessee should fail to file reports in the manner required by law or fail to comply with rules and regulations promulgated by the General Land Office, the School Land Board, or the Railroad Commission, or if Lessee should refuse the proper authority access to the records pertaining to operations, or if Lessee or an authorized agent should knowingly fail or refuse to give correct information to the proper authority, or knowingly fail or refuse to furnish the General



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Land Office a correct log of any well, or if Lessee shall knowingly violate any of the material provisions of this lease, or if this lease is assigned and the assignment is not filed in the General Land Office as required by law, the rights acquired under this lease shall be subject to forfeiture by the Commissioner, and he shall forfeit same when sufficiently informed of the facts which authorize a forfeiture, and when forfeited the area shall again be subject to lease under the terms of the Relinquishment Act. However, nothing herein shall be construed as waiving the automatic termination of this lease by operation of law or by reason of any special limitation arising hereunder. Forfeitures may be set aside and this lease and all rights thereunder reinstated before the rights of another intervene upon satisfactory evidence to the Commissioner of the General Land Office of future compliance with the provisions of the law and of this lease and the rules and regulations that may be adopted relative hereto.

33. LIEN. In accordance with Texas Natural Resources Code 52.136, the State shall have a first lien upon all oil and gas produced from the area covered by this lease to secure payment of all unpaid royalty and other sums of money that may become due under this lease. By acceptance of this lease, Lessee grants the State, in addition to the lien provided by Texas Natural Resources Code 52.136 and any other applicable statutory lien, an express contractual lien on and security interest in all leased minerals in and extracted from the leased premises, all proceeds which may accrue to Lessee from the sale of such leased minerals, whether such proceeds are held by Lessee or by a third party, and all fixtures on and improvements to the leased premises used in connection with the production or processing of such leased minerals in order to secure the payment of all royalties or other amounts due or to become due under this lease and to secure payment of any damages or loss that Lessor may suffer by reason of Lessee's breach of any covenant or condition of this lease, whether express or implied. This lien and security interest may be foreclosed with or without court proceedings in the manner provided in the Title 1, Chap. 9 of the Texas Business and Commerce Code. Lessee agrees that the Commissioner may require Lessee to execute and record such instruments as may be reasonably necessary to acknowledge, attach or perfect this lien. Lessee hereby represents that there are no prior or superior liens arising from and relating to Lessee's activities upon the above-described property or from Lessee's acquisition of this lease. Should the Commissioner at any time determine that this representation is not true, then the Commissioner may declare this lease forfeited as provided herein.

34. POOLING. Lessee is hereby granted the right to pool or unitize the royalty interest of the owner of the soil under this lease with any other leasehold or mineral interest for the exploration, development and production of oil or gas or either of them upon the same terms as shall be approved by the School Land Board and the Commissioner of the General Land Office for the pooling or unitizing of the interest of the State under this lease pursuant to Texas Natural Resources Code 52.151-52.154. The owner of the soil agrees that the inclusion of this provision in this lease satisfies the execution requirements stated in Texas Natural Resources Code 52.152.

35. INDEMNITY. Lessee hereby releases and discharges the State of Texas and the owner of the soil, their officers, employees, partners, agents, contractors, subcontractors, guests, invitees, and their respective successors and assigns, of and from all and any actions and causes of action of every nature, or other harm, including environmental harm, for which recovery of damages is sought, including, but not limited to, all losses and expenses which are caused by the activities of Lessee, its officers, employees, and agents arising out of, incidental to, or resulting from, the operations of or for Lessee on the leased premises hereunder, or that may arise out of or be occasioned by Lessee's breach of any of the terms or provisions of this Agreement, or by any other negligent or strictly liable act or omission of Lessee. Further, Lessee hereby agrees to be liable for, exonerate, indemnify, defend and hold harmless the State of Texas and the owner of the soil, their officers, employees and agents, their successors or assigns, against any and all claims, liabilities, losses, damages, actions, personal injury (including death), costs and expenses, or other harm for which recovery of damages is sought, under any theory including tort, contract, or strict liability, including attorneys' fees and other legal expenses, including those related to environmental hazards, on the leased premises or in any way related to Lessee's failure to comply with any and all environmental laws; those arising from or in any way related to Lessee's operations or any other of Lessee's activities on the leased premises; those arising from Lessee's use of the surface of the leased premises; and those that may arise out of or be occasioned by Lessee's breach of any of the terms or provisions of this Agreement or any other act or omission of Lessee, its directors, officers, employees, partners, agents, contractors, subcontractors, guests, invitees, and their respective successors and assigns. Each assignee of this Agreement, or an interest therein, agrees to be liable for, exonerate, indemnify, defend and hold harmless the State of Texas and the owner of the soil, their officers, employees, and agents in the same manner provided above in connection with the activities of Lessee, its officers, employees, and agents as described above. **EXCEPT AS OTHERWISE EXPRESSLY LIMITED HEREIN, ALL OF THE INDEMNITY OBLIGATIONS AND/OR LIABILITIES ASSUMED UNDER THE TERMS OF THIS AGREEMENT SHALL BE WITHOUT LIMITS AND WITHOUT REGARD TO THE CAUSE OR CAUSES THEREOF (EXCLUDING PRE-EXISTING CONDITIONS), STRICT LIABILITY, OR THE NEGLIGENCE OF ANY PARTY OR PARTIES (INCLUDING THE NEGLIGENCE OF THE INDEMNIFIED PARTY), WHETHER SUCH NEGLIGENCE BE SOLE, JOINT, CONCURRENT, ACTIVE, OR PASSIVE.**

36. ENVIRONMENTAL HAZARDS. Lessee shall use the highest degree of care and all reasonable safeguards to prevent contamination or pollution of any environmental medium, including soil, surface waters, groundwater, sediments, and surface or subsurface strata, ambient air or any other environmental medium in, on, or under, the leased premises, by any waste, pollutant, or contaminant. Lessee shall not bring or permit to remain on the leased premises any asbestos containing materials, explosives, toxic materials, or substances regulated as hazardous wastes, hazardous materials, hazardous substances (as the term "Hazardous Substance" is defined in the Comprehensive Environmental Response, Compensation and Liability Act (CERCLA), 42 U.S.C. Sections 9601, et seq.), or toxic substances under any federal, state, or local law or regulation ("Hazardous Materials"), except ordinary products commonly used in connection with oil and gas exploration and development operations and stored in the usual manner and quantities. **LESSEE'S VIOLATION OF THE FOREGOING PROHIBITION SHALL CONSTITUTE A MATERIAL BREACH AND DEFAULT HEREUNDER AND LESSEE SHALL INDEMNIFY, HOLD HARMLESS AND DEFEND THE STATE OF TEXAS AND THE OWNER OF THE SOIL FROM AND AGAINST ANY CLAIMS, DAMAGES, JUDGMENTS, PENALTIES, LIABILITIES, AND COSTS (INCLUDING REASONABLE ATTORNEYS' FEES AND COURT COSTS) CAUSED BY OR ARISING OUT OF (1) A VIOLATION OF THE FOREGOING PROHIBITION OR (2) THE PRESENCE, RELEASE, OR DISPOSAL OF ANY HAZARDOUS MATERIALS ON, UNDER, OR ABOUT THE LEASED PREMISES DURING LESSEE'S OCCUPANCY OR CONTROL OF THE LEASED PREMISES. LESSEE SHALL CLEAN UP, REMOVE, REMEDY AND REPAIR ANY SOIL OR GROUND WATER CONTAMINATION AND DAMAGE CAUSED BY THE PRESENCE OR RELEASE OF ANY HAZARDOUS MATERIALS IN, ON, UNDER, OR ABOUT THE LEASED PREMISES DURING LESSEE'S OCCUPANCY OF THE LEASED PREMISES IN CONFORMANCE WITH THE REQUIREMENTS OF APPLICABLE LAW. THIS INDEMNIFICATION AND ASSUMPTION SHALL APPLY, BUT IS NOT LIMITED TO, LIABILITY FOR RESPONSE ACTIONS UNDERTAKEN PURSUANT TO CERCLA OR ANY OTHER ENVIRONMENTAL LAW OR REGULATION. LESSEE SHALL IMMEDIATELY GIVE THE STATE OF TEXAS AND THE OWNER OF THE SOIL WRITTEN NOTICE OF ANY BREACH OR SUSPECTED BREACH OF THIS PARAGRAPH, UPON LEARNING OF THE PRESENCE OF ANY HAZARDOUS MATERIALS, OR UPON RECEIVING A NOTICE FROM ANY GOVERNMENTAL AGENCY PERTAINING TO HAZARDOUS MATERIALS WHICH MAY AFFECT THE LEASED PREMISES. THE OBLIGATIONS OF LESSEE HEREUNDER SHALL SURVIVE THE EXPIRATION OR EARLIER TERMINATION, FOR ANY REASON, OF THIS AGREEMENT.**

37. APPLICABLE LAW. This lease is issued under the provisions of Texas Natural Resources Code 52.171 through 52.190, commonly known as the Relinquishment Act, and other applicable statutes and amendments thereto, and if any provision in this lease does not conform to these statutes, the statutes will prevail over any nonconforming lease provisions.



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38. EXECUTION. This oil and gas lease must be signed and acknowledged by the Lessee before it is filed of record in the county records and in the General Land Office of the State of Texas. Once the filing requirements found in Paragraph 39 of this lease have been satisfied, the effective date of this lease shall be the date found on Page 1.

39. LEASE FILING. Pursuant to Chapter 9 of the Texas Business and Commerce Code, this lease must be filed of record in the office of the County Clerk in any county in which all or any part of the leased premises is located, and certified copies thereof must be filed in the General Land Office. This lease is not effective until a certified copy of this lease (which is made and certified by the County Clerk from his records) is filed in the General Land Office in accordance with Texas Natural Resources Code 52.183. Additionally, this lease shall not be binding upon the State unless it recites the actual and true consideration paid or promised for execution of this lease. The bonus due the State and the prescribed filing fee shall accompany such certified copy to the General Land Office.

40. This is a three-year paid-up lease. The \$1.00 per acre delay rentals being \$5.23 payable to the surface owner and \$5.23 payable to the State are included in the \$600.00/acre bonus consideration stated.

Lawrence B. Dale

LESSEE: Dale Resources, L.L.C.

By: Lawrence B. Dale

Title: President

Date: 8-16-05

STATE OF TEXAS

BY: Robert W. Wilson
Individually and as agent for the State of Texas

The Catholic Diocese of Ft. Worth

By: Reverend Robert W. Wilson, Attorney-in-Fact for Kevin

W. Vann, J.C.D., D.D., Bishop of the Catholic Diocese of

Fort Worth

Date: 8-12-05

STATE OF TEXAS

BY: _____
Individually and as agent for the State of Texas

Date: _____

STATE OF TEXAS

BY: _____
Individually and as agent for the State of Texas

Date: _____

STATE OF TEXAS

BY: _____
Individually and as agent for the State of Texas

Date: _____



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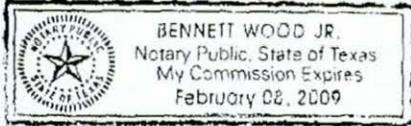
STATE OF Texas

(CORPORATION ACKNOWLEDGMENT)

COUNTY OF TARRANT

BEFORE ME, the undersigned authority, on this day personally appeared Lawrence B. Dale known to me to be the person whose name is subscribed to the foregoing instruments as President of Dale Resources, L.L.C. and acknowledged to me that he executed the same for the purposes and consideration therein expressed, in the capacity stated, and as the act and deed of said corporation.

Given under my hand and seal of office this the 16th day of August, 2005.



[Signature]
Notary Public in and for THE STATE OF TEXAS

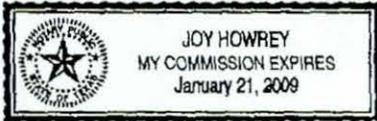
STATE OF Texas

(INDIVIDUAL ACKNOWLEDGMENT)

COUNTY OF Tarrant

BEFORE ME, the undersigned authority, on this day personally appeared Reverend Robert W. Wilson, Attorney-in-Fact for Kevin W. Vann, J.C.D., D.D., Bishop of the Catholic Diocese of Fort Worth known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and consideration therein expressed.

Given under my hand and seal of office this the 12th day of August, 2005.



Joy Howrey
Notary Public in and for the State of Texas

STATE OF _____

(INDIVIDUAL ACKNOWLEDGMENT)

COUNTY OF _____

BEFORE ME, the undersigned authority, on this day personally appeared _____ known to me to be the persons whose names are subscribed to the foregoing instrument, and acknowledged to me that they executed the same for the purposes and consideration therein expressed.

Given under my hand and seal of office this the _____ day of _____, 20____.

Notary Public in and for _____



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EXHIBIT "A"

Attached to and by reference made a part of that certain Oil and Gas Lease dated May 19, 2005, by and between The Catholic Diocese of Fort Worth as Agent for the State of Texas, as Lessor and Dale Resources, L.L.C., as Lessee.

That part of Lot 1 of Block 1 of the Nolan High School Campus, a subdivision of the City of Fort Worth, lying within the W. F. White Survey, Abstract No. 2019, containing 8.2468 acres, more or less;

0.12 acres, more or less, being that portion of that certain 0.427 acre tract of land, more or less, more particularly described by metes and bounds in that certain Special Warranty Deed dated March 5, 2001, between TXU Gas Company, as Grantor and Joseph P. Delaney, Bishop of The Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 14778, Page 393 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019.

1.879 acres, more or less, being that portion of that certain 2.71 acre tract of land, more or less, more particularly described by metes and bounds in that certain General Warranty Deed dated April 9, 2002, between Perry Financial Corp., a/k/a Perry Financial Corporation, as Grantor and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 15611, Page 274 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019

0.21 acres, more or less, being that portion of that certain 2.318 acres, more or less, more particularly described by metes and bounds in that certain Warranty Deed dated February 11, 2002, between Perry Financial Corp., a/k/a Perry Financial Corporation, as Grantor and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 15611, Page 272 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019

Said lands comprise a total of 10.4558 acres, more or less.



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ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK





SHAW INTERESTS INC
POB 9612

MIDLAND TX 79708

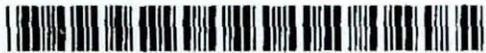
Submitter: SHAW INTERESTS INC

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 08/30/2005 09:13 AM
Instrument #: D205256325
OPR 11 PGS \$32.00

By: _____

D205256325

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.



TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



4.

File No. MF 706026
Lease
 Date Filed: 11/7/06
 Jerry E. Patterson, Commissioner
 By [Signature]



A CERTIFIED COPY,

ATTEST: Dec. 15, 20 05
 SUZANNE HENDERSON, County Clerk
 Tarrant County, Texas

BY: Nikki Clark Deputy

11.15.05



Dale Resources, LLC

Texas General Land Office
Attn: Drew Reid
P. O. Box 12873
Austin, TX 78711

Drew,

Attached is the Amendment to Oil and Gas Lease and Plats for the State of Texas in the Carter B Unit in Tarrant County, Texas. Originally we believed that the State owned 10.4558 acres, but after a survey we concluded that the minerals owned were 8.468 acres. The Plat of the Carter B Unit outlines all the acreage that will be in the pooled unit and this Plat correctly reflects the State of Texas' minerals. The Final Plat highlights the lands leased by Dale. This Plat was made by the Tarrant County Appraisal District and is not to scale, which led to the 1.9878 acre discrepancy.

Please do not hesitate to call me if you have any questions or need any other information.

Thanks,

Chris Oldham
oldhamoil@yahoo.com
(817) 614-8529

RECEIVED
06 APR -5 AM 9:40
ENERGY RESOURCES

Notice of Confidentiality Rights: If you are a natural person, you may remove or strike any of the following information from this instrument before it is filed for record in the public records: your social security number or your driver's license number.

AMENDMENT TO OIL AND GAS LEASE

Reference is hereby made to that certain Oil and Gas Lease (hereinafter referred to as "Lease") dated the 19th day of May, 2005, by and between The State of Texas, acting by and through its agent, The Catholic Diocese of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, whose address is 2121 San Jacinto Street, Suite 1870, LB-9, Dallas, TX 75201, which lease is recorded in Document #D205256325 of the Public Records of Tarrant County, Texas, , covering the following described lands located in Tarrant County, Texas, to wit:

That part of Lot 1 of Block 1 of the Nolan High School Campus, a subdivision of the City of Fort Worth, lying within the W. F. White Survey, Abstract No. 2019, containing 8.2468 acres, more or less;

0.12 acres, more or less, being that portion of that certain 0.427 acre tract of land, more or less, more particularly described by metes and bounds in that certain Special Warranty Deed dated March 5, 2001, between TXU Gas Company, as Grantor, and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 14778, Page 393 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019;

1.879 acres, more or less, being that portion of that certain 2.71 acre tract of land, more or less, more particularly described by metes and bounds in that certain General Warranty Deed dated April 9, 2002, between Perry Financial Corp., a/k/a Perry Financial Corporation, as Grantor, and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 15611, Page 274 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019; and

0.21 acres, more or less, being that portion of that certain 2.318 acres, more or less, more particularly described by metes and bounds in that certain Warranty Deed dated February 11, 2002, between Perry Financial Corp., a/k/a Perry Financial Corporation, as Grantor, and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 15611, Page 272 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019,

said lands comprising a total of 10.4558 acres, more or less.

Whereas it is the desire of said Lessor and Lessee to amend the description of said Lease.

Now Therefore, the undersigned do hereby delete the description in Paragraph No. 1 of said lease as described above and in its place insert the following:

That part of Lot 1 of Block 1 of the Nolan High School Campus, a subdivision of the City of Fort Worth, lying within the W. F. White Survey, Abstract No. 2019, containing 7.424 acres, more or less;

0.007 acres, more or less, being that portion of that certain 0.427 acre tract of land, more or less, more particularly described by metes and bounds in that certain Special Warranty Deed dated March 5, 2001, between TXU Gas Company, as Grantor, and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth,

as Grantee, recorded in Volume 14778, Page 393 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019;

0.320 acres, more or less, being that portion of that certain 2.71 acre tract of land, more or less, more particularly described by metes and bounds in that certain General Warranty Deed dated April 9, 2002, between Perry Financial Corp., a/k/a Perry Financial Corporation, as Grantor, and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 15611, Page 274 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019; and

0.717 acres, more or less, being that portion of that certain 2.528 acres, more or less, more particularly described by metes and bounds in that certain Warranty Deed dated February 11, 2002, between Perry Financial Corp., a/k/a Perry Financial Corporation, as Grantor, and Joseph P. Delaney, Bishop of the Catholic Diocese of Fort Worth, as Grantee, recorded in Volume 15611, Page 272 of the Official Public Records of Tarrant County, Texas, lying within the W. F. White Survey, Abstract No. 2019,

said lands comprising a total of 8.468 acres, more or less.

Furthermore the undersigned do hereby ratify, adopt and confirm said Lease as hereby amended, as a valid and subsisting Lease and the undersigned Lessor does hereby grant, demise, lease and let unto Dale Resources, LLC, the present owner of said Lease, the premises described above, subject to and in accordance with all of the terms and provisions of said Lease as hereby amended.

This agreement shall be binding upon and inure to the benefit of the parties hereto, their respective heirs, legal representatives, successors and assigns.

EXECUTED the 13 day of March, 2006, but for all purposes effective May 19, 2005.

Lessor

STATE OF TEXAS

By: Robert W. Wilson
Individually and as agent for the State of Texas

The Catholic Diocese of Fort Worth
By: Reverend Robert W. Wilson, Attorney-in-Fact
for Kevin W. Vann, J.C.D., D.D., Bishop of the
Catholic Diocese of Fort Worth

Lessee

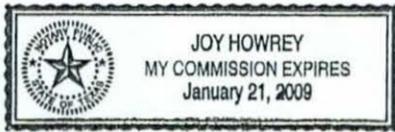
Dale Resources, L.L.C.

Lawrence B. Dale
By: Lawrence B. Dale
Title: President

STATE OF TEXAS

COUNTY OF TARRANT

This instrument was acknowledged before me on March 13, 2006, by Reverend Robert W. Wilson, Attorney-in-Fact for Kevin W. Vann, J.C.D., D.D., Bishop of the Catholic Diocese of Fort Worth, known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and consideration therein expressed.



Joy Howrey
Notary Public State of Texas

STATE OF TEXAS

COUNTY OF DALLAS

This instrument was acknowledged before me on MARCH 23, 2006, by Lawrence B. Dale as President of Dale Resources, L.L.C., a Texas corporation on behalf of said corporation.



Chris Oldham
Notary Public State of Texas

Dale Operating Company, Carter B Unit, Well 1H surface hole is located 1360 feet from the East line and 536 feet from the South line of the Sanders Elliott Survey, Abstract No. 476 and being 167 feet from the North line and 229 feet from the East line of the Tiggator Lease.

Dale Operating Company, Carter B Unit, Well 1H penetration point is located 939 feet from the East line and 41 feet from the North line of the J. Blackwell Survey, Abstract No. 148 and being 32 feet from the North line and 566 feet from the West line of the Carter B unit.

Dale Operating Company, Carter B Unit, Well 1H bottom hole is located 36 feet from the West line and 666 feet from the South line of the W.F. White Survey, Abstract No. 2019 and being 754 feet from the most southerly West line and 461 feet from the South line of the Carter B unit.

REGISTERED PROFESSIONAL SURVEYORS

HERBERT S. BEASLEY

LAND SURVEYORS L.P.

- LAND
- TOPOGRAPHIC
- CONSTRUCTION SURVEYING

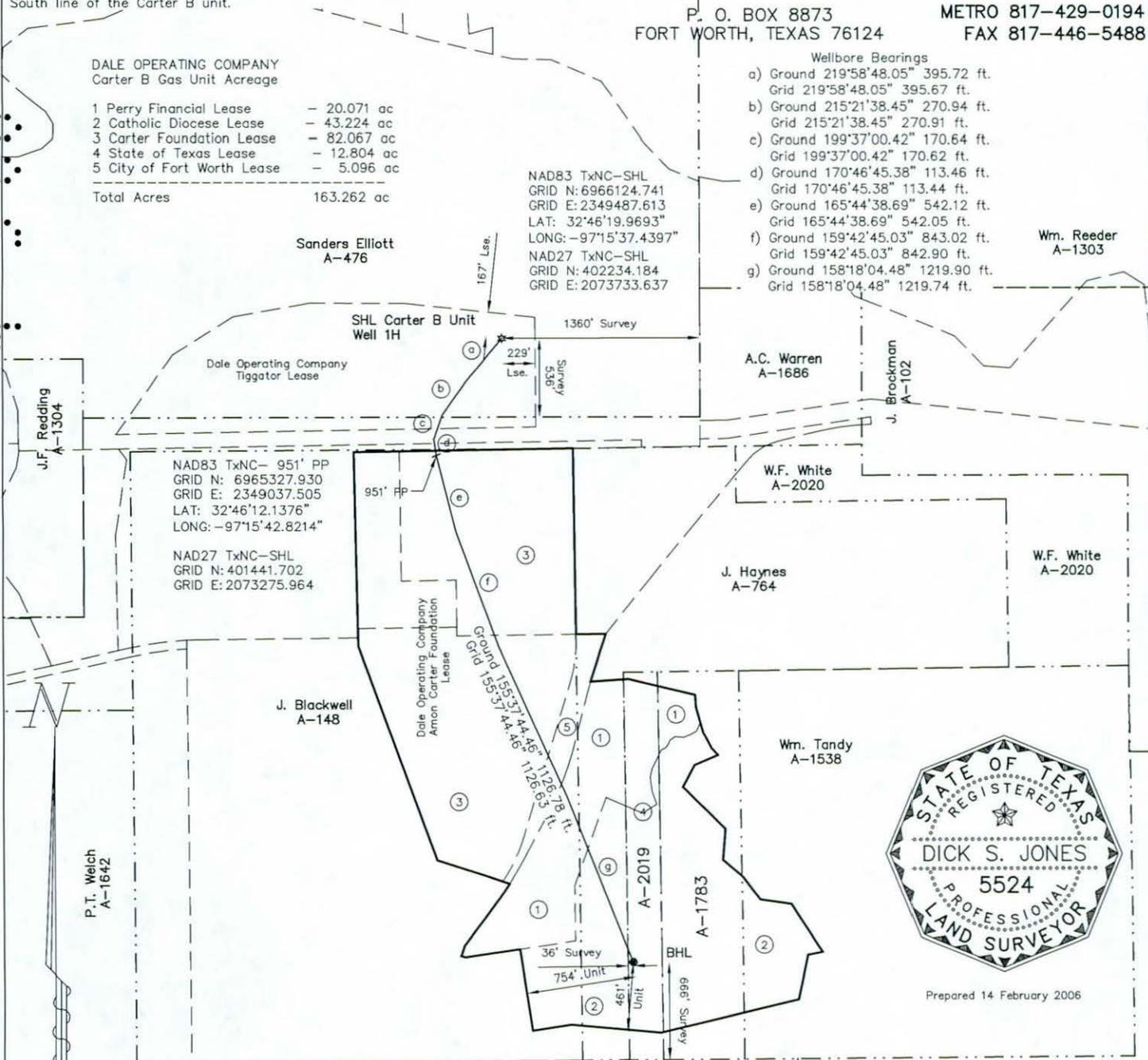
P. O. BOX 8873
FORT WORTH, TEXAS 76124

METRO 817-429-0194
FAX 817-446-5488

DALE OPERATING COMPANY
Carter B Gas Unit Acreage

1 Perry Financial Lease	- 20.071 ac
2 Catholic Diocese Lease	- 43.224 ac
3 Carter Foundation Lease	- 82.067 ac
4 State of Texas Lease	- 12.804 ac
5 City of Fort Worth Lease	- 5.096 ac
Total Acres	163.262 ac

- Wellbore Bearings
- Ground 219°58'48.05" 395.72 ft.
Grid 219°58'48.05" 395.67 ft.
 - Ground 215°21'38.45" 270.94 ft.
Grid 215°21'38.45" 270.91 ft.
 - Ground 199°37'00.42" 170.64 ft.
Grid 199°37'00.42" 170.62 ft.
 - Ground 170°46'45.38" 113.46 ft.
Grid 170°46'45.38" 113.44 ft.
 - Ground 165°44'38.69" 542.12 ft.
Grid 165°44'38.69" 542.05 ft.
 - Ground 159°42'45.03" 843.02 ft.
Grid 159°42'45.03" 842.90 ft.
 - Ground 158°18'04.48" 1219.90 ft.
Grid 158°18'04.48" 1219.74 ft.



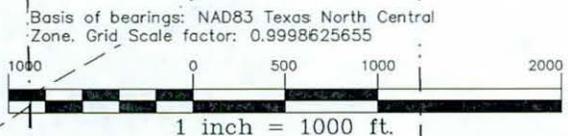
NAD83 TxNC-SHL
GRID N: 6966124.741
GRID E: 2349487.613
LAT: 32°46'19.9693"
LONG: -97°15'37.4397"
NAD27 TxNC-SHL
GRID N: 402234.184
GRID E: 2073733.637

NAD83 TxNC- 951' PP
GRID N: 6965327.930
GRID E: 2349037.505
LAT: 32°46'12.1376"
LONG: -97°15'42.8214"
NAD27 TxNC-SHL
GRID N: 401441.702
GRID E: 2073275.964

NAD83 TxNC-BHL
GRID N: 6961852.418
GRID E: 2350379.111
LAT: 32°45'37.5915"
LONG: -97°15'27.5902"
NAD27 TxNC-BHL
GRID N: 397953.583
GRID E: 2074584.412



Prepared 14 February 2006



As Drilled Plat
Carter B Unit, Well 1H
Dale Operating Company
163.262 Acre Unit
Fort Worth, Tarrant County, Texas.
Dale-Carter B-1H asb.dwg

Untitled Search (Change Title)

- Tools**
- Search Again
 - Previous Search
 - Save Search
 - Print Map
 - Download DXF Map
 - Measure Distance
 - Find lat/long
 - Show Accum lat/long
 - Aerial/Topo Map
 - Streetmap Image
 - Define Area (Help)
 - Map Legend
- GET OFFSET WELLS**

- MyInfo Map Tools**
- Tag an Element
 - Add User Point
 - View Tagged Elements
 - What is MyInfo?
- Marketplace Menu**

Permits

125 found
(truncated)[next](#)

County:
Tarrant - Tarrant

Oil Completions

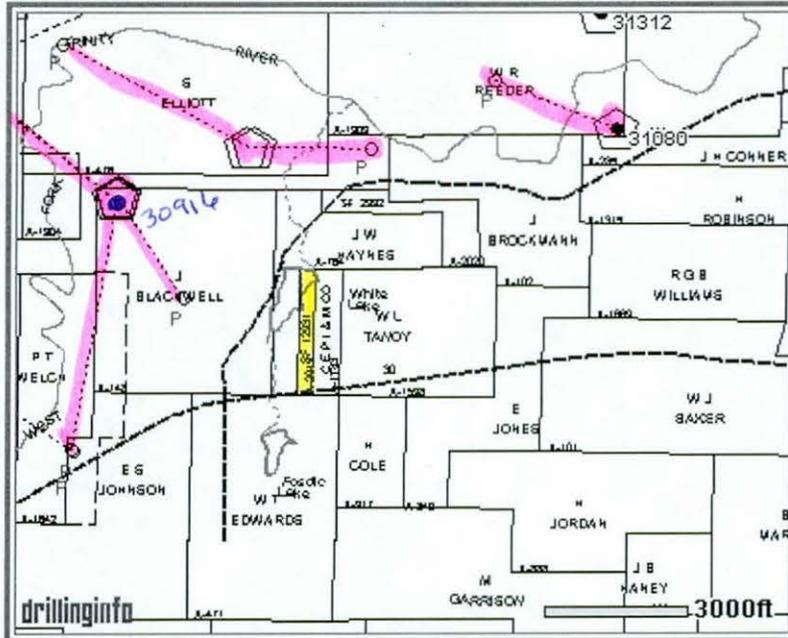
1 found

County:
Tarrant - Tarrant

Gas Completions

125 found
(truncated)[next](#)

County:
Tarrant - Tarrant



Navigator

- Zoom In
- Zoom Out
- Scale
- Zoom All
- Enlarge Map
- Reduce Map
- Table View

- Click map to:
- Recenter
 - Recenter & Zoom In

- Map Options**
- Liquid Pipelines*
 - Gas Pipelines*
 - Show my AOIs
- Redraw**

* - pipeline data currently only available in Texas

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6,

File No: MF706026

Day

Date Filed: 9/5/06

Jerry E. Patterson, Commissioner

By: [Signature]

TEXAS



GENERAL LAND OFFICE

JERRY PATTERSON, COMMISSIONER

July 27, 2006

Attn: Chris Oldham
Dale Resources, LLC
6001 Bridge St. Suite 102
Fort Worth, Texas 76112

Re: RELINQUISHMENT ACT LEASE No. M-106026
10.4558 acres out of the W.F. White Survey, Abst. 2019,
Tarrant County, Texas

Dear Mr. Oldham:

The certified copy of the Relinquishment Act lease covering the above referenced tracts has been approved and filed in our records under Mineral File number M-106026. Please refer to this number in all future correspondence concerning the lease.

Your remittance of \$3,261.74, has been applied as the state's portion of the cash bonus \$3,136.74, along with a processing and filing fee in the amount of \$125.00. Please let me know if you should have any questions.

Sincerely,

Drew Reid by ms

Drew Reid
Minerals Leasing
Energy Resources
(512) 475-1534

MS/DR

Stephen F. Austin Building • 1700 North Congress Avenue • Austin, Texas 78701-1495

Post Office Box 12873 • Austin, Texas 78711-2873

512-463-5001 • 800-998-4GLO

www.glo.state.tx.us

7.

File No: MF706026

Bill letters

Date Filed: 7/27/06

Jerry E. Patterson, Commissioner

By 

DO NOT DESTROY



Texas General Land Office
UNIT AGREEMENT MEMO

PA06-60

Unit Number 3800
 Operator Name **DALE OPERATING COMPANY** Effective Date 6/6/2006
 TaxID: [REDACTED] Unitized For Gas
 Unit Name Carter-State Gas Unit Unit Term 0 Months
 County1 Tarrant
 County2
 County3
 RRC District: 05
 Unit Type: Permanent
 State Royalty Interest: 0.0150656613296
 State Part in Unit: 0.1096397202043
 Unit Depth Well:
 Below Depth 0 Formation: Barnett Shale
 Above Depth 0 Participation Basis: Surface Acreage
 [If Exclusions Apply: See Remarks]

<u>Old Unit Number</u>	<u>Inactive Status Date</u>
0	
0	
0	
0	
0	

MF Number MF106026 Tract Number 1
 Lease Acres 8.468 / Total Unit Acres 163.262 =
 Tract Participation: 0.0518676 X
 Lease Royalty 0.1125 = Manual Tract Participation: [] 0 See Remark
 Tract Royalty Participation 0.0058351 Manual Tract Royalty: [] 0
 Tract Royalty Reduction No
 Tract Royalty Rate 0
 Tract On-Line Date:

07-114428

Pooling Committee Report

To: School Land Board PA06-60
Date of Board Meeting: June 6, 2006 Unit Number: 3800
Effective Date: 6/6/2006
Unit Expiration Date: Permanent
Applicant: DALE RESOURCES, L.L.C.
Attorney Rep:
Operator: DALE OPERATING COMPANY
County 1: Tarrant
County 2:
County 3:
Unit Name: Carter-State Gas Unit
Field Name: Newark, East (Barnett Shale)

<u>Lease Type</u>	<u>MF Number</u>	<u>Lease Royalty</u>	<u>Expiration Date</u>	<u>Lease Term</u>	<u>Lease Acres</u>	<u>Lease Acres in Unit</u>	<u>Royalty Participation</u>
RAL	MF106026	0.113	5/19/2008	3 years	8.468	8.468	0.0058354
RAL	MF106084	0.113	1/11/2009	3 years	4.336	4.336	0.0029880

SF = State Fee RAL = Relinquishment Act FR = Free Royalty UR = Unleased River

Private Acres:	150.45
State Acres:	12.804
Total Unit Acres:	163.254

<u>Participation Basis:</u>	
Surface Acreage	
<u>State Acreage:</u>	7.84%
<u>State Unit Royalty:</u>	0.88%

<u>Unit Type:</u>	<u>Unitized for:</u>
Permanent	Gas
<u>Term:</u>	0 Months

<u>Well Location:</u>
Private Land

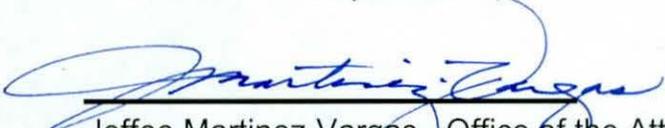
<u>RRC Rules:</u>	<u>Spacing Acres:</u>
Special Field Rule	400 acres

REMARKS:

- o Dale Operating Company is requesting permanent gas pooling from the surface to the base of the Barnett Shale.
- o The applicant spud the unit well on January 16, 2006 and drilled to a total depth of 11,208 feet MD. Currently, they are waiting to complete this well.
- o With approval of the unit the state's unit royalty participation will be ~~1.7646%~~ ^{0.8870} *lc*
- o The state will participate from the date of first production.
- o Approval by the School Land Board in no way ratifies the state leases included in this unit.

POOLING COMMITTEE RECOMMENDATION:

- o The Pooling Committee recommends Board approval of a permanent gas unit under the above-stated provisions.



 Jeffee Martinez-Vargas - Office of the Attorney General

05/24/06
 Date:

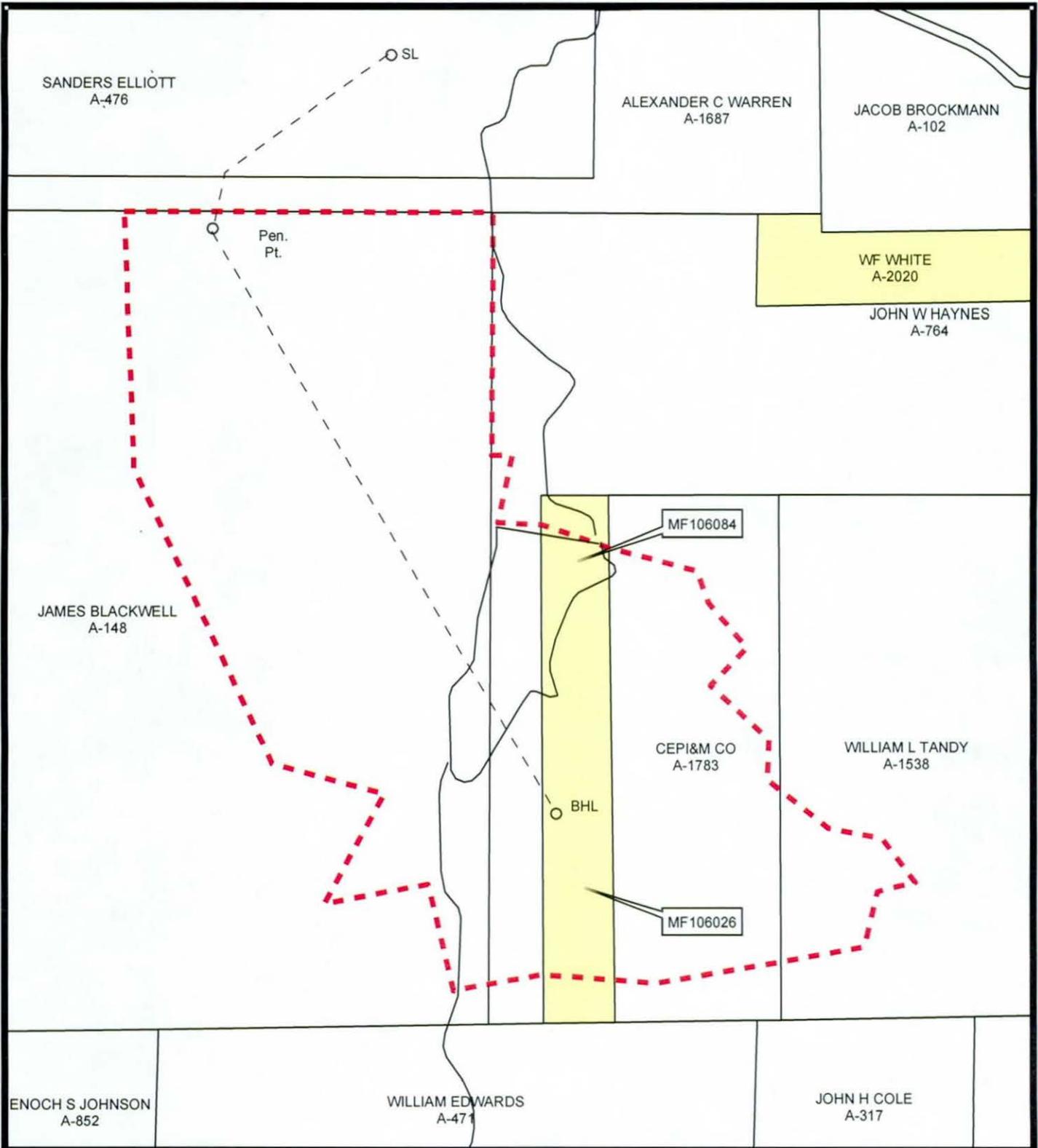


 Peter A. Boone - General Land Office

5.24.06
 Date:

 Vacant - Office of the Governor

 Date:



Dale Operating Company
 Carter-State Gas Unit
 Newark, East (Barnett Shale) Field
 MF106084 and MF106026
 Tarrant County
 PA06-60

NAD_1927_Albers
 Projection: Albers
 False_Easting: 0.000000
 False_Northing: 0.000000
 Central_Meridian: -100.000000
 Standard_Parallel_1: 28.000000
 Standard_Parallel_2: 35.000000
 Latitude_Of_Origin: 31.000000

GCS_North_American_1927



The Texas General Land Office makes no representations or warranties regarding the accuracy or completeness of the information depicted on the map or the data from which it was produced. This map is NOT suitable for navigational purposes and does not purport to depict or establish boundaries between private and public land.



Map Compiled By:
 Ferrel Taylor
 Information Systems - GIS
 June 6, 2006

POOLING AGREEMENT
DALE RESOURCES, L.L.C.
CARTER-STATE GAS UNIT
TARRANT COUNTY, TEXAS

THIS AGREEMENT is entered into by and between the Commissioner of the General Land Office, on behalf of the State of Texas, as "Lessor" and Dale Resources, L.L.C., herein referred to as "Lessee", and such other interested parties as may join in the execution hereof, the undersigned parties herein collectively referred to as the "parties", in consideration of the mutual agreements hereinafter set forth and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, and for the purposes and upon the terms and conditions which follow:

PURPOSES:

1.

This Pooling Agreement ("Agreement") is made for the purposes of conservation and utilization of the pooled mineral, to prevent waste, to facilitate orderly development and to preserve correlative rights. To such end, it is the purpose of this Agreement to effect equitable participation within the unit formed hereby. This Agreement is intended to be performed pursuant to and in compliance with all applicable statutes, decisions, regulations, rules, orders and directives of any governmental agency having jurisdiction over the production and conservation of the pooled mineral and in its interpretation and application shall, in all things, be subject thereto.

UNIT DESCRIPTION:

2.

The oil and gas leases, which are included within the pooled unit, are listed on the attached Exhibit "A", to which leases and the records thereof reference is here made for all pertinent purposes. The pooled unit shall consist of all of the lands described in Exhibit "B" attached hereto and made a part hereof. A plat of the pooled unit is attached hereto as Exhibit "C".

MINERAL POOLED:

3.

The mineral pooled and unitized ("pooled mineral") hereby shall be gas including all hydrocarbons that may be produced from a gas well as such wells are recognized and designated by the Railroad Commission of Texas or other state regulatory agency having jurisdiction of the drilling and production of oil and gas wells. The pooled mineral shall extend to those depths underlying the surface boundaries of the pooled unit from the surface of the earth down to and including the base of the Barnett Shale which occurs at the stratigraphic equivalent of a log depth of 7,374 feet as shown on that certain Array Induction SP Log dated March 21, 2005, of the Dale Operating Company, Brentwood Well #1 located 195' FNL and 404' FWL of the J. Blackwell Survey, A-148 (API No. 42-439-30916), Tarrant County, Texas, apportion of which log is reproduced as Exhibit "D" attached hereto and made a part hereof ("unitized interval").

POOLING AND EFFECT:

4.

The parties hereto commit all of their interests which are within the unit to the extent and as above described into said unit and unitize and pool hereunder the separate tracts described on the attached Exhibit "B", for and during the term hereof, so that such pooling or unitization shall have the following effect:

- (a) The unit, to the extent as above described, shall be operated as an entirety for the exploration, development and production of the pooled mineral, rather than as separate tracts.
- (b) All drilling operations, reworking or other operations with respect to the pooled mineral on land within the unit shall be considered as though the same were on each separate tract in the unit, regardless of the actual location of the well or wells thereon, for all purposes under the terms of the respective leases or other contracts thereon and this Agreement.
- (c) Production of the pooled mineral from the unit allocated to each separate tract, respectively, as hereinafter provided, shall be deemed to have been produced from each such separate tract in the unit, regardless of the actual location of the well or wells thereon, for all purposes under the terms of the respective leases or other contracts thereon and this Agreement.
- (d) All rights to the production of the pooled mineral from the unit, including royalties and other payments, shall be determined and governed by the lease or other contract pertaining to each separate tract, respectively, based upon the production so allocated to such tract only, in lieu of the actual production of the pooled mineral therefrom. Provided that, payments that are made on a per acre basis shall be reduced according to the number of acres pooled and included herein, so that payments made on a per acre basis shall be calculated based upon the number of acres actually included within the boundaries of the pooled unit covered by this Agreement.
- (e) A shut-in oil or gas well located upon any land or lease included within said unit shall be considered as a shut-in oil or gas well located upon each land or lease included within said unit; provided, however, that shut-in oil or gas well royalty shall be paid to the State on each State lease wholly or partially within the unit, according to the terms of such lease as though such shut-in oil or gas well were located on said lease, it being agreed that shut-in royalties provided in each State lease shall not be shared with other royalty owners.
- (f) Notwithstanding any other provision hereof, it is expressly agreed that each State lease may be maintained in force as to areas lying outside the unitized area described in Exhibit "B" only as provided in each such lease without regard to unit operations or unit production. Neither production of the pooled mineral, nor unit operations with respect thereto, nor the payment of shut-in royalties from a unit well, shall serve to hold any State lease in force as to any area outside the unitized area described in Exhibit "B" regardless of whether the production or operations on the unit are actually located on

the State lease or not. "Area" as used in this paragraph shall be based upon surface acres to the end that, except as may otherwise be provided in each State Lease, the area inside the surface boundaries of the pooled unit, if held, will be held as to all depths and horizons.

- (g) If the Railroad Commission of Texas (or any other Texas regulatory body having jurisdiction) shall adopt special field rules providing for oil and/or gas proration units of less than 163.262 acres, then Lessee agrees to either (1) drill to the density permitted by the Railroad Commission, (2) make application to the School Land Board of the State of Texas to reform the unit to comply with Railroad Commission unit rules, or (3) make application to the School Land Board of the State of Texas for such remedy as may be agreeable to the Board.
- (h) This Agreement shall not relieve Lessee from the duty of protecting the State leases described in Exhibit "A" and the State lands within the boundaries of the pooled unit described in Exhibit "B" from drainage from any well situated on privately owned land, lying outside the unitized area described in Exhibit "B", but, subject to such obligation, Lessee may produce the allowable for the entire unit as fixed by the Railroad Commission of Texas or other lawful authority, from any one or more wells completed thereon.
- (i) There shall be no obligation to drill internal offsets to any other well on separate tracts within the pooled unit, nor to develop the lands within the boundaries thereof separately, as to the pooled mineral.
- (j) Should this Agreement terminate for any cause, in whole or in part, the leases and other contracts affecting the lands within the unit, if not then otherwise maintained in force and effect, shall remain and may be maintained in force and effect under their respective terms and conditions in the same manner as though there had been production or operations under said lease or contract and the same had ceased on the date of the termination of this Agreement.

ALLOCATION OF PRODUCTION:

5.

For the purpose of computing the share of production of the pooled mineral to which each interest owner shall be entitled from the pooled unit, there shall be allocated to each tract committed to said unit that pro rata portion of the pooled mineral produced from the pooled unit which the number of surface acres covered by each such tract and included in the unit bears to the total number of surface acres included in said unit, and the share of production to which each interest owner is entitled shall be computed on the basis of such owner's interest in the production so allocated to each tract.

TAKING ROYALTY IN KIND:

6.

Notwithstanding anything contained herein to the contrary, the State may, at its option, upon not less than sixty (60) days notice to Lessee, require that payment of all or any royalties accruing to the State under this pooling or unitization agreement be made in kind, without deduction for the cost of producing, gathering, storing, separating, treating, dehydrating, compressing, processing, transporting and otherwise making the oil, gas and other products produced hereunder ready for sale or use.

FULL MARKET VALUE:

7.

In the event the State does not elect to take its royalty in kind, the State shall receive full market value for its royalty hereunder, such value to be determined as follows:

- (a) As to royalty on oil by (1) the highest posted price, plus premium, if any, offered or paid for oil, condensate, distillate, or other liquid hydrocarbons, respectively, of a like type and gravity for the field where produced and when run, or (2) the highest market price thereof offered or paid for the field where produced and when run, or (3) gross proceeds of the sale thereof, whichever is the greater;
- (b) As to royalty on gas, such value to be based on (1) the highest market price paid or offered for gas of comparable quality for the field where produced and when run, or (2) the gross price paid or offered to the producer, whichever is the greater.

(For the purposes of this Agreement "field" means the general area in which the lands covered hereby are located.)

EFFECTIVE DATE:

8.

Upon execution by the Commissioner of the General Land Office of the State of Texas this Agreement shall become effective as of June 6, 2006; however, it is agreed that the State will participate in production from the Unit well or wells on a unitized basis from the date the pooled mineral was first produced.

TERM:

9.

This Agreement shall remain in effect so long as the pooled mineral is being produced from said unit, or so long as all leases included in the pooled unit are maintained in force by payment of delay rentals or shut-in oil or gas well royalties, by drilling or rework, or by other means, in accordance with the terms of said leases. Nothing herein shall amend or modify Section 52.031 of the Natural Resources Code, or any of the provisions thereof, which are contained in any State lease, covered by this Agreement.



STATE LAND:

10.

Insofar as the royalty interest of the State of Texas in and under any State tract committed to the unit is concerned, this Agreement is entered into, made and executed by the undersigned Commissioner of the General Land Office by virtue of the authority and pursuant to the provisions of Subchapter E, Chapter 52, of the Natural Resources Code, authorizing the same, after the prerequisites, findings and approval hereof, as provided in said Code having been duly considered, made and obtained.

DISSOLUTION:

11.

The unit covered by this Agreement may be dissolved by Lessee, his heirs, successors or assigns, by an instrument filed for record in Tarrant County, Texas, and a certified copy thereof filed in the General Land Office at any time after the cessation of production on said unit or the completion of a dry hole thereon prior to production or upon such other date as may be approved by the School Land Board and mutually agreed to by the undersigned parties, their successors or assigns.

RATIFICATION/WAIVER:

12.

Nothing in this Agreement, nor the approval of this Agreement by the School Land Board, nor the execution of this Agreement by the Commissioner shall: (1) operate as a ratification or revivor of any State lease that has expired, terminated, or has been released in whole or in part or terminated under the terms of such State lease or the laws applicable thereto; (2) constitute a waiver or release of any claim for money, oil, gas or other hydrocarbons, or other thing due to the State by reason of the existence or failure of such lease; (3) constitute a waiver or release of any claim by the State that such lease is void or voidable for any reason, including, without limitation, violations of the laws of the State with respect to such lease or failure of consideration; (4) constitute a confirmation or recognition of any boundary or acreage of any tract or parcel of land in which the State has or claims an interest; or (5) constitute a ratification of, or a waiver or release of any claim by the State with respect to any violation of a statute, regulation, or any of the common laws of this State, or any breach of any contract, duty, or other obligation owed to the State.

COUNTERPARTS:

13.

This Agreement may be executed in counterparts and if so executed shall be valid, binding and have the same effect as if all the parties hereto actually joined in and executed one and the same document. For recording purposes and in the event counterparts of this Agreement are executed, the executed pages, together with the pages necessary to show acknowledgments, may be combined with the other pages of this Agreement so as to form what shall be deemed and treated as a single original instrument showing execution by all parties hereto.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement upon the respective dates indicated below.

Date Executed 6/22/06

STATE OF TEXAS

Legal
Content
Geology
Executive

[Handwritten initials]

By: *Jerry E. Patterson*
Jerry E. Patterson, Commissioner
General Land Office

Date Executed 6/12/06

DALE RESOURCES, L.L.C.

By: *[Signature]*
Its: PRESIDENT

CERTIFICATE

I, Stephanie Crenshaw, Secretary of the School Land Board of the State of Texas, do hereby certify that at a meeting of the School Land Board duly held on the 6th day of June, 2006, the foregoing instrument was presented to and approved by said Board under the provisions of Subchapter E, Chapter 52, of the Natural Resources Code, all of which is set forth in the Minutes of the Board of which I am custodian.

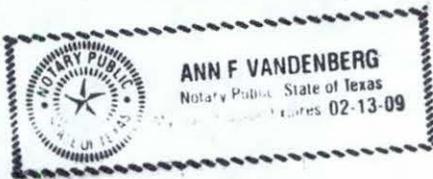
IN TESTIMONY WHEREOF, witness my hand this the 23rd day of June, 2006.

Stephanie Crenshaw
Secretary of the School Land Board

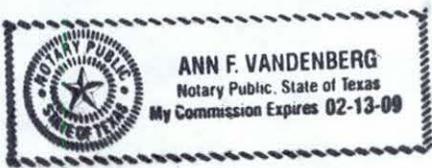
STATE OF TEXAS

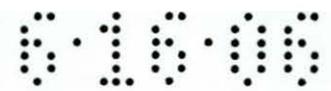
COUNTY OF Dallas

This instrument was acknowledged before me on June 12, 2006, by Lawsrence B. Dale
as President of Dale Resources, L.L.C., a Texas
corporation, on behalf of said corporation.



Ann Vandenberg
Notary Public in and for the
State of Texas





51100

CARTER-STATE GAS UNIT DESIGNATION - EXHIBIT 'A'							
ALL VOLUME AND PAGE REFERENCES ARE TO THE OFFICIAL PUBLIC RECORDS OF TARRANT COUNTY, TEXAS							
TRACT No.	Survey	Abstract	Lessor	Lessee	Lease Date	Acres Included in Unit	Vol./Pg.
1	J. Blackwell; J.W. Hayes; W.F. White	148;764; 2019	Perry Financial Corporation	Dale Resources, L.L.C.	January 13, 2004	20.0710	D204057341
2	J. Blackwell; J.W. Hayes; W.F. White; CEPI & M Co RR	148;764; 2019; 1783	The Catholic Diocese of Fort Worth	Dale Resources, L.L.C.	March 23, 2005	43.2240	D205256326
3	J. Blackwell; J.W. Hayes; W.F. White; CEPI & M Co RR	148;764; 2019; 1783	Amon G. Carter Foundation	Dale Resources, L.L.C.	October 23, 2003	82.0670	D203400050
4	W. White	2019	State of Texas - M106026	Dale Resources, L.L.C.	May 19, 2005	8.4680	D205256325
5	J. Blackwell	148	State of Texas - M105545	Dale Resources, L.L.C.	October 14, 2005	5.0960	D206045583
6	W. White	2019	State of Texas - M106084	Dale Resources, L.L.C.	January 11, 2006	4.3360	D206045582
TOTAL SURFACE ACRES IN UNIT						163.262 ACRES	

EXHIBIT "B"

Carter-State Gas Unit

Being 163.262 acres of land located in the J. Blackwell Survey, Abstract No. 148, the J. Haynes Survey, Abstract No. 764, the Consolidated El Paso Irrigation and Manufacturing Company Survey, Abstract No. 1783, and the W.F. White Survey, Abstract No. 2019, Tarrant County, Texas, being the tracts of land described in the Oil and Gas Leases to Dale Resources, L.L.C., recorded in CC#D203400050 (Carter Lease), CC#D205256326 (Catholic Diocese lease), CC#D204057341 (Perry lease), CC#D205256325 (STATE M-106026 lease), CC#D206045582 (STATE M-106084 lease), and the CC#D206045583 (STATE M-105545 lease), Deed Records, Tarrant County, Texas. Said 163.262 acres of land being more particularly described as follows:

BEGINNING at a 5/8" iron rod stamped "Brookes & Baker" found at the southeast corner of said Catholic Diocese lease;

THENCE S76°23'46"W, along the south line of said Catholic Diocese lease, at 954.63 feet passing the southeast corner of said STATE M-106026 lease, in all a distance of 971.07 feet to a point;

THENCE N84°47'52"W, along the south line of said STATE M-106026 lease, at 218.47 feet passing the southwest corner of said STATE M-106026 lease, said point lying in the south line of said Catholic Diocese lease, in all a distance of 618.41 feet to an 1/2" iron rod found;

THENCE S80°55'20"W, continuing along the south line of said Catholic Diocese lease, a distance of 266.32 feet to an 1/2" iron rod found at the southwest corner of said Catholic Diocese lease;

THENCE N08°49'57"W, along the west line of said Catholic Diocese lease, a distance of 562.34 feet to a point lying in the south line of said Perry lease;

THENCE along the south and west lines of said Perry lease as follows:

- 1) S81°17'06"W, a distance of 379.19 feet to a 5/8" iron rod found;
- 2) N72°36'55"W, a distance of 30.93 feet to a point at the southwest corner of said Perry lease;
- 3) N17°23'05"E, a distance of 75.77 feet to a point;
- 4) N36°44'20"E, a distance of 47.83 feet to a point;
- 5) N38°27'10"E, a distance of 36.58 feet to a point;
- 6) N36°42'10"E, a distance of 324.18 feet to a point;
- 7) N33°44'29"E, a distance of 116.01 feet to a point lying in the south line of said STATE M-105545 lease;

THENCE N71°53'40"W, along the south line of said STATE M-105545 lease, at 49.77 feet passing a 5/8" iron rod found at the southwest corner of said STATE M-105545 lease, said iron rod being the southeast corner of said Carter Foundation lease, in all a distance of 519.91 feet to a point in said Carter Foundation lease;

THENCE N20°08'51"W, a distance of 1,562.67 feet to a point;

THENCE N01°08'56"W, at 121.67 feet passing a 5/8" iron rod stamped "SEMPCO" found, in all a distance of 1,332.65 feet to a point lying in the north line of said Carter Foundation lease;

THENCE along the north and east lines of said Carter Foundation lease as follows:

- 1) N89°01'17"E, a distance of 1,505.76 feet to a point;
- 2) S00°44'06"E, a distance of 1,277.40 feet to a point at the northwest corner of said STATE M-105545 lease;

THENCE along the north and east lines of said STATE M-105545 lease as follows:

- 1) N89°12'52"E, a distance of 203.82 feet to a point at the northeast corner of said STATE M-105545 lease;
- 2) S18°05'23"W, a distance of 126.79 feet to a point;
- 3) S17°55'52"W, a distance of 150.00 feet to a point;

4) S16°46'38"W, a distance of 66.29 feet to a point at the northwest corner of said Perry lease;

THENCE N86°08'11"E, along the north line of said Perry lease, at 227.61 feet passing the northwest corner of said STATE M-106084 lease, in all a distance of 261.77 feet to a point;

THENCE S76°24'50"E, along the north line of said STATE M-106084 lease, at 205.61 feet passing the northeast corner of said STATE M-106084 lease, in all a distance of 468.97 feet to a point at the northeast corner of said Perry lease;

THENCE S03°56'12"E, along the east line of said Perry lease, a distance of 83.83 feet to a point;

THENCE S15°28'39"E, continuing along said east line, at 106.50 feet passing the northeast corner of said Catholic Diocese lease, in all a distance of 178.16 feet to a point;

THENCE along the east line of said Catholic Diocese lease as follows:

- 1) S28°31'58"E, a distance of 122.53 feet to a point;
- 2) S41°53'58"E, a distance of 63.29 feet to a point;
- 3) S66°12'48"W, a distance of 175.45 feet to a point;
- 4) S27°59'21"W, a distance of 168.91 feet to an 1" iron pipe found;
- 5) S45°08'54"E, a distance of 405.93 feet to a point;
- 6) S04°01'16"W, a distance of 215.00 feet to a 5/8" iron rod stamped "Brookes & Baker" found;
- 7) S48°58'44"E, a distance of 180.00 feet to an 1/2" iron rod found;
- 8) S37°48'44"E, a distance of 195.00 feet to a point;
- 9) S81°38'44"E, a distance of 215.00 feet to a point;
- 10) S33°11'44"E, a distance of 391.10 feet to an 1/2" iron rod found;
- 11) S78°54'16"W, a distance of 104.42 feet to a point;
- 12) S12°07'24"W, a distance of 307.04 feet to the point of beginning, containing 163.262 acres of land.

The bearings recited hereon are oriented to NAD83 Texas North Central Zone.

HERBERT S. BEASLEY

LAND SURVEYORS L.P.

- LAND
- TOPOGRAPHIC
- CONSTRUCTION SURVEYING

P. O. BOX 8873
FORT WORTH, TEXAS 76124

METRO 817-429-0194
FAX 817-446-5488

A.C. Warren
A-1686

J. Brockman
A-102

W.F. White
A-2020

W.F. White
A-2020

J. Brockman
A-102

J. Haynes
A-764

Wm. Tandy
A-1538

J. Blackwell
A-148

Dale Operating Company
Amon Carter Foundation
Lease

J. Blackwell
A-148

A-764

A-2019

A-1783

Sanders Elliott
A-476

Dale Operating Company
Tiggator Lease

E. Johnson
A-852

Wm Edwards
A-471

**DALE OPERATING COMPANY
Carter-State Gas Unit Acreage**

1 Perry Financial Lease	-	20.071 ac
2 Catholic Diocese Lease	-	43.224 ac
3 Carter Foundation Lease	-	82.067 ac
4 State of Texas M-106026	-	8.468 ac
5 State of Texas M-105545	-	5.096 ac
6 State of Texas M-106084	-	4.336 ac

Total Acres 163.262 ac

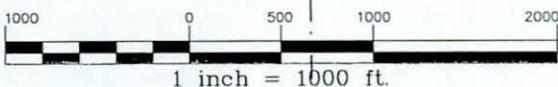


Prepared 9 May 2006

EXHIBIT "C"

**Carter-State Gas Unit
Dale Operating Company
163.262 Acre Unit
Fort Worth, Tarrant County, Texas.**
Dale-Carter State Gas Unit plain.dwg

Basis of bearings: NAD83 Texas North Central
Zone. Grid Scale factor: 0.9998625655

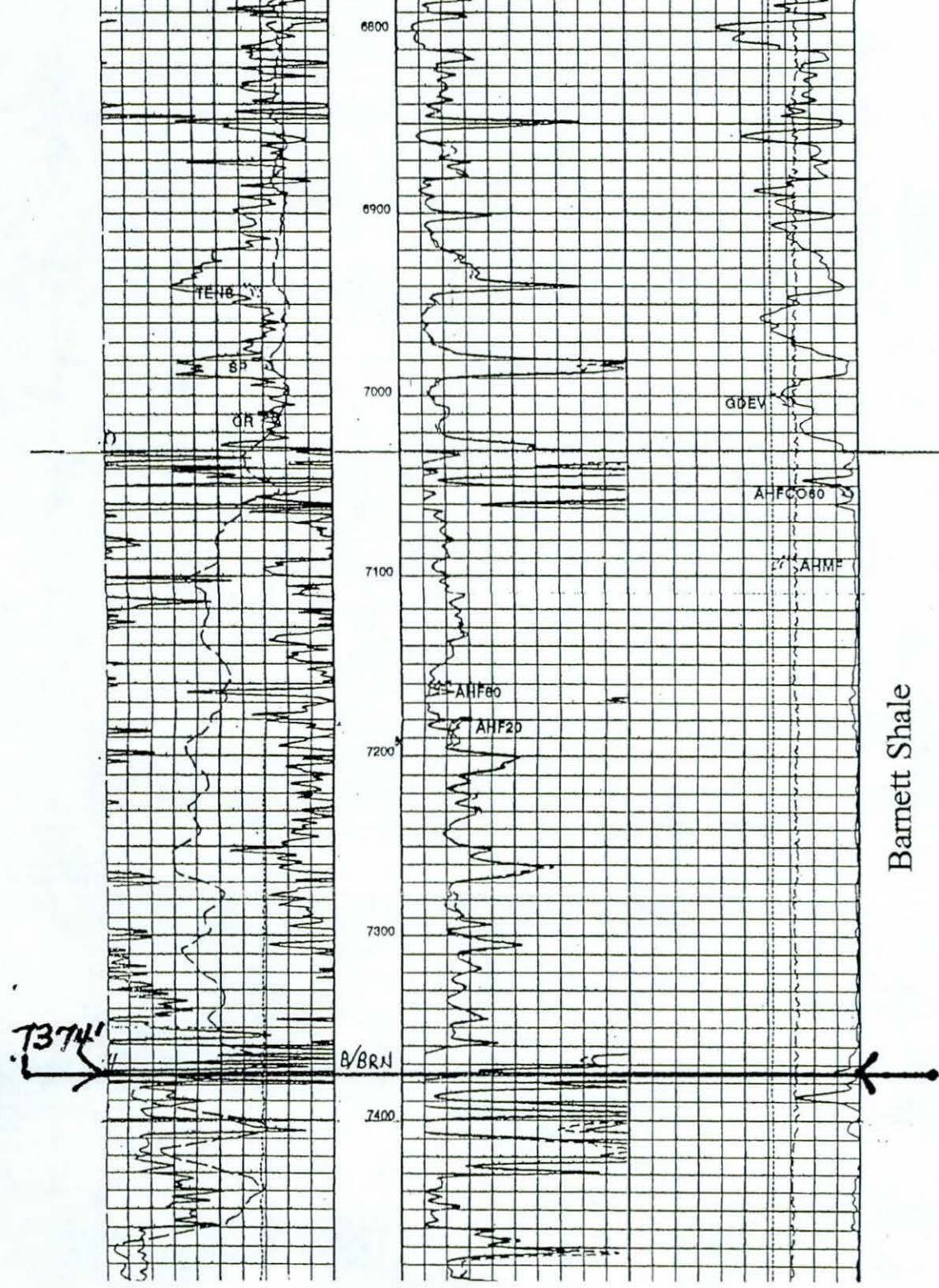


Schlumberger

Company: Dale Operating Company, Inc.

Well: Brentwood #1
 File: Newark, East (Barnett Shale)
 County: Tarrant State: Texas

Country: Tarrant Field: Newark, East (Barnett Shale) Location: 2907 FNL & 441' FSL of the Well: Brentwood #1 Company: Dale Operating Company, Inc.	Array Induction - Sp Gamma Ray **Platform Express**		3/21/05 PWS	
	2907 FNL & 441' FSL of the J. Blackwell Survey, A-148		Elev.: K.B. 529 ft G.L. 521 ft D.F. 528 ft	
Permanent Datum: Ground Level		Elev.: 521 ft		
Log Measured From: Kelly Bushing		8.0 ft above Perm. Datum		
Drilling Measured From: Kelly Bushing				
API Serial No. 42-430-30918	Section	Fig Nabors #722	Abstract 148	
Logging Date	21-Mar-2005			
Run Number	1			
Depth Driller	7577 ft			
Schlumberger Depth	7519 ft			
Bottom Log Interval	1303 ft			
Top Log Interval	1303 ft			
Casing Driller Size @ Depth	8.625 in @ 1305 ft @			
Casing Schlumberger	1303 ft			
Bit Size	8.750 in			
Type Fluid In Hole	Gel Chem			
Density	Viscosity	9.2 lbm/gal 50 s		
Fluid Loss	PH	7.8 cm3 8		
Source Of Sample	Mud Pit			
RM @ Measured Temperature	1.723 ohm.m @ 70 degF @			
RMF @ Measured Temperature	1.465 ohm.m @ 70 degF @			
RMC @ Measured Temperature	1.981 ohm.m @ 70 degF @			
Source RMF	RMC	Calculated	Calculated	
RM @ MRT	RMF @ MRT	0.818 @ 155	0.695 @ 155	@ @
Maximum Recorded Temperatures 155 degF				
Circulation Stopped	Time	20-Mar-2005 19:00		
Logger On Bottom	Time	21-Mar-2005 1:50		
Unit Number	Location	2217 Graham		
Recorded By	Suresh Sinnappu			
Witnessed By	Mr Monty Adams / Phil Shoemaker			



00000000

8

File No. M-106026
00104 Agreement
Carte-Steak C.O.
Date Filed: 9-7-86
Jerry E. Patterson, Commissioner
By Daryl Koryn



Dale Resources, L.L.C.

July 6, 2006

Texas General Land Office
Attn: Pooling Committee
1700 N. Congress Ave., Suite 600
Austin, TX 78701-1495

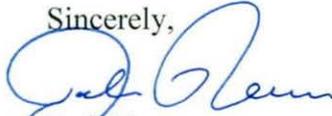
Re: Pooling Agreement
Carter-State Gas Unit

M-106026

To Whom It May Concern:

Enclosed please find a certified copy of a recorded pooling agreement for the unit referenced above. Please call me with any questions.

Sincerely,


Jack Newman

RECEIVED
05 JUL 10 PM 3:03
LAND MANAGEMENT

POOLING AGREEMENT
DALE RESOURCES, L.L.C.
CARTER-STATE GAS UNIT
TARRANT COUNTY, TEXAS

THIS AGREEMENT is entered into by and between the Commissioner of the General Land Office, on behalf of the State of Texas, as "Lessor" and Dale Resources, L.L.C., herein referred to as "Lessee", and such other interested parties as may join in the execution hereof, the undersigned parties herein collectively referred to as the "parties", in consideration of the mutual agreements hereinafter set forth and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, and for the purposes and upon the terms and conditions which follow:

PURPOSES:

1.

This Pooling Agreement ("Agreement") is made for the purposes of conservation and utilization of the pooled mineral, to prevent waste, to facilitate orderly development and to preserve correlative rights. To such end, it is the purpose of this Agreement to effect equitable participation within the unit formed hereby. This Agreement is intended to be performed pursuant to and in compliance with all applicable statutes, decisions, regulations, rules, orders and directives of any governmental agency having jurisdiction over the production and conservation of the pooled mineral and in its interpretation and application shall, in all things, be subject thereto.

UNIT DESCRIPTION:

2.

The oil and gas leases, which are included within the pooled unit, are listed on the attached Exhibit "A", to which leases and the records thereof reference is here made for all pertinent purposes. The pooled unit shall consist of all of the lands described in Exhibit "B" attached hereto and made a part hereof. A plat of the pooled unit is attached hereto as Exhibit "C".

MINERAL POOLED:

3.

The mineral pooled and unitized ("pooled mineral") hereby shall be gas including all hydrocarbons that may be produced from a gas well as such wells are recognized and designated by the Railroad Commission of Texas or other state regulatory agency having jurisdiction of the drilling and production of oil and gas wells. The pooled mineral shall extend to those depths underlying the surface boundaries of the pooled unit from the surface of the earth down to and including the base of the Barnett Shale which occurs at the stratigraphic equivalent of a log depth of 7,374 feet as shown on that certain Array Induction SP Log dated March 21, 2005, of the Dale Operating Company, Brentwood Well #1 located 195' FNL and 404' FWL of the J. Blackwell Survey, A-148 (API No. 42-439-30916), Tarrant County, Texas, apportion of which log is reproduced as Exhibit "D" attached hereto and made a part hereof ("unitized interval").

POOLING AND EFFECT:

4.

The parties hereto commit all of their interests which are within the unit to the extent and as above described into said unit and unitize and pool hereunder the separate tracts described on the attached Exhibit "B", for and during the term hereof, so that such pooling or unitization shall have the following effect:

- (a) The unit, to the extent as above described, shall be operated as an entirety for the exploration, development and production of the pooled mineral, rather than as separate tracts.
- (b) All drilling operations, reworking or other operations with respect to the pooled mineral on land within the unit shall be considered as though the same were on each separate tract in the unit, regardless of the actual location of the well or wells thereon, for all purposes under the terms of the respective leases or other contracts thereon and this Agreement.
- (c) Production of the pooled mineral from the unit allocated to each separate tract, respectively, as hereinafter provided, shall be deemed to have been produced from each such separate tract in the unit, regardless of the actual location of the well or wells thereon, for all purposes under the terms of the respective leases or other contracts thereon and this Agreement.
- (d) All rights to the production of the pooled mineral from the unit, including royalties and other payments, shall be determined and governed by the lease or other contract pertaining to each separate tract, respectively, based upon the production so allocated to such tract only, in lieu of the actual production of the pooled mineral therefrom. Provided that, payments that are made on a per acre basis shall be reduced according to the number of acres pooled and included herein, so that payments made on a per acre basis shall be calculated based upon the number of acres actually included within the boundaries of the pooled unit covered by this Agreement.
- (e) A shut-in oil or gas well located upon any land or lease included within said unit shall be considered as a shut-in oil or gas well located upon each land or lease included within said unit; provided, however, that shut-in oil or gas well royalty shall be paid to the State on each State lease wholly or partially within the unit, according to the terms of such lease as though such shut-in oil or gas well were located on said lease, it being agreed that shut-in royalties provided in each State lease shall not be shared with other royalty owners.
- (f) Notwithstanding any other provision hereof, it is expressly agreed that each State lease may be maintained in force as to areas lying outside the unitized area described in Exhibit "B" only as provided in each such lease without regard to unit operations or unit production. Neither production of the pooled mineral, nor unit operations with respect thereto, nor the payment of shut-in royalties from a unit well, shall serve to hold any State lease in force as to any area outside the unitized area described in Exhibit "B" regardless of whether the production or operations on the unit are actually located on



**TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK**

the State lease or not. "Area" as used in this paragraph shall be based upon surface acres to the end that, except as may otherwise be provided in each State Lease, the area inside the surface boundaries of the pooled unit, if held, will be held as to all depths and horizons.

- (g) If the Railroad Commission of Texas (or any other Texas regulatory body having jurisdiction) shall adopt special field rules providing for oil and/or gas proration units of less than 163.262 acres, then Lessee agrees to either (1) drill to the density permitted by the Railroad Commission, (2) make application to the School Land Board of the State of Texas to reform the unit to comply with Railroad Commission unit rules, or (3) make application to the School Land Board of the State of Texas for such remedy as may be agreeable to the Board.
- (h) This Agreement shall not relieve Lessee from the duty of protecting the State leases described in Exhibit "A" and the State lands within the boundaries of the pooled unit described in Exhibit "B" from drainage from any well situated on privately owned land, lying outside the unitized area described in Exhibit "B", but, subject to such obligation, Lessee may produce the allowable for the entire unit as fixed by the Railroad Commission of Texas or other lawful authority, from any one or more wells completed thereon.
- (i) There shall be no obligation to drill internal offsets to any other well on separate tracts within the pooled unit, nor to develop the lands within the boundaries thereof separately, as to the pooled mineral.
- (j) Should this Agreement terminate for any cause, in whole or in part, the leases and other contracts affecting the lands within the unit, if not then otherwise maintained in force and effect, shall remain and may be maintained in force and effect under their respective terms and conditions in the same manner as though there had been production or operations under said lease or contract and the same had ceased on the date of the termination of this Agreement.

ALLOCATION OF PRODUCTION:

5.

For the purpose of computing the share of production of the pooled mineral to which each interest owner shall be entitled from the pooled unit, there shall be allocated to each tract committed to said unit that pro rata portion of the pooled mineral produced from the pooled unit which the number of surface acres covered by each such tract and included in the unit bears to the total number of surface acres included in said unit, and the share of production to which each interest owner is entitled shall be computed on the basis of such owner's interest in the production so allocated to each tract.

TAKING ROYALTY IN KIND:

6.

Notwithstanding anything contained herein to the contrary, the State may, at its option, upon not less than sixty (60) days notice to Lessee, require that payment of all or any royalties accruing to the State under this pooling or unitization agreement be made in kind, without deduction for the cost of producing, gathering, storing, separating, treating, dehydrating, compressing, processing, transporting and otherwise making the oil, gas and other products produced hereunder ready for sale or use.

FULL MARKET VALUE:

7.

In the event the State does not elect to take its royalty in kind, the State shall receive full market value for its royalty hereunder, such value to be determined as follows:

- (a) As to royalty on oil by (1) the highest posted price, plus premium, if any, offered or paid for oil, condensate, distillate, or other liquid hydrocarbons, respectively, of a like type and gravity for the field where produced and when run, or (2) the highest market price thereof offered or paid for the field where produced and when run, or (3) gross proceeds of the sale thereof, whichever is the greater;
- (b) As to royalty on gas, such value to be based on (1) the highest market price paid or offered for gas of comparable quality for the field where produced and when run, or (2) the gross price paid or offered to the producer, whichever is the greater.

(For the purposes of this Agreement "field" means the general area in which the lands covered hereby are located.)

EFFECTIVE DATE:

8.

Upon execution by the Commissioner of the General Land Office of the State of Texas this Agreement shall become effective as of June 6, 2006; however, it is agreed that the State will participate in production from the Unit well or wells on a unitized basis from the date the pooled mineral was first produced.

TERM:

9.

This Agreement shall remain in effect so long as the pooled mineral is being produced from said unit, or so long as all leases included in the pooled unit are maintained in force by payment of delay rentals or shut-in oil or gas well royalties, by drilling or rework, or by other means, in accordance with the terms of said leases. Nothing herein shall amend or modify Section 52.031 of the Natural Resources Code, or any of the provisions thereof, which are contained in any State lease, covered by this Agreement.



STATE LAND:

10.

Insofar as the royalty interest of the State of Texas in and under any State tract committed to the unit is concerned, this Agreement is entered into, made and executed by the undersigned Commissioner of the General Land Office by virtue of the authority and pursuant to the provisions of Subchapter E, Chapter 52, of the Natural Resources Code, authorizing the same, after the prerequisites, findings and approval hereof, as provided in said Code having been duly considered, made and obtained.

DISSOLUTION:

11.

The unit covered by this Agreement may be dissolved by Lessee, his heirs, successors or assigns, by an instrument filed for record in Tarrant County, Texas, and a certified copy thereof filed in the General Land Office at any time after the cessation of production on said unit or the completion of a dry hole thereon prior to production or upon such other date as may be approved by the School Land Board and mutually agreed to by the undersigned parties, their successors or assigns.

RATIFICATION/WAIVER:

12.

Nothing in this Agreement, nor the approval of this Agreement by the School Land Board, nor the execution of this Agreement by the Commissioner shall: (1) operate as a ratification or revivor of any State lease that has expired, terminated, or has been released in whole or in part or terminated under the terms of such State lease or the laws applicable thereto; (2) constitute a waiver or release of any claim for money, oil, gas or other hydrocarbons, or other thing due to the State by reason of the existence or failure of such lease; (3) constitute a waiver or release of any claim by the State that such lease is void or voidable for any reason, including, without limitation, violations of the laws of the State with respect to such lease or failure of consideration; (4) constitute a confirmation or recognition of any boundary or acreage of any tract or parcel of land in which the State has or claims an interest; or (5) constitute a ratification of, or a waiver or release of any claim by the State with respect to any violation of a statute, regulation, or any of the common laws of this State, or any breach of any contract, duty, or other obligation owed to the State.

COUNTERPARTS:

13.

This Agreement may be executed in counterparts and if so executed shall be valid, binding and have the same effect as if all the parties hereto actually joined in and executed one and the same document. For recording purposes and in the event counterparts of this Agreement are executed, the executed pages, together with the pages necessary to show acknowledgments, may be combined with the other pages of this Agreement so as to form what shall be deemed and treated as a single original instrument showing execution by all parties hereto.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement upon the respective dates indicated below.

Date Executed 6/22/06

STATE OF TEXAS

Legal
Content
Geology
Executive

[Handwritten initials]

[Handwritten initials]

By: *Jerry E. Patterson*
Jerry E. Patterson, Commissioner
General Land Office

Date Executed 6/12/06

DALE RESOURCES, L.L.C.

By: *James B. De...*
Its: PRESIDENT



TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK

CERTIFICATE

I, Stephanie Crenshaw, Secretary of the School Land Board of the State of Texas, do hereby certify that at a meeting of the School Land Board duly held on the 6th day of June, 2006, the foregoing instrument was presented to and approved by said Board under the provisions of Subchapter E, Chapter 52, of the Natural Resources Code, all of which is set forth in the Minutes of the Board of which I am custodian.

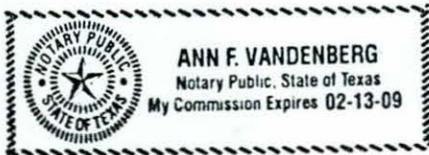
IN TESTIMONY WHEREOF, witness my hand this the 20th day of June, 2006.

Stephanie Crenshaw
Secretary of the School Land Board

STATE OF TEXAS

COUNTY OF Dallas

This instrument was acknowledged before me on June 12, 2006, by Lawrence B Dale
as President of Dale Resources, L.L.C., a Texas
corporation, on behalf of said corporation.



Ann Vandenberg
Notary Public in and for the
State of Texas



TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK

CARTER-STATE GAS UNIT DESIGNATION - EXHIBIT 'A'							
ALL VOLUME AND PAGE REFERENCES ARE TO THE OFFICIAL PUBLIC RECORDS OF TARRANT COUNTY, TEXAS							
TRACT No.	Survey	Abstract	Lessor	Lessee	Lease Date	Acres Included in Unit	Vol./Pg.
1	J. Blackwell; J.W. Hayes; W.F. White	148;764; 2019	Perry Financial Corporation	Dale Resources, L.L.C.	January 13, 2004	20.0710	D204057341
2	J. Blackwell; J.W. Hayes; W.F. White; CEPI & M Co RR	148;764; 2019; 1783	The Catholic Diocese of Fort Worth	Dale Resources, L.L.C.	March 23, 2005	43.2240	D205256326
3	J. Blackwell; J.W. Hayes; W.F. White; CEPI & M Co RR	148;764; 2019; 1783	Amon G. Carter Foundation	Dale Resources, L.L.C.	October 23, 2003	82.0670	D203400050
4	W. White	2019	State of Texas - M106026	Dale Resources, L.L.C.	May 19, 2005	8.4680	D205256325
5	J. Blackwell	148	State of Texas - M105545	Dale Resources, L.L.C.	October 14, 2005	5.0960	D206045583
6	W. White	2019	State of Texas - M106084	Dale Resources, L.L.C.	January 11, 2006	4.3360	D206045582
TOTAL SURFACE ACRES IN UNIT						163.262 ACRES	



TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK



EXHIBIT "B"

Carter-State Gas Unit

Being 163.262 acres of land located in the J. Blackwell Survey, Abstract No. 148, the J. Haynes Survey, Abstract No. 764, the Consolidated El Paso Irrigation and Manufacturing Company Survey, Abstract No. 1783, and the W.F. White Survey, Abstract No. 2019, Tarrant County, Texas, being the tracts of land described in the Oil and Gas Leases to Dale Resources, L.L.C., recorded in CC#D203400050 (Carter Lease), CC#D205256326 (Catholic Diocese lease), CC#D204057341 (Perry lease), CC#D205256325 (STATE M-106026 lease), CC#D206045582 (STATE M-106084 lease), and the CC#D206045583 (STATE M-105545 lease), Deed Records, Tarrant County, Texas. Said 163.262 acres of land being more particularly described as follows:

BEGINNING at a 5/8" iron rod stamped "Brookes & Baker" found at the southeast corner of said Catholic Diocese lease;

THENCE S76°23'46"W, along the south line of said Catholic Diocese lease, at 954.63 feet passing the southeast corner of said STATE M-106026 lease, in all a distance of 971.07 feet to a point;

THENCE N84°47'52"W, along the south line of said STATE M-106026 lease, at 218.47 feet passing the southwest corner of said STATE M-106026 lease, said point lying in the south line of said Catholic Diocese lease, in all a distance of 618.41 feet to an 1/2" iron rod found;

THENCE S80°55'20"W, continuing along the south line of said Catholic Diocese lease, a distance of 266.32 feet to an 1/2" iron rod found at the southwest corner of said Catholic Diocese lease;

THENCE N08°49'57"W, along the west line of said Catholic Diocese lease, a distance of 562.34 feet to a point lying in the south line of said Perry lease;

THENCE along the south and west lines of said Perry lease as follows:

- 1) S81°17'06"W, a distance of 379.19 feet to a 5/8" iron rod found;
- 2) N72°36'55"W, a distance of 30.93 feet to a point at the southwest corner of said Perry lease;
- 3) N17°23'05"E, a distance of 75.77 feet to a point;
- 4) N36°44'20"E, a distance of 47.83 feet to a point;
- 5) N38°27'10"E, a distance of 36.58 feet to a point;
- 6) N36°42'10"E, a distance of 324.18 feet to a point;
- 7) N33°44'29"E, a distance of 116.01 feet to a point lying in the south line of said STATE M-105545 lease;

THENCE N71°53'40"W, along the south line of said STATE M-105545 lease, at 49.77 feet passing a 5/8" iron rod found at the southwest corner of said STATE M-105545 lease, said iron rod being the southeast corner of said Carter Foundation lease, in all a distance of 519.91 feet to a point in said Carter Foundation lease;

THENCE N20°08'51"W, a distance of 1,562.67 feet to a point;

THENCE N01°08'56"W, at 121.67 feet passing a 5/8" iron rod stamped "SEMPCO" found, in all a distance of 1,332.65 feet to a point lying in the north line of said Carter Foundation lease;

THENCE along the north and east lines of said Carter Foundation lease as follows:

- 1) N89°01'17"E, a distance of 1,505.76 feet to a point;
- 2) S00°44'06"E, a distance of 1,277.40 feet to a point at the northwest corner of said STATE M-105545 lease;

THENCE along the north and east lines of said STATE M-105545 lease as follows:

- 1) N89°12'52"E, a distance of 203.82 feet to a point at the northeast corner of said STATE M-105545 lease;
- 2) S18°05'23"W, a distance of 126.79 feet to a point;
- 3) S17°55'52"W, a distance of 150.00 feet to a point;



TRUE AND CORRECT COPY OF
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SUZANNE HENDERSON, COUNTY CLERK

4) S16°46'38"W, a distance of 66.29 feet to a point at the northwest corner of said Perry lease;

THENCE N86°08'11"E, along the north line of said Perry lease, at 227.61 feet passing the northwest corner of said STATE M-106084 lease, in all a distance of 261.77 feet to a point;

THENCE S76°24'50"E, along the north line of said STATE M-106084 lease, at 205.61 feet passing the northeast corner of said STATE M-106084 lease, in all a distance of 468.97 feet to a point at the northeast corner of said Perry lease;

THENCE S03°56'12"E, along the east line of said Perry lease, a distance of 83.83 feet to a point;

THENCE S15°28'39"E, continuing along said east line, at 106.50 feet passing the northeast corner of said Catholic Diocese lease, in all a distance of 178.16 feet to a point;

THENCE along the east line of said Catholic Diocese lease as follows:

- 1) S28°31'58"E, a distance of 122.53 feet to a point;
- 2) S41°53'58"E, a distance of 63.29 feet to a point;
- 3) S66°12'48"W, a distance of 175.45 feet to a point;
- 4) S27°59'21"W, a distance of 168.91 feet to an 1" iron pipe found;
- 5) S45°08'54"E, a distance of 405.93 feet to a point;
- 6) S04°01'16"W, a distance of 215.00 feet to a 5/8" iron rod stamped "Brookes & Baker" found;
- 7) S48°58'44"E, a distance of 180.00 feet to an 1/2" iron rod found;
- 8) S37°48'44"E, a distance of 195.00 feet to a point;
- 9) S81°38'44"E, a distance of 215.00 feet to a point;
- 10) S33°11'44"E, a distance of 391.10 feet to an 1/2" iron rod found;
- 11) S78°54'16"W, a distance of 104.42 feet to a point;
- 12) S12°07'24"W, a distance of 307.04 feet to the point of beginning, containing 163.262 acres of land.

The bearings recited hereon are oriented to NAD83 Texas North Central Zone.



TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK

Schlumberger

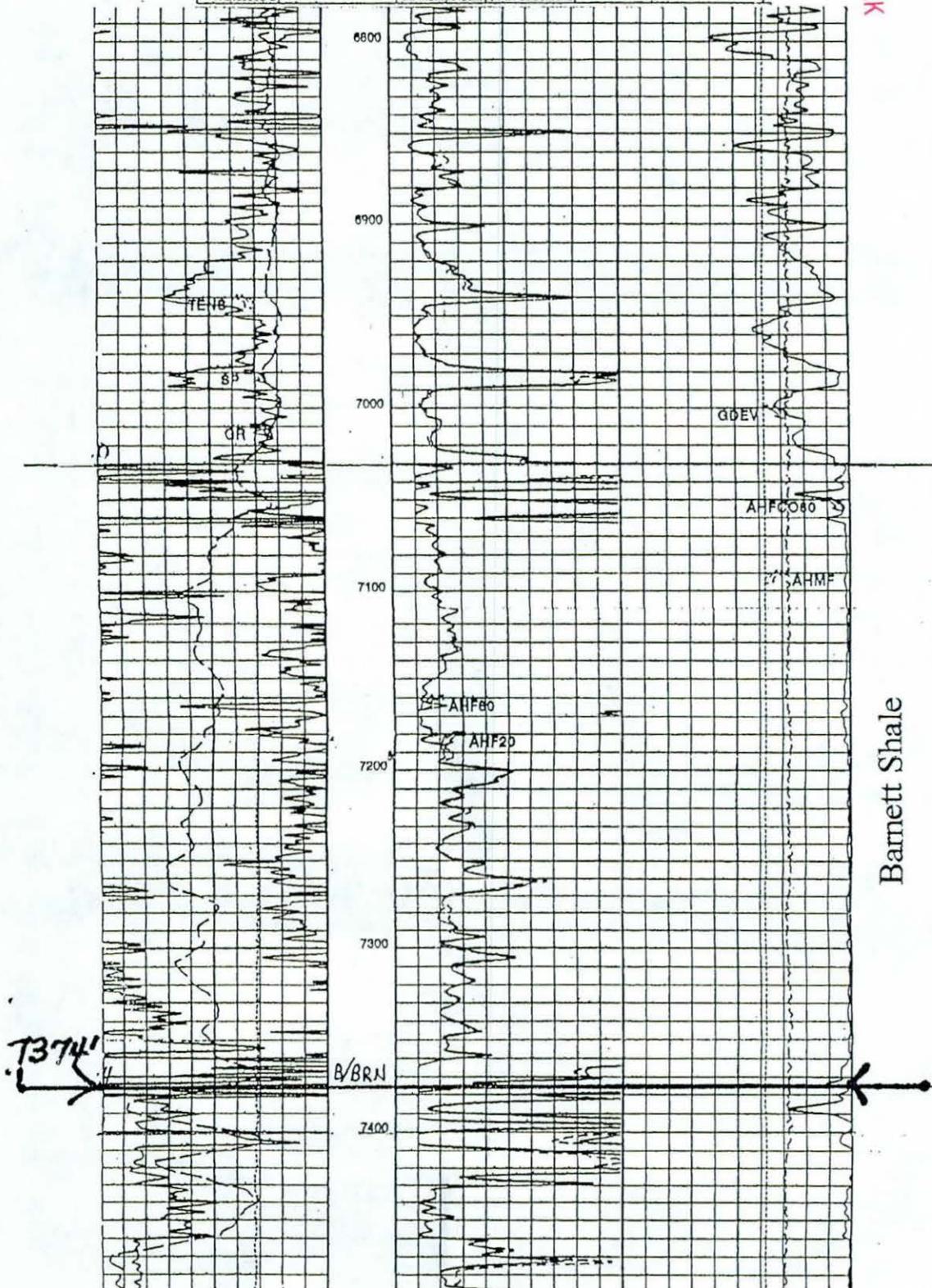
Company: Dale Operating Company, Inc.

Well: Brentwood #1
 Field: Newark, East (Barnett Shale)
 County: Tarrant State: Texas

Tarrant Newark East (Barnett Shale) Location: 2907 FNL & 4411 FSL of the Brentwood #1 Company: Dale Operating Company, Inc.	Array Induction.- Sp Gamma Ray **Platform Express**		3/21/05 PWS	
	2907 FNL & 4411 FSL of the J.Blackwell Survey, A-148		Elev.: K.B. 529 ft G.L. 521 ft D.F. 528 ft	
	Permanent Datum: Ground Level		Elev.: 521 ft	
	Log Measured From: Kelly Bushing		8.0 ft above Perm. Datum	
Drilling Measured From: Kelly Bushing		API Serial No. 42-439-30918		Section Flg Nabors #722
Abstract 148				
Logging Date: 21-Mar-2005				
Run Number: 1				
Depth Driller: 7577 ft				
Schlumberger Depth: 7918 ft				
Bottom Log Interval: 1303 ft				
Top Log Interval: 1303 ft				
Casing Driller Size @ Depth: 9.625 in @ 1305 ft				
Casing Schlumberger: 1303 ft				
Bit Size: 8.750 in				
Type Fluid in Hole: Gel Chem				
Density: 9.2 lbm/gal				
Viscosity: 50 s				
Fluid Loss FH: 7.6 cm3				
S: 8				
Source Of Sample: Mud FH				
RM @ Measured Temperature: 1.723 ohm.m @ 70 degF				
RMF @ Measured Temperature: 1.485 ohm.m @ 70 degF				
RMC @ Measured Temperature: 1.981 ohm.m @ 70 degF				
Source RMF: Calculated				
Source RMC: Calculated				
RM @ MRT: 0.818 @ 155				
RMF @ MRT: 0.605 @ 155				
RMC @ MRT: @				
Maximum Recorded Temperature: 155 degF				
Circulation Stopped: Time 20-Mar-2005 19:00				
Logger On Bottom: Time 21-Mar-2005 1:50				
Unit Number: 2217 Graham				
Recorded By: Suresh Srinappu				
Witnessed By: Mr Monty Adams / Phil Shoemaker				



TRUE AND CORRECT COPY OF
 ORIGINAL RECORD FILED IN
 TARRANT COUNTY, TEXAS
 SUZANNE HENDERSON, COUNTY CLERK





DALE OPERATING CO
2100 ROSS AVE
STE 1870
DALLAS TX 75201

Submitter: DALE OPERATING CO

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 06/28/2006 04:16 PM
Instrument #: D206195516
A 10 PGS \$48.00

By: _____



D206195516

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.



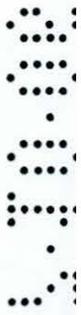
TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK

9

File No: M-106026
Ltr. From Dele with
recorded v.o.f
 Date Filed: 9/7/06
 Jerry E. Patterson, Commissioner
 By: Daryl Morgan



A CERTIFIED COPY
 ATTEST: June 28, 2006
 SUZANNE HENDERSON, COUNTY CLERK
 TARRANT COUNTY, TEXAS
 BY J. Newnam DEPUTY



TEXAS



GENERAL LAND OFFICE

JERRY PATTERSON, COMMISSIONER

July 18, 2006

Dale Operating Co
2100 Ross Ave, Suite 1870
Dallas, TX 75201

Re: State Lease MF106026
Carter State 1H within Carter State GU
2700 021

The General Land Office has received and filed the division order submitted for the above-referenced state lease. Please be advised that the payment of royalties attributable to state-owned mineral interests is set by statute. As the execution of division orders may, in some cases, affect the manner in which such payments are paid or calculated, it is the policy of this office not to execute them.

Subject to applicable state law and the state's right to take its production in-kind, the General Land Office acquiesces to the sale of oil and gas under the terms and conditions set out in the oil and gas lease. If you should have questions concerning this matter, please feel free to call me at (512) 463-6521.

Sincerely,

Handwritten signature of Beverly Boyd in cursive.

Beverly Boyd, Lease Analyst
Mineral Leasing Division

Stephen F. Austin Building • 1700 North Congress Avenue • Austin, Texas 78701-1495

Post Office Box 12873 • Austin, Texas 78711-2873

512-463-5001 • 800-998-4GLO

www.glo.state.tx.us

DIVISION ORDER

YOUR FILE COPY

TO: Dale Operating Company
2100 Ross Avenue, Suite 1870
Dallas, Texas 75201

Property No. : 2700 021
Effective: First Production

The undersigned severally and not jointly certifies it/he/she is/they are the legal owner(s) of the interest set out below of all the oil, gas, gas condensate and related liquid hydrocarbons produced from the property described below:

OPERATOR: DALE OPERATING COMPANY

Property Name: **DALE OPERATING COMPANY
CARTER-STATE #1H WELL, AS
CONTAINED WITHIN THE CARTER-STATE GAS
UNIT**
County: Tarrant County State: Texas

Legal Description: Carter-State #1H, as contained within the 163.262-Acre Carter-State Gas Unit, located in the J. Blackwell Survey, A-148; J.W. Hayes Survey, A-764; W.F. White Survey, A-2019; and the CEPI & M Co RR Survey, A-1783, Tarrant County, Texas, as shown on the plat attached hereto.

DIVISION OF INTEREST

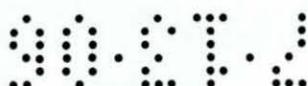
<u>NAME AND ADDRESS</u>	<u>DECIMAL INTEREST</u>
Commissioner of the General Land Office - M106026 1700 North Congress Avenue Austin, Texas 78701	
50.0000% of 0.22500000 of 8.4680 / 163.2620 acres	0.00583510 RI

THIS AGREEMENT DOES NOT AMEND ANY LEASE OR OPERATING AGREEMENT BETWEEN THE INTEREST OWNERS AND THE LESSEE OR OPERATOR OR ANY OTHER CONTRACTS FOR THE PURCHASE OF OIL OR GAS.

The following provisions apply to each interest owner ("owner") who executes this agreement:

TERMS OF SALE: The undersigned will be paid in accordance with the division of interests set out above. As to oil and liquid hydrocarbons, the payor shall pay all parties at the price agreed to and received by the operator for oil and/or liquids to be sold pursuant to this division order. As to gas, the payor shall pay all parties at the price agreed to and received by the operator for gas sold pursuant to this division order.

PAYMENT: From the effective date, payment is to be made monthly by payor's check, based on this division of interest, for proceeds received by payor during the preceding calendar month resulting from oil and/or gas sold from the property listed above, less taxes required by law to be deducted and remitted by the purchaser. Payments of less than \$25 may be accrued before disbursement until the total amount equals \$25 or more, or until December 31 of each year, whichever occurs first. However, the payor may hold accumulated payments of less than \$10 until production ceases or the payor's responsibility for making such payment for production ceases. Payee agrees to refund to payor any amounts attributable to an interest or part of an interest that payee does not own.



INDEMNITY: The owner agrees to indemnify and hold payor harmless from all liability resulting from payments made to the owner in accordance with such division of interest, including but not limited to attorney fees or judgments in connection with any suit that affects the owner's interest to which payor is made a party.

DISPUTE; WITHHOLDING OF FUNDS: If a suit is filed that affects the interest of the owner, written notice shall be given to payor by the owner together with a copy of the complaint or petition filed.

In the event of a claim or dispute that affects title to the division of interest credited herein, payor is authorized to withhold payments accruing to such interest, without interest unless otherwise required by applicable statute, until the claim or dispute is settled to the satisfaction of payor in the exercise of payor's reasonable judgment.

TERMINATION: Termination of this agreement is effective on the first day of the month that begins after the 30th day after the date written notice of termination is received by either party.

NOTICES: The owner agrees to notify payor in writing of any change in the division of interest, including changes of interest contingent on payment of money or expiration of time.

No change of interest is binding on payor until the recorded copy of the instrument of change or documents satisfactorily evidencing such change are furnished to payor at the time the change occurs.

Any change of interest shall be made effective on the first day of the month following receipt of such notice by payor.

Any correspondence regarding this agreement shall be furnished to the addresses listed unless otherwise advised by either party.

EXECUTION: This agreement may be executed in counterparts, each of which shall be deemed an original for all purposes. This agreement is binding on each of the owners and their heirs, personal representatives, successors, and assigns, and is effective as to each executing party without the necessity of execution by all of the parties named above.

PAYMENT: Payments made under this agreement shall be in full settlement for the gas and/or oil/condensate and the obligation of payor to the owners are under any lease, division order, or other contract.

CONVEYANCE: If any interest covered by this agreement is subject to a conveyance that results in two or more parties owning a portion of that interest, payor may require that all owners of the interest designate an agent to receive payment on behalf of all owners. In the event that payor requires a designation of agent, payment to the owners of the interest shall not be required until the designation is received by payor.

In addition to the legal rights provided by the terms and provisions of this division order, an owner may have certain statutory rights under the laws of this state.

Witness:

Signature of
Interest Owner:



Title, if Applicable

Date

Address of Owner (if different than
that shown above):

Social Security/Tax ID No.:

Under the penalties of perjury, I certify that the number shown above is my correct taxpayer identification number. Failure to furnish your Social Security/Tax I.D. number will result in 31 percent withholding tax in accordance with federal law, and any tax withheld will not be refundable by payor.



Dale Operating Company, Carter-State #1H surface hole is located 1360 feet from the East line and 536 feet from the South line of the Sanders Elliott Survey, Abstract No. 476 and being 167 feet from the North line and 229 feet from the East line of the Tiggator Lease.

Dale Operating Company, Carter-State #1H penetration point is located 939 feet from the East line and 41 feet from the North line of the J. Blackwell Survey, Abstract No. 148 and being 32 feet from the North line and 566 feet from the West line of the Carter-State unit.

Dale Operating Company, Carter-State #1H bottom hole is located 36 feet from the West line and 666 feet from the South line of the W.F. White Survey, Abstract No. 2019 and being 754 feet from the most southerly West line and 461 feet from the South line of the Carter-State unit.

REGISTERED PROFESSIONAL SURVEYORS

HERBERT S. BEASLEY

LAND SURVEYORS L.P.

- LAND • TOPOGRAPHIC
- CONSTRUCTION SURVEYING

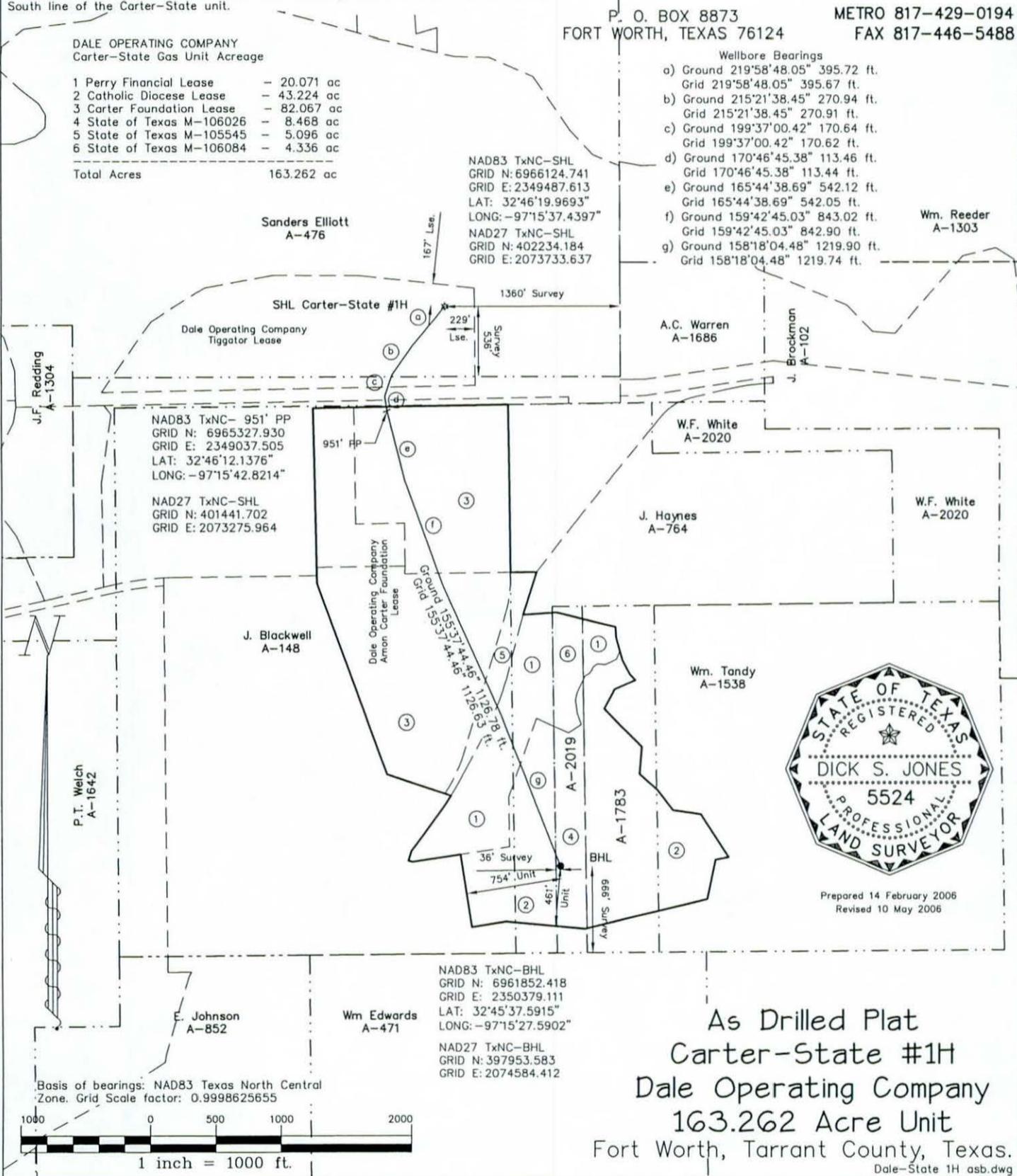
P. O. BOX 8873
FORT WORTH, TEXAS 76124

METRO 817-429-0194
FAX 817-446-5488

DALE OPERATING COMPANY
Carter-State Gas Unit Acreage

1 Perry Financial Lease	- 20.071 ac
2 Catholic Diocese Lease	- 43.224 ac
3 Carter Foundation Lease	- 82.067 ac
4 State of Texas M-106026	- 8.468 ac
5 State of Texas M-105545	- 5.096 ac
6 State of Texas M-106084	- 4.336 ac
Total Acres	163.262 ac

- Wellbore Bearings
- Ground 219°58'48.05" 395.72 ft.
Grid 219°58'48.05" 395.67 ft.
 - Ground 215°21'38.45" 270.94 ft.
Grid 215°21'38.45" 270.91 ft.
 - Ground 199°37'00.42" 170.64 ft.
Grid 199°37'00.42" 170.62 ft.
 - Ground 170°46'45.38" 113.46 ft.
Grid 170°46'45.38" 113.44 ft.
 - Ground 165°44'38.69" 542.12 ft.
Grid 165°44'38.69" 542.05 ft.
 - Ground 159°42'45.03" 843.02 ft.
Grid 159°42'45.03" 842.90 ft.
 - Ground 158°18'04.48" 1219.90 ft.
Grid 158°18'04.48" 1219.74 ft.



Prepared 14 February 2006
Revised 10 May 2006

As Drilled Plat
Carter-State #1H
Dale Operating Company
163.262 Acre Unit
Fort Worth, Tarrant County, Texas.
Dale-State 1H asb.dwg

10.

File No. MF 706026

DIVISION ORDER

Date Filed: 7/18/06

Jerry E. Paterson, Commissioner

By [Signature]

4300

TEXAS



GENERAL LAND OFFICE

JERRY PATTERSON, COMMISSIONER

*M-106026
1 per file
see page 2.*

December 11, 2006

Ann Vandenberg
Dale Resources, LLC
2100 Ross Ave., Suite 1870, LB-9.
Dallas, TX 75201

Re: GLO Assignment ID # 5758

Dear Ms. Vandenberg,

The General Land Office received the following instrument(s) and has filed them in the appropriate files. Please see attached "Exhibit A" for reference.

Conveyance, executed October 11, 2006, from Dale Gas Partners, LP, et al, as Assignors, to Chesapeake Exploration LP, as Assignee. Tarrant County document # 206328520.

Filing fees of \$100.00 were received in connection with the above lease. If you have any questions, please feel free to call me at (800) 998-4GLO, or at my direct number at (512) 463-6521.

Sincerely,

Beverly Boyd
Mineral Leasing
Energy Resources
512-463-6521

Stephen F. Austin Building • 1700 North Congress Avenue • Austin, Texas 78701-1495

Post Office Box 12873 • Austin, Texas 78711-2873

512-463-5001 • 800-998-4GLO

www.glo.state.tx.us

Exhibit "A"

<i>GLO ID</i>	<i>County</i>	<i>Lease</i>
5758	Tarrant	MF105545
5758	Tarrant	MF106002
5758	Tarrant	MF106026
5758	Tarrant	MF106084

Monday, December 11, 2006



Dale Resources, L.L.C.

December 6, 2006

Mrs. Beverly Boyd
Texas General Land Office
1700 N. Congress Avenue
Austin, Texas 78701-1495

Re: Certified Copies of Assignments of Oil and Gas Lease Provided Pursuant to Oil, Gas and Mineral Lease dated October 4, 2005, by and between Commissioner of the General Land Office of the State of Texas, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206045583 of the Official Public Records of Tarrant County, Texas (M105545);

Oil, Gas and Mineral Lease dated January 17, 2006, by and between Commissioner of the General Land Office of the State of Texas, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206110834 of the Official Public Records of Tarrant County, Texas (M106002);

Oil, Gas and Mineral Lease dated May 19, 2005, by and between the State of Texas acting by and through its agent, The Catholic Diocese of Ft. Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205256325 of the Official Public Records of Tarrant County, Texas; and MF106026

Oil, Gas and Mineral Lease dated January 11, 2006, by and between the State of Texas acting by and through its agent, Fort Worth Housing Finance Corp., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206045582 of the Official Public Records of Tarrant County, Texas. MF106084

Dear Mrs. Boyd

Pursuant to Paragraphs 11 and 29 of the above-referenced Oil and Gas Leases, enclosed for your files are certified copies of the following assignments:

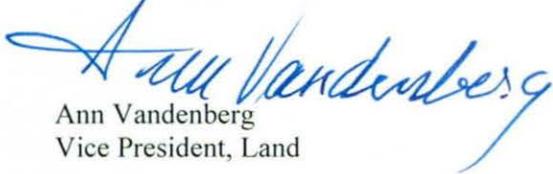
- 1) Partial Assignment and Bill of Sale by and between Dale Resources, L.L.C., as Assignor, and Parallel, L.P., as Assignee, recorded as Document No. D206318309 of the Official Public Records of Tarrant County, Texas;
- 2) Partial Assignment and Bill of Sale by and between Dale Resources, L.L.C., as Assignor, and Wes-Tex Drilling Company, as Assignee, recorded as Document No. D206318305 of the Official Public Records of Tarrant County, Texas;
- 3) Conveyance effective September 1, 2006, by and between Dale Gas Partners, L.P., et al., as Assignor, and Chesapeake Exploration Limited Partnership, as Assignee, recorded as Document No. D206328520 of the Official Public Records of Tarrant County, Texas.

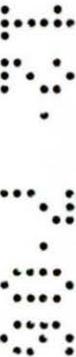
Mrs. Beverly Boyd-Texas General Land Office
December 6, 2006
Page Two

I have also enclosed a check in the amount of \$100 for a processing fee.

Thank you for your courtesy and consideration in the matter. If you have any questions, please do not hesitate to call.

Sincerely yours,


Ann Vandenberg
Vice President, Land



RECEIVED

06 DEC -7 PM 1:05

FALGOUT RECORDS

129

Attn Beverly Boyd

129

DALE OPERATING COMPANY

2100 ROSS AVE., SUITE 1870, LB 9
DALLAS, TX 75201

07015733

3281

December 6, 2006

DATE

PAY TO THE ORDER OF

Texas General Land Office

~~*****~~ 100.00

*****One Hundred Dollars and No/100*****

DOLLARS

TEXAS CAPITAL BANK
Dallas, Texas

Filing Fee-Certified Copies of Assignments	
State Lease #M-105545; M106002 & State	
RAL Leases D205256325 & D206045582	

THIS CHECK IS DELIVERED FOR PAYMENT ON THE ACCOUNTS LISTED

Laurence B Dale

00003281

MP

161
AG

5758

[Handwritten signature]

CONVEYANCE

TARRANT COUNTY TEXAS
2006 OCT 13
FILED
SUZANNE HENDERSON, COUNTY CLERK

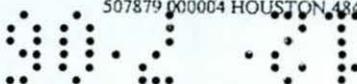
Dale Gas Partners, L.P., Dale Operating Company, Dale Resources, L.L.C., CERES Resource Partners, L.P., Dorfman Production Company, Hall Mark Energy, LLC, G.M. Poynor, Glenn Poynor, Marvin L. Cooper, CKC Investments, Inc., Cooper Family Irrevocable Trust, Greyledge LLC, Mystic Seaport Museum, Inc., Abraham Oil & Gas Ltd., Fulcrum Partners, L.P., Razorback II, LP, 3913, LP, Dale Minerals, Inc., Squaretop Partners, L.P., Thor Partners, L.P., JWT Resources I, Ltd., 1307 LTD., Thomas H. McCasland, Jr., Castex-Dale Gas Partners, L.P., BSRP Energy, L.P., Whitehead Energy Partners, L.L.C., WCF Oil & Gas, LLC, Dale/Tippet Joint Venture, Dale Drilling Partners I, LP, Dale Drilling Partners III, LP, Dig The Holes Partners, LP, and GO Oil Corporation (herein individually called "Grantor" and collectively called "Grantors"), for Ten Dollars and other good and valuable consideration (the receipt and sufficiency of which are hereby acknowledge), do hereby GRANT, BARGAIN, SELL, CONVEY, ASSIGN, TRANSFER, SET OVER, AND DELIVER unto Chesapeake Exploration Limited Partnership (herein called "Grantee"), whose address is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118, the following described properties, rights and interests:

(a) All right, title and interest of Grantors in and to the oil, gas and/or mineral leases and options to acquire oil and gas leases, described on **Exhibit A** hereto (and any ratifications and/or amendments to such leases, whether or not such ratifications or amendments are described on such **Exhibit A**) and in all lands described on **Exhibit B** hereto (such lands being hereinafter referred to as the ("West Fork Prospect Lands"), **SAVE AND EXCEPT** the "Excluded Properties" described below; and

(b) All rights, titles and interests of Grantors in and to, or otherwise derived from, all presently existing and valid oil, gas and/or mineral unitization, pooling, and/or communitization agreements, declarations and/or orders (including, without limitation, all units formed under orders, rules, regulations, or other official acts of any federal, state, or other authority having jurisdiction, and voluntary unitization agreements, designations and/or declarations) relating to the properties described in subsection (a) above, **to the extent and only to the extent, however**, that such rights, titles and interests are attributable to the properties described in subsection (a) above; and

(c) All rights, titles and interests of Grantors in and to all presently existing and valid production sales contracts, operating agreements, farmout and farmin agreements, pooling agreements, purchase agreements, exploration agreements, exchange and processing contracts and agreements, area of mutual interest agreements and other agreements and contracts which relate to any of the properties described in subsections (a) and (b) above, including without limitation those identified in **Schedule 1.1(c)** attached hereto and made a part hereof, **to the extent and only to the extent, however**, that such rights, titles and interests are attributable to the properties described in subsections (a) and (b) above; and

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(d) All rights, titles and interests of Grantors in and to all surface fee tracts, permits, licenses, rights of way, easements (both surface and subsurface), drilling padsite easements (including those to be used in connection with the development of "Potential Drillsite Areas" described in Schedule 7(b)(7) attached hereto and made a part hereof) including without limitation those surface fee tracts and surface, subsurface and drilling padsite easements identified in Schedule 1.1(d) attached hereto and made a part hereof, and other rights of surface use, used in connection with the exploration, development, operation or maintenance of (i) the properties described in subsections (a) and (b) above, **to the extent and only to the extent, however,** that such rights, titles and interests are attributable to the properties described in subsections (a) and (b) above; and

(e) All rights, titles and interests of Grantors in and to all tangible personal property, inventory, spare parts, materials, supplies, machinery, equipment, improvements and other personal property and fixtures (including, but not by way of limitation, all wells, wellhead equipment, pumping units, flowlines, tanks, buildings, injection facilities, saltwater disposal facilities, compression facilities, gathering systems, and other equipment) located on the properties described in subsections (a), (b) and (d) above and used in connection with the exploration, development, operation or maintenance of the properties described in subsections (a) and (b) above, **to the extent and only to the extent, however,** that such rights, titles and interests are attributable to the properties described in subsections (a) and (b) above; and

(f) All oil, condensate, gas, casinghead gas and other liquid or gaseous hydrocarbons in, on, under or produced from the Subject Properties or any interests pooled or unitized therewith from and after the Effective Date; and

(g) All rights and benefits arising from or in connection with any gas production, pipeline, storage, processing or other imbalance attributable to hydrocarbons produced from the Subject Properties as of the Effective Date; and

(h) To the extent the same are assignable or transferable, and further to the extent the same are related to the Subject Properties, all of Grantors' interests in and to: (A) all orders, contracts, title opinions and documents, abstracts of title, leases, deeds, division of interest statements, participation agreements, and all other agreements and instruments, easements, rights-of-way, licenses, authorizations, permits and similar rights and interests, subject to the rights of third parties; and (B) all claims, rights and causes of action including, without limitation, causes of action for breach of warranty, against third parties, asserted and unasserted, known and unknown, but only to the extent such claims, rights and causes of action are attributable to the Subject Properties after the Effective Date, and where necessary to give effect to the assignment of such rights, claims and causes of action, Grantors grant to the Grantee the right to be subrogated to such rights, claims and causes of action; and

(i) All files, records and data (including electronic data) including but not limited to geophysical and seismic data (to the extent assignable), lease files, land files, wells files, division order files, abstracts, title files, engineering and/or production files, maps,

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accounting records, and other information in the possession of Grantors or copies thereof specifically related to the Subject Properties, and all rights relating thereto; and

(j) All other rights and interests in, to or under or derived from the Subject Properties or directly used or held for use in connection therewith from and after the Effective Date.

The properties, rights and interests specified in the foregoing subsections (a), (b), (c), (d), (e), (f), (g), (h), (i) and (j) above, exclusive of the properties, rights, titles, interests and other items described below as "Excluded Properties" which are reserved, excluded and **SAVED AND EXCEPTED** from this Conveyance, are herein sometimes collectively called the "**Subject Properties.**"

Notwithstanding anything herein contained to the contrary, the Subject Properties do not include, and there is hereby expressly **SAVED AND EXCEPTED** and excluded from the Subject Properties and this Conveyance and reserved to Grantors and their respective successors and assigns:

(i) all rights and choses in action, arising, occurring or existing in favor of Grantors prior to the Effective Date or arising out of the operation of or production from the Subject Properties prior to the Effective Date (including, but not limited to, any and all contract rights, claims, receivables, revenues, recoupment rights, recovery rights, accounting adjustments, mispayments, erroneous payments or other claims of any nature in favor of Grantors and relating and accruing to any time period prior to the Effective Date) but only to the extent the foregoing do not adversely affect the value, use, ownership or operation of the Subject Properties after the Effective Date;

(ii) any accounts receivable owing to the Grantors accruing before the Effective Date or, subject to Section 12 of the PSA, accounts payable owing by the Grantors accruing before the Effective Date;

(iii) all corporate, financial, tax and legal (other than title) records of Grantors;

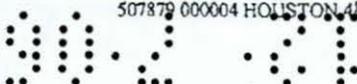
(iv) all contracts of insurance or indemnity;

(v) all oil, gas or other hydrocarbon production from or attributable to the Subject Properties with respect to all periods prior to the Effective Date, and all proceeds attributable thereto;

(vi) any refund of costs, taxes or expenses borne by Grantors or Grantors' predecessors in title attributable to the period prior to the Effective Date;

(vii) except to the extent constituting "suspended funds" on royalty, all deposits, cash, checks, funds and accounts receivable attributable to Grantors' interests in the Subject Properties with respect to any period of time prior to the Effective Date;

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(viii) all computer or communications software or intellectual property (including tapes, data and program documentation and all tangible manifestations and technical information relating thereto) owned, licensed or used by Grantors;

(ix) any patent, proprietary computer software, trade secrets, names, intellectual property, logo, service mark, copyright, trade name or trademark of or associated with Grantors or any affiliate of Grantors or any business of Grantors or of any affiliate of Grantors.

(x) Any and all proceeds from the settlement of contract disputes with purchasers of oil, gas or other hydrocarbons from the Subject Properties, including settlement of take-or-pay disputes, insofar as said proceeds are attributable to periods of time prior to the Effective Date, insofar as the same does not involve any obligation or liability of Grantee after the Effective Date nor involve any production of oil, gas or other hydrocarbons from the Subject Properties on or after the Effective Date;

(xi) All claims (including insurance claims) and causes of action of Grantors against one or more third parties arising from acts, omissions or events occurring prior to the Effective Date and all claims under any joint interest audit attributable to any period prior to the Effective Date, insofar as the same does not involve any obligation or liability of Grantee after the Effective Date nor involve any production of oil, gas or hydrocarbons from the Subject Properties on or after the Effective Date;

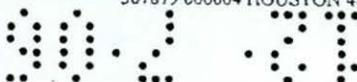
(xii) All documents and instruments of Grantors that may be protected by an attorney-client privilege (exclusive of title opinions in respect of the oil and gas properties);

(xiii) All overriding royalty interests which are currently owned of record by Thor Partners, L.P., Dale Employee Royalty Pool, L.P., or Maner B. Shaw, all overriding royalty interests which are to be assigned to Thor Partners, L.P., Dale Employee Royalty Pool, L.P., or Maner B. Shaw pursuant to one or more of the contracts identified on **Schedule 1.1(c)** attached hereto, and all cost bearing interests acquired by Thor Partners, L.P. subsequent to the Effective Date pursuant to Section 4.3 of the Westfork Amended and Restated Participation Agreement (such overriding royalty and cost bearing interests being more particularly identified in **Schedule 1.2(xv)** attached hereto); and

(xiv) All rights of reassignment and rights to receive payments owned or held by Razorback II, LP, Abraham Oil & Gas, Ltd., Fulcrum Partners, Ltd., CKC Investments, Inc., Cooper Family Irrevocable Trust, and Marvin L. Cooper, under their respective Farmout Agreements with Parallel, L.P., each dated in March of 2006, and which Farmout Agreements are more particularly identified on Schedule 1.1(c).

TO HAVE AND TO HOLD the Subject Properties unto Grantee and its successors and assigns, forever.

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GRANTORS AGREE TO WARRANT AND FOREVER DEFEND TITLE TO THE SUBJECT PROPERTIES UNTO GRANTEE, AND ITS SUCCESSORS AND ASSIGNS, AGAINST THE CLAIMS AND DEMANDS OF ALL PERSONS CLAIMING, OR TO CLAIM THE SAME, OR ANY PART THEREOF BY, THROUGH OR UNDER GRANTORS, BUT NOT OTHERWISE. THE REPRESENTATIONS AND WARRANTIES OF GRANTORS IN THE PSA, AS LIMITED PER THE TERMS OF THE PSA, AND THE EXPRESS WARRANTY OF TITLE SET FORTH ABOVE, ARE EXCLUSIVE, AND IN LIEU OF ALL OTHER REPRESENTATIONS AND WARRANTIES, EXPRESS, IMPLIED, STATUTORY OR OTHERWISE, AND GRANTORS EXPRESSLY DISCLAIM ANY AND ALL SUCH OTHER REPRESENTATIONS AND WARRANTIES. WITHOUT LIMITATION OF THE FOREGOING, THE SUBJECT PROPERTIES ARE CONVEYED PURSUANT HERETO WITHOUT ANY WARRANTY OR REPRESENTATION WHETHER EXPRESS, IMPLIED, STATUTORY OR OTHERWISE RELATING TO THE CONDITION, QUANTITY, QUALITY, FITNESS FOR A PARTICULAR PURPOSE, CONFORMITY TO THE MODELS OR SAMPLES OF MATERIALS OR MERCHANTABILITY OF ANY EQUIPMENT OR ITS FITNESS FOR ANY PURPOSE AND WITHOUT ANY OTHER EXPRESS, IMPLIED, STATUTORY OR OTHER WARRANTY OR REPRESENTATION WHATSOEVER. GRANTEE HAS INSPECTED, OR WAIVED GRANTEE'S RIGHT TO INSPECT, THE SUBJECT PROPERTIES FOR ALL PURPOSES AND SATISFIED ITSELF AS TO THEIR PHYSICAL AND ENVIRONMENTAL CONDITION, BOTH SURFACE AND SUBSURFACE, INCLUDING BUT NOT LIMITED TO CONDITIONS SPECIFICALLY RELATED TO THE PRESENCE, RELEASE OR DISPOSAL OF HAZARDOUS SUBSTANCES, SOLID WASTES OR NATURALLY OCCURRING RADIOACTIVE MATERIALS ("NORM"). GRANTEE IS RELYING SOLELY UPON ITS OWN INSPECTION OF THE SUBJECT PROPERTIES, AND GRANTEE SHALL ACCEPT ALL OF THE SAME IN THEIR "AS IS, WHERE IS" CONDITION. ALSO WITHOUT LIMITATION OF THE FOREGOING, GRANTORS MAKE NO WARRANTY OR REPRESENTATION, EXPRESS, IMPLIED, STATUTORY OR OTHERWISE, AS TO THE ACCURACY OR COMPLETENESS OF ANY DATA, REPORTS, RECORDS, PROJECTIONS, INFORMATION OR MATERIALS NOW, HERETOFORE OR HEREAFTER FURNISHED OR MADE AVAILABLE TO GRANTEE IN CONNECTION WITH THIS CONVEYANCE INCLUDING, WITHOUT LIMITATION, RELATIVE TO PRICING ASSUMPTIONS, OR QUALITY OR QUANTITY OF HYDROCARBON RESERVES (IF ANY) ATTRIBUTABLE TO THE SUBJECT PROPERTIES OR THE ABILITY OR POTENTIAL OF THE SUBJECT PROPERTIES TO PRODUCE HYDROCARBONS OR THE ENVIRONMENTAL CONDITION OF THE SUBJECT PROPERTIES OR ANY OTHER MATTERS CONTAINED IN THE MATERIALS FURNISHED OR MADE AVAILABLE TO GRANTEE BY GRANTORS OR BY GRANTORS' AGENTS OR REPRESENTATIVES. ANY AND ALL SUCH DATA, RECORDS, REPORTS, PROJECTIONS, INFORMATION AND OTHER MATERIALS (WRITTEN OR ORAL) FURNISHED BY GRANTORS OR OTHERWISE MADE AVAILABLE OR DISCLOSED TO GRANTEE ARE PROVIDED AS A CONVENIENCE AND SHALL NOT CREATE OR GIVE RISE TO ANY LIABILITY OF OR AGAINST GRANTORS AND ANY

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RELIANCE ON OR USE OF THE SAME SHALL BE AT GRANTEE'S SOLE RISK TO THE MAXIMUM EXTENT PERMITTED BY LAW.

This Conveyance is made subject to that certain Agreement of Sale and Purchase between Grantors and Grantee dated September 1, 2006 (the "PSA"). Such Agreement contains certain representations, warranties, covenants and agreements between the parties, some of which may survive the delivery of this Conveyance, as more particular provided for therein, but third parties may conclusively rely on this Conveyance to vest title to the Subject Properties in Grantee.

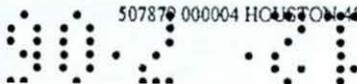
This Conveyance is made subject to the unrecorded agreements described in Schedule 1.1(c) attached hereto and made a part hereof.

Grantors agree to execute and deliver to Grantee, from time to time, such other and additional instruments, notices, division orders, transfer orders and other documents, and to do all such other and further acts and things as may be necessary to more fully and effectively grant, convey and assign to Grantee the Subject Properties.

This Conveyance is being executed in several counterparts all of which are identical, except that, to facilitate recordation, certain counterparts hereof may contain only that portion of Exhibit A which contains specific descriptions of properties located in the recording jurisdiction in which the particular counterpart is to be recorded, with other portions of Exhibit A being included in such counterparts by reference only. This Conveyance shall become effective as to each Grantor that executes a counterpart hereof, regardless if one or more of the other Grantors execute, or do not execute, counterparts of this Conveyance. All of such executed counterparts together shall constitute one and the same instrument. Complete copies of this Conveyance containing the entire Exhibits A and B have been recorded in Tarrant County, Texas and retained by Grantors and Grantee.

IN WITNESS WHEREOF this Conveyance has been executed by the parties hereto on the dates of their respective acknowledgments effective as to runs of oil and deliveries of gas, and for all other purposes, as of 7:00 a.m. local time at the locations of the Subject Properties, respectively, on September 1, 2006 (the "Effective Date").

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SUZANNE HENDERSON, COUNTY CLERK



GRANTORS:

DALE GAS PARTNERS, L.P.

By: DGP GP, L.L.C.
General Partner

By: Lawrence B. Dale
Lawrence B. Dale
President

DALE OPERATING COMPANY

By: Lawrence B. Dale
Lawrence B. Dale
President

DALE RESOURCES, L.L.C.

By: Lawrence B. Dale
Lawrence B. Dale
President

CERES RESOURCE PARTNERS, L.P.

By: Smith Allen Oil & Gas, Inc.
General Partner

By: William Casey McManemin
William Casey McManemin
Vice President

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TARRANT COUNTY, TEXAS;
SUZANNE HENDERSON, COUNTY CLERK



GRANTORS:

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By: DGP GP, L.L.C.
General Partner

By: _____
Lawrence B. Dale
President

DALE OPERATING COMPANY

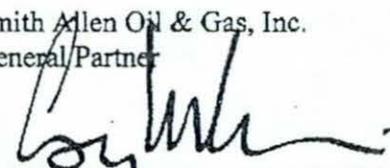
By: _____
Lawrence B. Dale
President

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By: 

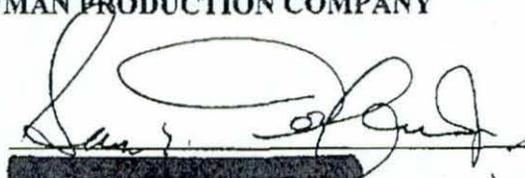
William Casey McManemin
Vice President

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DORFMAN PRODUCTION COMPANY

By:



Sam Y. Dorfman Jr., President

HALL MARK ENERGY, LLC

By:

Jeff A. Turpin, President

G.M. POYNOR

GLENN POYNOR

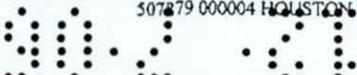
MARVIN L. COOPER

CKC INVESTMENTS, INC.

By:

Marvin L. Cooper
President

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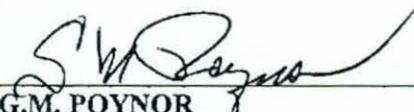


DORFMAN PRODUCTION COMPANY

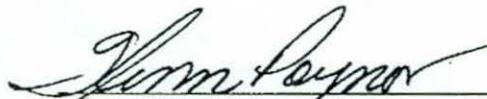
By: _____
Louis Dorfman, Jr., President

HALL MARK ENERGY, LLC

By: _____
Jeff A. Turpin, President



G.M. POYNOR



GLENN POYNOR

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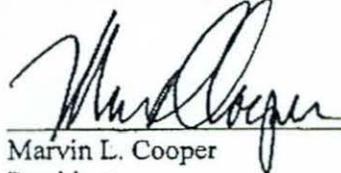
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GLENN POYNOR


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COOPER FAMILY IRREVOCABLE TRUST

By: William E. Abraham
William E. Abraham
Trustee

GREYLEDGE LLC

By: _____
William Forster
Manager

MYSTIC SEAPORT MUSEUM, INC.

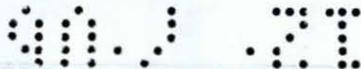
By: _____
Jacques Brunswick, Chief Financial Officer

ABRAHAM OIL & GAS LTD.

By: Abraham GP, Inc., General Partner

By: _____
William E. Abraham, Secretary

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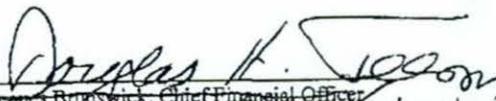
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Douglas H. Teesar, President

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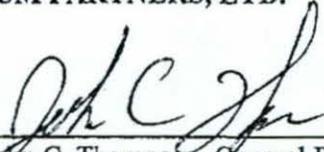
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By: William E. Abraham
William E. Abraham, Secretary

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FULCRUM PARTNERS, LTD.

By: 
John C. Thompson, General Partner

RAZORBACK II, LP

By: Teason, LLC, General Partner

By: _____
Wallace L. Hall, President

3913, LP

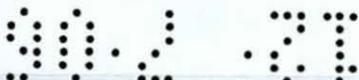
By: GH Hall, LLC, its General Partner

By: _____
G. Houston Hall, Managing Member

DALE MINERALS, INC.

By: _____
Brandon Buford, Treasurer

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By: _____
John C. Thompson, General Partner

RAZORBACK II, LP

By: Teason, LLC, General Partner

By: Wallace L. Hall Sr
Wallace L. Hall, President
Managing Member of Teason, LLC,
the General Partner of Razorback II, LP

3913, LP

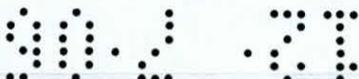
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Wallace L. Hall, President

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G. Houston Hall, Managing Member

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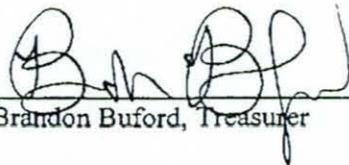
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Brandon Buford, Treasurer

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SQUARETOP PARTNERS, L.P.

By: Whitehall Management, LLC

By: 
Wallace L. Hall, Jr., President

THOR PARTNERS, L.P.

By: Lizardhead Corp., General Partner

By: _____
Wallace L. Hall, Jr.
President

JWT RESOURCES I, LTD.

By: _____
Joe W. Tippet, M.D.
President

1307 LTD.

By: Cabana Interests, Inc.
its General Partner

By: _____
William Casey McManemin, President

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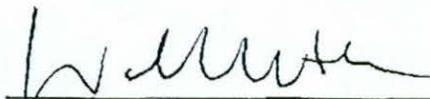
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TARRANT COUNTY, TEXAS.
SUZANNE HENDERSON, COUNTY CLERK



SQUARETOP PARTNERS, L.P.

By: Whitehall Management, LLC

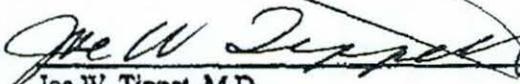
By: _____
Wallace L. Hall, Jr., President

THOR PARTNERS, L.P.

By: Lizardhead Corp., General Partner

By: _____
Wallace L. Hall, Jr.
President

JWT RESOURCES I, LTD.

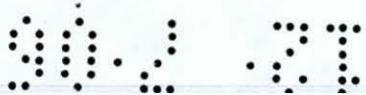
By: 
Joe W. Tippet, M.D.
President

1307 LTD.

By: Cabana Interests, Inc.
its General Partner

By: _____
William Casey McManemin, President

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



SQUARETOP PARTNERS, L.P.

By: Whitehall Management, LLC

By: _____
Wallace L. Hall, Jr., President

THOR PARTNERS, L.P.

By: Lizardhead Corp., General Partner

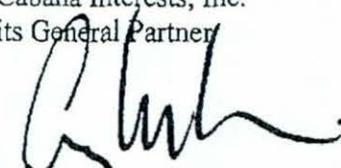
By: _____
Wallace L. Hall, Jr.
President

JWT RESOURCES I, LTD.

By: _____
Joe W. Tippet, M.D.
President

1307 LTD.

By: Cabana Interests, Inc.
its General Partner

By: 

William Casey McManemin, President

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HEIDERSON, COUNTY CLERK



24

Thomas H. McCasland, Jr.
THOMAS H. MCCASLAND, JR.

CASTEX-DALE GAS PARTNERS, L.P.

By: Castex Energy, Inc.
General Partner

By: _____
John R. Stoika, President

BSRP ENERGY, L.P.

BSRP Management, LLC, its General Partner

By: _____
Patrick P. Walker, Member

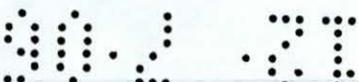
WHITEHEAD ENERGY PARTNERS, L.L.C.

By: _____
Bruce Whitehead, Manager

WCF OIL & GAS, LLC

By: _____
Walker Friedman
Member

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS;
SUZANNE HENDERSON, COUNTY CLERK

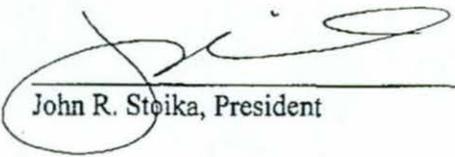


THOMAS H. MCCASLAND, JR.

CASTEX-DALE GAS PARTNERS, L.P.

By: Castex Energy, Inc.
General Partner

By: _____


John R. Stoika, President

BSRP ENERGY, L.P.

BSRP Management, LLC, its General Partner

By: _____

Patrick P. Walker, Member

WHITEHEAD ENERGY PARTNERS, L.L.C.

By: _____

Bruce Whitehead, Manager

WCF OIL & GAS, LLC

By: _____

Walker Friedman
Member

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HERDERSON, COUNTY CLERK



THOMAS H. MCCASLAND, JR.

CASTEX-DALE GAS PARTNERS, L.P.

By: Castex Energy, Inc.
General Partner

By: _____
John R. Stoika, President

BSRP ENERGY, L.P.

BSRP Management, LLC, its General Partner

By: 
Patrick P. Walker, Member

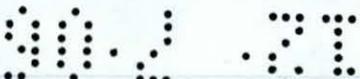
WHITEHEAD ENERGY PARTNERS, L.L.C.

By: _____
Bruce Whitehead, Manager

WCF OIL & GAS, LLC

By: _____
Walker Friedman
Member

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS;
SUZANNE HENDERSON, COUNTY CLERK



THOMAS H. MCCASLAND, JR.

CASTEX-DALE GAS PARTNERS, L.P.

By: Castex Energy, Inc.
General Partner

By: _____
John R. Stoika, President

BSRP ENERGY, L.P.

BSRP Management, LLC, its General Partner

By: _____
Patrick P. Walker, Member

WHITEHEAD ENERGY PARTNERS, L.L.C.

By: *Bruce Whitehead*
Bruce Whitehead, Manager

THE ABOVE IS A TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS.
SUZANNE HENDERSON, COUNTY CLERK



WCF OIL & GAS, LLC

By: _____
Walker Friedman
Member



THOMAS H. MCCASLAND, JR.

CASTEX-DALE GAS PARTNERS, L.P.

By: Castex Energy, Inc.
General Partner

By: _____
John R. Stoika, President

BSRP ENERGY, L.P.

BSRP Management, LLC, its General Partner

By: _____
Patrick P. Walker, Member

WHITEHEAD ENERGY PARTNERS, L.L.C.

By: _____
Bruce Whitehead, Manager

WCF OIL & GAS, LLC

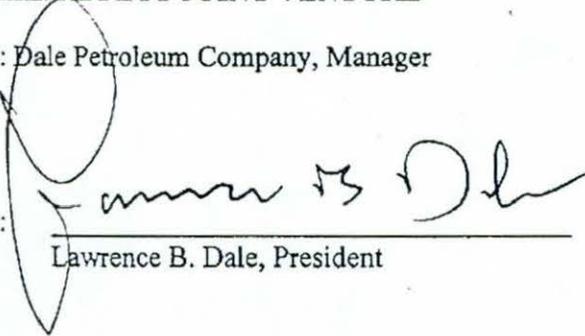
By: _____
Walker Friedman
Member

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



DALE/TIPPETT JOINT VENTURE

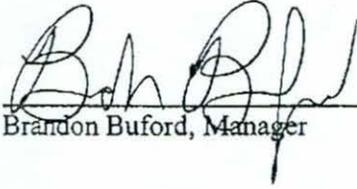
By: Dale Petroleum Company, Manager

By: 

Lawrence B. Dale, President

DALE DRILLING PARTNERS I, LP

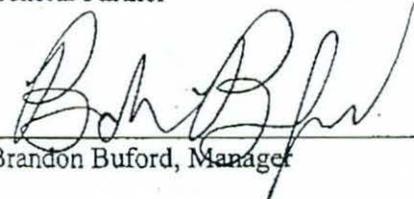
By: Dale Drilling Partners GP, LLC
General Partner

By: 

Brandon Buford, Manager

DALE DRILLING PARTNERS III, LP

By: Dale Drilling Partners GP, LLC
General Partner

By: 

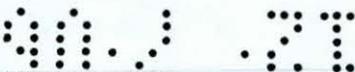
Brandon Buford, Manager

DIG THE HOLES PARTNERS, LP

By: Lizardhead Corp.
General Partner

By: _____
Wallace L. Hall, Jr.
President

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



DALE/TIPPETT JOINT VENTURE

By: Dale Petroleum Company, Manager

By: _____
Lawrence B. Dale, President

DALE DRILLING PARTNERS I, LP

By: Dale Drilling Partners GP, LLC
General Partner

By: _____
Brandon Buford, Manager

DALE DRILLING PARTNERS III, LP

By: Dale Drilling Partners GP, LLC
General Partner

By: _____
Brandon Buford, Manager

DIG THE HOLES PARTNERS, LP

By: Lizardhead Corp.
General Partner

By: Wallace L. Hall, Jr.
Wallace L. Hall, Jr.
President

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



GO OIL CORPORATION

By: Richard Poynor
Richard Poynor, President

GRANTEE:

**CHESAPEAKE EXPLORATION LIMITED
PARTNERSHIP**

By: Chesapeake Operating, Inc., General Partner

By: _____
Douglas J. Jacobson, Executive Vice President

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



GO OIL CORPORATION

By: _____
Richard Poynor, President

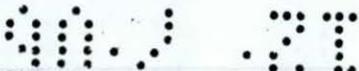
GRANTEE:

**CHESAPEAKE EXPLORATION LIMITED
PARTNERSHIP**

By: Chesapeake Operating, Inc., General Partner

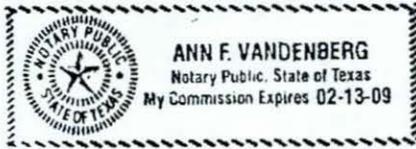
By: Douglas J. Jacobson
Douglas J. Jacobson, Executive Vice President

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 14th day of October, 2006, by Lawrence B. Dale, President of DGP GP, L.L.C., a Texas limited liability company, General Partner of Dale Gas Partners, L.P., a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

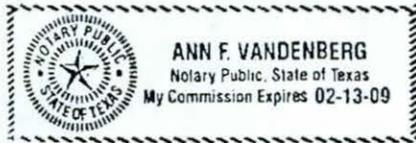


Ann Vandenberg
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 14th day of October, 2006, by Lawrence B. Dale, President of Dale Operating Company, a Texas corporation, on behalf of said corporation.



Ann Vandenberg
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK

A red circular stamp of the Tarrant County Clerk's office, featuring a star in the center and the words "TARRANT COUNTY TEXAS" around the perimeter.

(Stamp/Printed Name of Notary
and Date Commission Expires)



THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Lawrence B. Dale, President of Dale Resources, LLC, a Texas limited liability company, on behalf of said limited liability company.



Ann Vandenberg
Notary Public, State of Texas
Ann Vandenberg
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ____ day of _____, 2006, by William Casey McManemin, Vice President of Smith Allen Oil & Gas, Inc., a Texas corporation, General Partner of CERES Resource Partners, L.P., a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS.
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ____ day of _____, 2006, by Lawrence B. Dale, President of Dale Resources, LLC, a Texas limited liability company, on behalf of said limited liability company.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

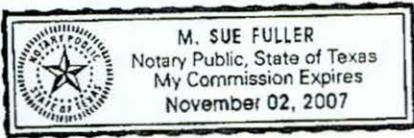
This instrument was acknowledged before me on the 11th day of October, 2006, by William Casey McManemin, Vice President of Smith Allen Oil & Gas, Inc., a Texas corporation, General Partner of CERES Resource Partners, L.P., a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

M. Sue Fuller

Notary Public, State of Texas

M. SUE FULLER

(printed name)



(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Sam Y. Dorfman, Jr., President of Dorfman Production Company, a Texas corporation, on behalf of corporation.

Meredith Palmer
Notary Public, State of Texas
Meredith Palmer
(printed name)



(Stamp/Printed Name of Notary and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ____ day of _____, 2006, by Jeff A. Turpin, President of Hall Mark Energy, LLC, a Texas limited liability company, on behalf of said limited liability company.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary and Date Commission Expires)

TRUE AND CORRECT COPY OF ORIGINAL RECORD FILED IN TARRANT COUNTY, TEXAS; SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ____ day of _____, 2006,
by Louis Dorfman, Jr., President of Dorfman Production Company, a
_____ corporation, on behalf of corporation.

Notary Public, State of Texas

(printed name)

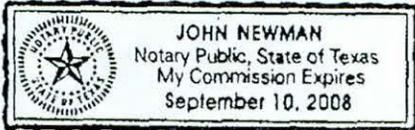
(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October,
2006, by Jeff A. Turpin, President of Hall Mark Energy, LLC, a Texas limited liability company,
on behalf of said limited liability company.

John Newman
Notary Public, State of Texas

John Newman
(printed name)



TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HEIDERSON, COUNTY CLERK



(Stamp/Printed Name of Notary
and Date Commission Expires)



THE STATE OF TEXAS §
COUNTY OF Jack §

This instrument was acknowledged before me on the 10th day of Oct., 2006, by G.M. Poynor.

Jana Ward Sessions
Notary Public, State of Texas
JANA WARD SESSIONS
(printed name)

(Stamp/Printed Name of Notary and Date Commission Expires)

THE STATE OF TEXAS §
COUNTY OF Jack §

This instrument was acknowledged before me on the 10th day of Oct., 2006, by Glenn Poynor.

Jana Ward Sessions
Notary Public, State of Texas
JANA WARD SESSIONS
(printed name)

 Notary Public
STATE OF TEXAS
My Comm. Expires 07/2007

(Stamp/Printed Name of Notary and Date Commission Expires)

TRUE AND CORRECT COPY OF ORIGINAL RECORD FILED IN TARRANT COUNTY, TEXAS: SUZANNE HENDERSON, COUNTY CLERK

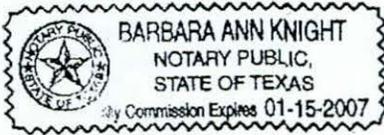


THE STATE OF TEXAS §
§
COUNTY OF HEMPHILL §

This instrument was acknowledged before me on the 10th day of October, 2006, by Marvin L. Cooper.

Barbara A. Knight
Notary Public, State of Texas

BARBARA A. KNIGHT
(printed name)



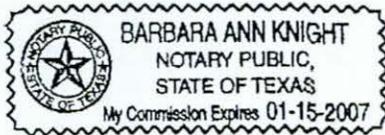
(Stamp/Printed Name of Notary and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF HEMPHILL §

This instrument was acknowledged before me on the 10th day of October, 2006, by Marvin L. Cooper, President of CKC Investments, Inc., a Texas corporation, on behalf of said corporation.

Barbara A. Knight
Notary Public, State of Texas

BARBARA A. KNIGHT
(printed name)



(Stamp/Printed Name of Notary and Date Commission Expires)

TRUE AND CORRECT COPY OF ORIGINAL RECORD FILED IN TARRANT COUNTY, TEXAS. SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF HEMPHILL §

This instrument was acknowledged before me on the ___ day of _____, 2006, by William E. Abraham, as Trustee of the Cooper Family Irrevocable Trust, in the capacity therein stated on behalf of such Trust.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF California §
 §
COUNTY OF Los Angeles §

This instrument was acknowledged before me on the 10th day of October, 2006, by William Forster, Manager of Greyledge LLC, a Delaware limited liability company, on behalf of said limited liability company.



[Signature]
Notary Public, State of California
LANA SILVER

(printed name)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK

(Stamp/Printed Name of Notary
and Date Commission Expires)



THE STATE OF Connecticut §
COUNTY OF New London §

This instrument was acknowledged before me on the 11th day of October, 2006, by ~~Jacques Brunswick, Chief Financial Officer~~ of Mystic Seaport Museum, Inc., a ~~nonprofit~~ corporation, on behalf of said corporation.

Douglas H. Teeson, President

Louisa A. Watrous
Notary Public, State of Connecticut

Louisa A. Watrous
(printed name)

My Commission Expires
November 30, 2009

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
COUNTY OF HEMPHILL §

This instrument was acknowledged before me on the _____ day of _____, 2006, by William E. Abraham, Secretary, of Abraham GP, Inc., a _____ corporation, General Partner of Abraham Oil & Gas Ltd., a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

507179 000004 HOUSTON 484289.4

21

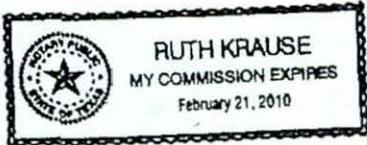
TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



Notary certificate for the signature page for the Agreement of Sale and Purchase between the Sellers and Chesapeake dated September 1, 2006

THE STATE OF TEXAS §
 §
COUNTY OF VICTORIA §

This instrument was acknowledged before me on the 10th day of October, 2006, by John C. Thompson, General Partner of Fulcrum Partners, Ltd., a Texas limited partnership, on behalf of said limited partnership.



Ruth Krause
Notary Public, State of Texas

Ruth Krause
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ___ day of _____, 2006, by Wallace L. Hall, President of Teason, LLC, a _____ limited liability company, General Partner of Razorback II, LP, a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF VICTORIA §

This instrument was acknowledged before me on the ___ day of _____, 2006, by John C. Thompson, General Partner of Fulcrum Partners, Ltd., a Texas limited partnership, on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Wallace L. Hall, President of Teason, LLC, a Texas limited liability company, General Partner of Razorback II, LP, a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

Christina Gillilan
Notary Public, State of Texas
Christina Gillilan
(printed name)



(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK

A red circular stamp from the Tarrant County Clerk's office. It features a five-pointed star in the center, surrounded by the words "TARRANT COUNTY TEXAS".

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by G. Houston Hall, Managing Member of GH Hall, LLC, a Texas limited liability company, General Partner of 3913, LP, a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

Christina Gillilan
Notary Public, State of Texas
Christina Gillilan
(printed name)



(Stamp/Printed Name of Notary and Date Commission Expires)

TRUE AND CORRECT COPY OF ORIGINAL RECORD FILED IN TARRANT COUNTY, TEXAS. SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ___ day of _____, 2006, by Brandon Buford, Treasurer of Dale Minerals, Inc., a Delaware corporation, on behalf of said corporation.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ___ day of _____, 2006, by G. Houston Hall, Managing Member of GH Hall, LLC, a Texas limited liability company, General Partner of 3913, LP, a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

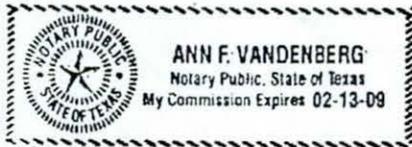
Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Brandon Buford, Treasurer of Dale Minerals, Inc., a Delaware corporation, on behalf of said corporation.



Ann Vandenberg

Notary Public, State of Texas

ANN VANDENBERG

(printed name)

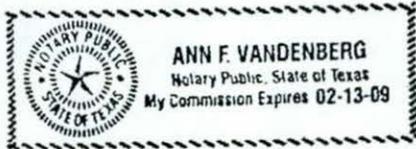
(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Wallace L. Hall, Jr., President of Whitehall Management, LLC, a Texas limited liability company, General Partner of Squaretop Partners, L.P., a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.



[Signature]
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ___ day of _____, 2006, by Wallace L. Hall, Jr., President of Lizardhead Corp., a Texas corporation, General Partner of Thor Partners, L.P., a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ___ day of _____, 2006, by Wallace L. Hall, Jr., President of Whitehall Management, LLC, a _____ limited liability company, General Partner of Sqauretop Partners, L.P., a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

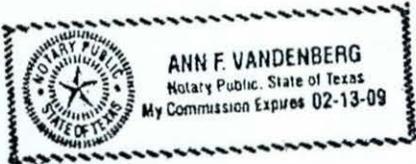
Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Wallace L. Hall, Jr., President of Lizardhead Corp., a Texas corporation, General Partner of Thor Partners, L.P., a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.



Ann Vandenberg
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §

COUNTY OF ~~BEXAR~~ §

Dallas

This instrument was acknowledged before me on the 11th day of October, 2006, by Joe W. Tippett, M.D., President of JWT Resources I, Ltd., a Texas corporation, on behalf of said corporation.



Heather M. Barcia

Notary Public, State of Texas
Heather M. Barcia

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §

COUNTY OF DALLAS §

This instrument was acknowledged before me on the ___ day of _____, 2006, by William Casey McManemin, President of Cabana Interests, Inc., a Texas corporation, General Partner of 1307 LTD., a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF BEXAR §

This instrument was acknowledged before me on the ___ day of _____, 2006, by Joe W. Tippett, M.D., President of JWT Resources I, Ltd., a Texas corporation, on behalf of said corporation.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by William Casey McManemin, President of Cabana Interests, Inc., a Texas corporation, General Partner of 1307 LTD., a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

M. Sue Fuller

Notary Public, State of Texas

M. SUE FULLER
(printed name)

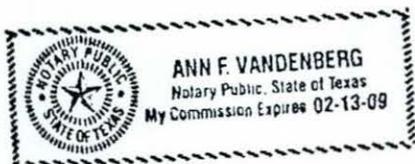


(Stamp/Printed Name of Notary and Date Commission Expires)

TRUE AND CORRECT COPY OF ORIGINAL RECORD FILED IN TARRANT COUNTY, TEXAS. SUZANNE HEIDERSON, COUNTY CLERK

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 12th day of October, 2006, by Thomas H. McCasland, Jr..



Ann Vandenberg
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

(Stamp/Printed Name of Notary and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the _____ day of _____, 2006, by John R. Stoike, President of Castex Energy, Inc., a _____ corporation, General Partner of Castex-Dale Gas Partners, L.P., a _____ limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary and Date Commission Expires)

TRUE AND CORRECT COPY OF ORIGINAL RECORD FILED IN TARRANT COUNTY, TEXAS: SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ____ day of _____, 2006,
by Thomas H. McCasland, Jr..

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
HARRIS COUNTY, TEXAS
SUZANNE HEIDERTSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF ~~DALLAS~~ ^{HARRIS} §

This instrument was acknowledged before me on the 10th day of October,
2006, by John R. Stoike, President of Castex Energy, Inc., a Texas corporation,
General Partner of Castex-Dale Gas Partners, L.P., a Texas limited
partnership, as the act and deed of such corporation on behalf of said limited partnership.

Robbie Van
Notary Public, State of Texas

(printed name)

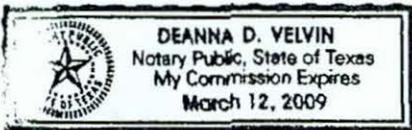


(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Patrick P. Walker, Member of BSRP Management, LLC, a TEXAS limited liability company, General Partner of BSRP Energy, L.P., a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

Deanna D. Velvin
Notary Public, State of Texas
Deanna D Velvin
(printed name)



(Stamp/Printed Name of Notary and Date Commission Expires)

TRUE AND CORRECT COPY OF ORIGINAL RECORD FILED IN TARRANT COUNTY, TEXAS: SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ___ day of _____, 2006, by Bruce Whitehead, Manager of Whitehead Energy Partners, L.L.C., a Texas limited liability company, on behalf of said limited liability company.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary and Date Commission Expires)



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the _____ day of _____, 2006, by Patrick P. Walker, Member of BSRP Management, LLC, a _____ limited liability company, General Partner of BSRP Energy, L.P., a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

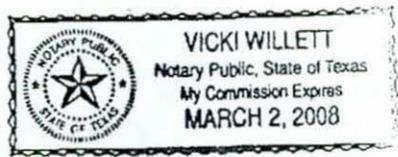
(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11 day of Oct, 2006, by Bruce Whitehead, Manager of Whitehead Energy Partners, L.L.C., a Texas limited liability company, on behalf of said limited liability company.

Vicki Willett
Notary Public, State of Texas

Vicki Willett
(printed name)



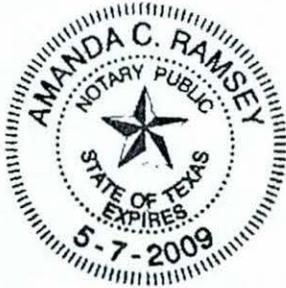
(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF TARRANT §

This instrument was acknowledged before me on the 10th day of October, 2006, by Walker Friedman, Member of WCF Oil & Gas, LLC, a Texas limited liability company, on behalf of said limited liability company.



Amanda C. Ramsey
Notary Public, State of Texas
Amanda C. Ramsey
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the ____ day of _____, 2006, by Lawrence B. Dale, President of Dale Petroleum Company, a Texas corporation, Manager of Dale/Tippett Joint Venture, as the act and deed of such corporation on behalf of said Joint Venture.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HERDERSON, COUNTY CLERK



THE STATE OF TEXAS §
§
COUNTY OF TARRANT §

This instrument was acknowledged before me on the ____ day of _____, 2006,
by Walker Friedman, Member of WCF Oil & Gas, LLC, a Texas limited liability company, on
behalf of said limited liability company.

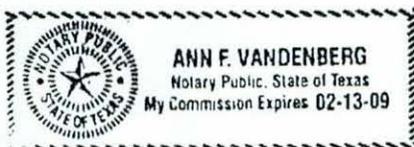
Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006,
by Lawrence B. Dale, President of Dale Petroleum Company, a Texas corporation, Manager of
Dale/Tippett Joint Venture, as the act and deed of such corporation on behalf of said Joint
Venture.



Ann Vandenberg
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

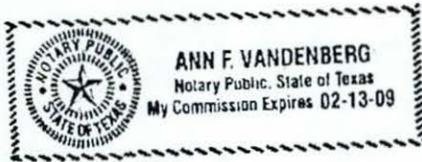
(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Brandon Buford, Manager of Dale Drilling Partners GP, LLC, a Texas limited liability company, General Partner of Dale Drilling Partners I, LP, a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.

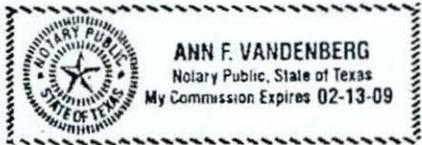


[Signature]
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

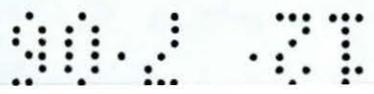
This instrument was acknowledged before me on the 11th day of October, 2006, by Brandon Buford, Manager of Dale Drilling Partners GP, LLC, a Texas limited liability company, General Partner of Dale Drilling Partners III, LP, a Texas limited partnership, as the act and deed of such limited liability company on behalf of said limited partnership.



[Signature]
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

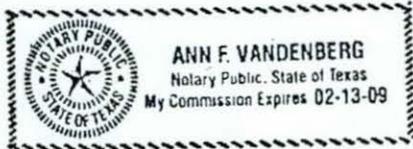
(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
§
COUNTY OF DALLAS §

This instrument was acknowledged before me on the 11th day of October, 2006, by Wallace L. Hall, Jr., President of Lizardhead Corp., a Texas corporation, General Partner of Dig The Holes Partners, LP, a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.



Ann Vandenberg
Notary Public, State of Texas
ANN VANDENBERG
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
§
COUNTY OF _____ §

This instrument was acknowledged before me on the ___ day of October, 2006, by Richard Poynor, President of GO Oil Corporation, a Texas corporation, on behalf of said corporation.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on the _____ day of _____, 2006, by Wallace L. Hall, Jr., President of Lizardhead Corp., a Texas corporation, General Partner of Dig The Holes Partners, LP, a Texas limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

Notary Public, State of Texas

(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

THE STATE OF TEXAS §
 §
COUNTY OF Tack §

This instrument was acknowledged before me on the 10th day of October, 2006, by Richard Poynor, President of GO Oil Corporation, a Texas corporation, on behalf of said corporation.

Jana Ward Sessions
Notary Public, State of Texas

JANA WARD SESSIONS
(printed name)

(Stamp/Printed Name of Notary
and Date Commission Expires)

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS;
SUZANNE HENDERSON, COUNTY CLERK



THE STATE OF Texas

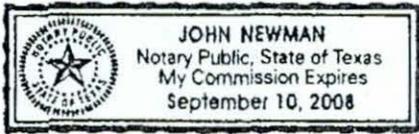
COUNTY OF Dallas

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This instrument was acknowledged before me on the 12th day of October, 2006, by Douglas J. Jacobson, Executive Vice President of Chesapeake Operating, Inc., a Oklahoma corporation, General Partner of Chesapeake Exploration Limited Partnership, a Oklahoma limited partnership, as the act and deed of such corporation on behalf of said limited partnership.

John Newman
Notary Public, State of Texas

John Newman
(printed name)



(Stamp/Printed Name of Notary
and Date Commission Expires)

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ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS;
SUZANNE HENDERSON, COUNTY CLERK

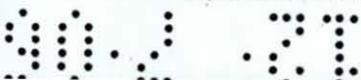


EXHIBIT "A"
LIST OF LEASES

Oil, Gas and Mineral Lease dated November 16, 2005, by and between 2001 Beach Street Investors, LP, a Texas Limited Partnership, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D205368093 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 21, 2005, by and between 4900 Airport Freeway, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355041 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 5, 2005, by and between A-1 Associated Plumbing, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133789 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 21, 2006, by and between Nannie Lou Acker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118345 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2006, by and between, Antonio Acosta, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182496 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 22, 2004, by and between AHF-Silverleaf, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355113 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 12, 2006, by and between Robert A. Akin Sr., a single person, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261363 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 18, 2005, by and between Don A. Albanesi, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133779 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2005, by and between, Aldra L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171544 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Edgar E. Alexander, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193088 of the Official Public Records of Tarrant County, Texas.

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TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK



Oil, Gas and Mineral Lease dated April 19, 2005, by and between Roger L. Alexander and Karen K. Sneed, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145003 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 30, 2003, by and between Hassan Sameer Ali and Carolyn W. Ali, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121587 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 7, 2003, by and between Hassan Sameer Ali, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121582 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 17, 2003, by and between Kenneth Allen, Jr., Karen Lou Allen Emerson, Kelia Lynn Allen Ballou, and Kenda Laurel Allen Sims, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204022166 of the Official Public Records of Tarrant County, Texas, as amended by Lease Amendment dated October 25, 2005, recorded as Document No. D205355040 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 1, 2005, by and between Steven Allen and Paulette Allen, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089217 of the Official Public Records of Tarrant County, Texas.

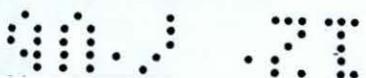
Oil, Gas and Mineral Lease dated September 9, 2004, by and between Allied Waste Systems, Inc. d/b/a Trinity Waste Services (successor by name changes to Laidlaw Waste Systems), as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D204320388 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 7, 2006, by and between Alice Faye Lane Allred, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252264 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 23, 2003, by and between, Amon G. Carter Foundation, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203400050 of the Official Public Records of Tarrant County, Texas, as amended by Amendment to Oil and Gas Lease dated April 7, 2005, recorded as Document No. D203400050 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2005, by and between Edna N. Reves Anderson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171557 of the Official Public Records of Tarrant County, Texas.

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TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



Oil, Gas and Mineral Lease dated March 15, 2006, by and between James L. Anderson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206275223 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 8, 2005, by and between Max L. Anderson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117246 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 2, 2006, by and between Ronald L. Apple and wife, Tina Apple, as Lessors, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261318 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Marsha Arapis and Manolis Arapis, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144970 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2004, by and between ARC Communities 17, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262429 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated June 15, 2006, by and between Arlington Independent School District, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206261366 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 10, 2006, by and between Barbara Jean Arnwine, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139672 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 26, 2006, by and between Fabian Arredondo, Jr. and Ana Maria Arredondo, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169326 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2006, by and between Hermenegildo Arrequin and Ines Rodriguez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233927 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 20, 2006, by and between Tom Askins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233940 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 7, 2005, by and between J.A. Avery, Jr. and Shirley Avery, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355097 of the Official Public Records of Tarrant County, Texas.

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS.
SUZANNE HENDERSON, COUNTY CLERK



Oil, Gas and Mineral Lease dated April 21, 2005, by and between Freddie W. Bachman and Patsy Bachman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171543 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 17, 2006, by and between Vernon Bailey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252228 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 16, 2004, by and between Jacqueline Ferris Baker and Barney Baker, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204183145 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Kevin Baker and Alissa Clark, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266987 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 11, 2006, by and between Robert L. Baker and wife, Kara Baker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261369 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 17, 2003, by and between Mary Bakouris, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203363084 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 23, 2006, by and between Dale Anna Ballard, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201864 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 10, 2004, by and between Bank One, N.A., as Trustee for Steve Bakouris, deceased, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204289908 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2006, by and between Douglas C. Barnes and Julie A. Barnes, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153852 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Gregory Barron and Angela Barron, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144990 of the Official Public Records of Tarrant County, Texas.

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK



Oil, Gas and Mineral Lease dated September 22, 2005, by and between James Alan Barron, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355081 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2005, by and between Lea R. Bearry and Jimmy A. Bearry, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089219 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 10, 2005, by and between Eldon G. Beavers, individually and as Trustee of the Eldon G. Beavers Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171556 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 25, 2003, by and between Gerald G. Bednarik and Patricia F. Bednarik, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203341440 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 2, 2004, by and between Delbert L. Beeman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204364251 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 18, 2006, by and between Pedro Belman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252251 of the Official Public Records of Tarrant County, Texas.

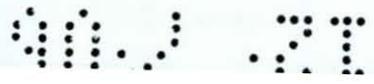
Oil and Gas Lease dated February 11, 2005, by and between Bell Helicopter Textron Inc., as Lessor, and Dale Resources, L.L.C., CH4 Energy, LLC, Energy Transfer Group, LLC, Ted Collins, Jr., Hedberg Family Limited Partnership, Larry D. Brogdon, Hep Oil Company, Ltd. and Moby Oil & Gas, Ltd., as Lessors, a Memorandum of which is recorded as Document No. D205063921 of the Official Property Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 20, 2006, by and between Sidney E. Bellamy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233923 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 28, 2003, by and between Ben Fer, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2004, by and between Richard F. Bennett, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204280491 of the Official Public Records of Tarrant County, Texas.

TRUE AND CORRECT COPY OF
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TARRANT COUNTY, TEXAS:
SUZANNE HEIDERSON, COUNTY CLERK



Oil, Gas and Mineral Lease dated March 17, 2004, by and between Bent Creek Investments, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121548 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 20, 2004, by and between Bentley Venture, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204300073 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 23, 2006, by and between Georgie E. Benton as Trustee for The Georgie E. Benton Family Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118330 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 9, 2005, by and between Martin Berkman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266979 of the Official Public Records of Tarrant County, Texas

Oil, Gas and Mineral Lease dated December 18, 2003, by and between Roy Bingham and Freddie Mae Bingham, individually and as Trustees of the Bingham Family Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121589 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Christopher R. Black, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144997 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 24, 2005, by and between David M. Blankenship and Lilian P. Blankenship, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280962 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 4, 2006, by and between Zella M. Blocker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169411 of the Official Public Records of Tarrant County, Texas

Oil, Gas and Mineral Lease dated October 18, 2005, by and between The Bob L. and Christine F. Armstrong Revocable Living Trust dated June 6, 1998, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355042 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Eric G. Bobo Sr. and Cheryl E. Bobo, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144995 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated June 9, 2005, by and between James Michael Boney and Jean S. Boney, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 200503436348 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated July 18, 2006, by and between Raynaldo M. Bosquez and Carmen G. Bosquez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233938 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 7, 2004, by and between Bob Bowland, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262434 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 11, 2005, by and between Bryan Bradford and Staci Bradford, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144971 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 8, 2006, by and between Jerry Lyle Bradley, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206182514 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between John E. Bradley and Monica L. McCarthy-Bradley, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144989 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2006, by and between David Brady and wife, Paula Kay Brady, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206182494 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 16, 2005, by and between Michael Glen Brauer, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208969 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 14, 2006, by and between Ruth R. Bravenec, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261368 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 5, 2006, by and between LaDelle C. Brearley as Trustee of the LaDelle C. Brearley Revocable Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252259 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 5, 2005, by and between Barbara J. Brittain and M. Christine Kalish, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144952 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 12, 2004, by and between Morris A. Brown and Frances Brown, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204300074 of the Official Public Records of Tarrant County, Texas

Oil, Gas and Mineral Lease dated December 18, 2003, by and between Reginald Brown and Suzanne F. Brown, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121566 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 18, 2005, by and between Russell E. Brown and Lorraine Brown, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145022 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Terry Joe Buckner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144974 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 28, 2005, by and between Robert Burns, Jr. and Imogene Burns, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144965 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 28, 2005, by and between Robert M. Burns, Jr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144964 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 14, 2006, by and between Deborah Byers, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244678 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated March 14, 2006, by and between Patrick O. Byrnes and wife, Sherri L. Fitzgerald, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188065 and a Memorandum of which is recorded as Document No. D206188110 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 30, 2006, by and between David Eugene Cain, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206134516 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 30, 2006, by and between James D. Cain, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244693 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated December 16, 2006, by and between Dorothy Jean Callahan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017245 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 23, 2005, by and between Calvary Baptist Church, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280966 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 24, 2006, by and between Jose Angel Calvillo and Dolores Calvillo, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191717 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 16, 2004, by and between Joe Cannon, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204183143 of the Official Public Records of Tarrant County, Texas

Oil, Gas and Mineral Lease dated November 7, 2005, by and between G.B. Capshaw and Virginia L. Capshaw Revocable Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051026 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2003, by and between William R. Carden and Barbara C. Carden, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204390946 of the Official Public Records of Tarrant County, Texas, as amended by Amendment to Oil and Gas Lease dated December 3, 2004, recorded as Document No. D204390946 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 3, 2006, by and between Manuela Mata Cardenas, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153851 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 30, 2006, by and between James Randall Cardinal, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233932 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 13, 2006, by and between Otis F. Carpenter, Jr., and wife, Hellen Carpenter, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244675 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Robert M. Carr, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145007 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Robert Carr, III, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144981 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 19, 2005, by and between Albert U. Carrasco and Petra A. Carrasco, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144968 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 13, 2006, by and between Estanislao Carrillo and Esperanza Carrillo, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191639 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 18, 2006, by and between Benjamin L. Carter, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153843 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 24, 2006, by and between Richard Ware Carter, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081024 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 13, 2005, by and between Cash Mortgage Corporation, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051003 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 11, 2006, by and between Hazel Grace Cason, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153842 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Anthony L. Castello, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145017 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 25, 2006, by and between Abelardo Castilleja, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169325 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 31, 2006, by and between Reba Mae Castleman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153850 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between the State of Texas acting by and through its agent, The Catholic Diocese of Ft. Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205256325 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 23, 2005, by and between The Catholic Diocese of Ft. Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205256326 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 14, 2004, by and between Celebration Baptist Church, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262436 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 12, 2006, by and between Juan C. Cerda, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244676 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2006, by and between Della Fay Cheek, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206188093 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 13, 2006, by and between Kuruvilla C. Chemmachel, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252242 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 17, 2005, by and between James Christian and Melisa Christian, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368070 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Jason Todd Christian and Rhonda F. Christian, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145002 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 27, 2005, by and between Gene C. Church and Joyce F. Church, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193091 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 9, 2005, by and between Cletus John Cigainero and Olivia Cigainero, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311045 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 16, 2005, by and between John Leo Cigainero, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355043 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated April 26, 2006, by and between City of Arlington, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206125615 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated April 18, 2006, by and between City of Euless, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206205950 of the Official Public Records of Tarrant County, Texas.

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Oil and Gas Lease dated February 16, 2005, by and between City of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which, dated February 24, 2005, is recorded as Document No. D205068294 of the Official Public Records of Tarrant County, Texas, as amended by Lease Amendment dated November 29, 2005, recorded as Document No. D206045842. ("Parks" Lease).

Oil and Gas Lease dated November 14, 2005, by and between City of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206045840 of the Official Public Records of Tarrant County, Texas. (NE Landfill).

Oil and Gas Lease dated April 28, 2005, by and between City of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144961 of the Official Public Records of Tarrant County, Texas, as amended by Lease Amendment dated November 29, 2005, recorded as Document No. D206045841. (I-30 & 1st St.).

Oil and Gas Lease dated September 28, 2005, by and between City of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206046297 of the Official Public Records of Tarrant County, Texas. (1 Acre - Duck Lake Area)

Oil and Gas Lease dated December 9, 2005, by and between City of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206045860 of the Official Public Records of Tarrant County, Texas. (Mallard Cove).

Oil and Gas Lease dated August 22, 2006, by and between the City of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206286216 of the Official Public Records of Tarrant County, Texas. (River Trails Addition).

Oil and Gas Lease dated June 20, 2006, by and between the City of North Richland Hills, as Lessor, and Four Sevens Oil Co., Ltd., as Lessee, a Memorandum of which is recorded as Document No. D206210453 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated June 13, 2006, by and between the City of Haltom, as Lessor, and Four Sevens Oil Co., Ltd., as Lessee, recorded as Document No. D206196702 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated June 13, 2006, by and between the City of Haltom, as Lessor, and Four Sevens Oil Co., Ltd., as Lessee, recorded as Document No. D206196703 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 3, 2005, by and between Claneco Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208974 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated October 18, 2005, by and between Adair Clark, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355053 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Alissa Clark and Kevin Baker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266988 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2005, by and between Emory Eugene Clark and Jean F. Clark, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266984 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 2, 2006, by and between Amy Clayton, a single person, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261365 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2005, by and between Gregg D. Cleveland and Deme Cleveland, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208966 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 25, 2005, by and between Mary E. Clevinger, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311060 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between Lianna Coleman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded in Volume 155, Page 01117 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between William R. Colvard and Shelby Godwin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144992 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 22, 2006, by and between Juan Conde and Nancy Conde, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201857 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 30, 2006, by and between Bernice E. Conley and Jackie J. Conley, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201852 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2004, by and between Kimberly Conner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262433 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated January 19, 2006, by and between Conti Partners, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206038514 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 2, 2005, by and between Donald J. Cook and Shirley M. Cook, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368106 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 27, 2004, by and between Judy Harmon Cook, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121560 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 23, 2005, by and between William L. Cook, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355080 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 17, 2006, by and between Cooks Lane Joint Venture and David Whisenant and Paula Whisenant, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081020 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 21, 2006, by and between Cooks/Tarrant 11.7 Joint Venture, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081020 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 21, 2003, by and between Alice Cooper, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121581 of the Official Public Records of Tarrant County, Texas.

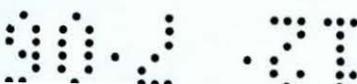
Oil, Gas and Mineral Lease dated March 14, 2006, by and between Kiyoko T. Corbett, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188070 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 26, 2005, by and between Barry Corbin, et al., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280957 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Gianluca Corsi and Katy A. Corsi, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144984 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between Emil Cortani and Pamela Cortani, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244680 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 25, 2006, by and between Lujana Rey Cortez and husband, Rudolph Cortez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252254 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 1, 2005, by and between Freddy L. Cottle and Patricia A. Cottle, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089222 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 1, 2005, by and between Henry G. Cottle, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117245 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Gene J. Couturier and Deborah L. Couturier, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145010 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 11, 2006, by and between Ruth C. Cranford, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252262 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Wayne E. Creech and Maria T. Creech, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193085 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 27, 2005, by and between Daryl D. Cremer and Joyce E. Cremer, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232900 of the Official Public Records of Tarrant County, Texas.

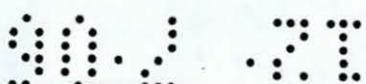
Oil, Gas and Mineral Lease dated August 25, 2005, by and between Jimmy Crenshaw, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311061 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 13, 2006, by and between Jeanette Joan Cross, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068703 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 7, 2005, by and between Louise Cross, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368094 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2006, by and between Jesse L. Croxdale and Christene A. Croxdale, Trustees of The Jesse L. Croxdale and Christene A. Croxdale Revocable Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169393 of the Official Public Records of Tarrant County, Texas.

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TARRANT COUNTY, TEXAS.
SUZANNE HENDERSON, COUNTY CLERK



Oil, Gas and Mineral Lease dated January 3, 2006, by and between Roger Crudup and Donna Crudup, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206050972 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 13, 2005, by and between Steve Crudup, d/b/a Double I Company, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017180 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 17, 2006, by and between Lupe Cruz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153839 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 4, 2005, by and between Dorothy D. Currier, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117243 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2005, by and between Robert E. Curtis, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208963 of the Official Public Records of Tarrant County, Texas.

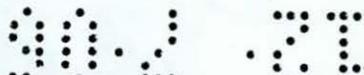
Oil, Gas and Mineral Lease dated January 27, 2006, by and between CWS Communities, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206068690 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 18, 2005, by and between William Daily and Sue Daily, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171545 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 20, 2006, by and between Dallas Area Rapid Transit ("DART") and the Fort Worth Transportation Authority ("The T"), d/b/a as Trinity Railway Express ("TRE"), as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206125616 of the Official Public Records of Tarrant County, Texas, and as Document No. 200600198050 of the Oil and Gas Records of Dallas County, Texas, INSO FAR AND ONLY INSO FAR as said lease covers such lands from the western boundary line of the Tinsley Survey, A-1523, Tarrant County, Texas, to the eastern boundary line of A-1697 (which eastern boundary line is contiguous to the western boundary line of the John C. Reed Survey, A-183, also known as A-1183), Tarrant and Dallas Counties, Texas.

Oil, Gas and Mineral Lease dated May 9, 2006, by and between Victor Alan Darden, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206182513 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July, 14, 2006, by and between Joe B. Darter and wife, Sandra L. Darter, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 17, 2004 by and between Del Dav Family Limited Partnership and Tarrant Acquisition, Ltd., as Lessor, and Four Sevens Oil Co., Ltd., as Lessee, recorded as Document No. D204082981 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 21, 2003, by and between Albert Delaney and Linda Delaney, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121570 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 30, 2006, by and between Patricio Deleon and Morena Deleon, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201862 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 27, 2005, by and between Charity Jane Delich, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208977 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 27, 2005, by and between Dennis R. McMonigle and Alyce E. McMonigle, as Trustees of the Dennis R. McMonigle and Alyce E. McMonigle Revocable Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355046 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 20, 2005, by and between Karam Dhillon and Amandip Dhillon, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133780 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2005, by and between Moses Diaz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089215 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2006, by and between Raul Diaz and Maria Diaz, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233931 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Deanna DiFonzo, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144969 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 21, 2006, by and between Rebecca A. Ditmore, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118343 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 5, 2005, by and between DJK Properties, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133778 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 3, 2003, by and between Jimmy Wiley Dodd, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262430 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 1, 2005, by and between Patrick L. Dolan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193106 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Jay W. Donaldson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193131 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 28, 2005, by and between Dorex, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206216108 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 13, 2005, by and between Double J Ltd. Partnership, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051020 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 9, 2006, by and between Double V Properties, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

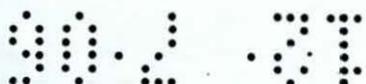
Oil, Gas and Mineral Lease dated May 27, 2005, by and between Jane Garrett Drew, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193103 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 27, 2005, by and between Robert Stebbins Drew, John Drew, and Elmer Roberts Drew, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208968 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 9, 2005, by and between Willie T. Dryden and Nedra M. Dryden, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193090 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Robert E. Duke and Deborah S. Duke, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144950 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated March 31, 2006, by and between James R. Dunaway, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261388 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 18, 2006, by and between Betty J. Duniphin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244687 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 30, 2005, by and between Richard J. Dunn and Kathrine M. Dunn, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243833 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 26, 2004, by and between Melba Jean Dyer and Joyce T. Schindler, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204169243 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 7, 2003, by and between James H. Easdon and Mary F. Easdon, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121573 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 13, 2003, by and between Eastchase Enterprises Limited Partnership, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204022161 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 13, 2005, by and between East Fort Worth Montessori School Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208973 of the Official Public Records of Tarrant County, Texas.

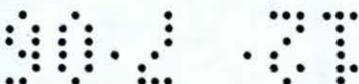
Oil, Gas and Mineral Lease dated November 3, 2005, by and between East Meadows Baptist Church, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017179 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Sybil Ehninger, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144985 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 9, 2003, by and between Donald Bond Ehrhart, Jr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121571 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 12, 2005, by and between James Eichelberger and Barbara Eichelberger, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051013 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated November 14, 2005, by and between Shahida Ejaz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051107 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 29, 2006, by and between Stephen William Eklof and Karen Kathleen Eklof, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118316 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 28, 2005, by and between Michael Ellington and Hayley-Ann C. Ellington, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355121 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 21, 2003, by and between Jana Engelmann, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121575 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June, 20, 2006, by and between Jerry D, Enos and wife, Martha Gail Enos, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 30, 2006, by and between Dorothy Erwin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206952 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 27, 2005, by and between ES Investments, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205355044 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 14, 2006, by and between Herminia R. Esparza, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244672 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 27, 2006, by and between Robert Espinoza, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206954 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 23, 2006, by and between Rosalba Espinoza and Jose Antonio Espinoza, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191682 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2006, by and between Kenneth Ray Evans and wife, Carolyn Sue Evans, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as

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Document Number D206182466 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 21, 2006, by and between Evergreen International Investments Group Corporation, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223048 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Aaron W. Faircloth and Barbara F. Faircloth, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144979 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 4, 2005, by and between Lloyd Fairless, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144956 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 8, 2006, by and between Roxan M. Faison and husband, David B. Faison, Lessors, and Dale Resources, L.L.C., as Lessee, recorded in Document No. D206261320 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2006, by and between J.H. Farquhar and Eddie Faye Farquhar, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153818 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 20, 2005, by and between Tommy Farquhar and Margaret Farquhar, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193097 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 20, 2003, by and between Joseph Faso, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203414305 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 9, 2006, by and between Nova Fells, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206182522 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 23, 2005, by and between Sharon Fentress, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117251 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2006, by and between John L. Ferguson and wife, Zula L. Ferguson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206182512 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 12, 2005, by and between Aaron P. Fisher and Wendy D. Fisher, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193096 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 3, 2003, by and between Robert Fitch and Mary Fitch, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121559 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 10, 2005, by and between Anne M. Fleming, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208970 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 31, 2003, by and between Doris Fleming, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121565 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 22, 2005, by and between Bob Flook, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280965 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 25, 2005, by and between Antonio Flores and Horminia B. Flores, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311054 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 19, 2006, by and between Heladio L. Flores and Veronica Flores, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223046 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 29, 2006, by and between Kenneth W. Ford, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244677 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 11, 2006, by and between the State of Texas acting by and through its agent, Fort Worth Housing Finance Corp., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206045582 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 17, 2006, by and between Fort Worth Joint Venture, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252237 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 17, 2004, by and between Fossil River, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121547 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 19, 2005, by and between Kenneth N. Foster and Amy M. Foster, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145016 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 22, 2005, by and between Nancy Carol Fowler, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051002 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 8, 2004, by and between Yvette Fox and James Fox, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205011596 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 22, 2004, by and between Jeffrey J. Fox and Dorian L. Fox, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121564 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 9, 2006, by and between Frank's Dismantelers 2000, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206039710 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July, 5, 2006, by and between Robert W. Freeman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 13, 2006, by and between David Gallagher, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244689 of the Official Public Records of Tarrant County, Texas.

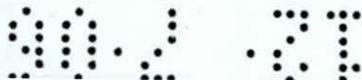
Oil, Gas and Mineral Lease dated April 21, 2005, by and between Phillip R. Gamble, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133781 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 4, 2006, by and between Charles L. Gappa and Ann Gappa, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 206169358 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 24, 2006, by and between Alfredo Garcia, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233929 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2006, by and between Jose Garcia and Juana Garcia, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206931 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 19, 2005, by and between Shirley Garcia, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145005 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 11, 2005, by and between Maxine M. Garner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355096 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 7, 2004, by and between Orville Glenn Garrison, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204169237 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2006, by and between Manuel Garza and Clara E. Garza, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206953 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 17, 2005, by and between Susannah M. Garza and Juan Garza, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243838 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 1, 2006, by and between Susannah M. Garza and husband, Juan Garza, III, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188066 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between Elbert Lee Gatlin and wife, Cynthia Gatlin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244683 of the Official Public Records of Tarrant County, Texas.

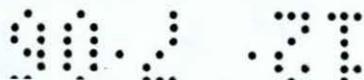
Oil, Gas and Mineral Lease dated April 19, 2005, by and between Christian Arthur Gehman and Allyson Gehman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144999 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 1, 2005, by and between Richard T. George, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280969 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 29, 2005, by and between Mark Gerrick, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266983 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated, April 11, 2005 by and between Olin W. Gibbins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144959 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 6, 2005, by and between Olin W. Gibbins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144960 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 30, 2003, by and between Charles Byron Gilbert, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121572 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 30, 2003, by and between Henry Wilton Gilbert, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121588 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 28, 2005, by and between Adolphus Gilkey and Marlene Gilkey, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232898 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 16, 2004, by and between Helen Gleghorn, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204183144 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 13, 2006, by and between Global Warehouse, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252265 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 18, 2006, by and between Armando P. Gonzales and Anna Lopez Gonzales, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201853 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 22, 2006, by and between Dario Gonzalez and Marivel Santellano, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201855 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July, 5, 2006, by and between Homero Gonzalez and wife, Erica Gonzalez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2006, by and between Jesus Godinez and Margarita Lopez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169427 of the Official Public Records of Tarrant County, Texas

Oil, Gas and Mineral Lease dated May 30, 2006, by and between Fritz G. Gonzales and wife Mary H. Gonzales, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206188089 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 24, 2006, by and between Isabel Gonzalez and Rogelio Gonzalez, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153821 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 14, 2006, by and between Leopoldo A. Gonzalez and Maria Guadalupe Gonzalez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153846 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 25, 2005, by and between Michael Goodenough and Jane Goodenough, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144967 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 24, 2005, by and between Ronnie Jean Goodner, Gretchen Hord, Jason Brimer, and Shelley Brimer Mayo, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355112 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 24, 2005, by and between Ronnie Jean Goodner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355110 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 15, 2005, by and between R. David Gordon and Faithe M. Gordon, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355111 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 27, 2004, by and between Phillip Gracia, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205011591 of the Official Public Records of Tarrant County, Texas.

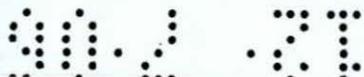
Oil, Gas and Mineral Lease dated April 10, 2006, by and between Delfino Grangeno and Graciela Grangeno, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139670 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 10, 2006, by and between Angelia Denise Green, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182486 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 17, 2005, by and between Patrick S. Green and Sara Green, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171547 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2006, by and between Rhonda L. Greenwood, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188098 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 19, 2005, by and between Darryl D. Greer, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144996 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 15, 2005, by and between Robert Greer, Jr. and Lois Greer, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017250 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 12, 2006, by and between Martha Bonita Gregory, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244685 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 8, 2006, by and between Terry L. Griess and Karen L. Griess, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182464 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 14, 2006, by and between Francis E. Griffin and Melba J. Griffin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252255 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 30, 2006, by and between Gerald N. Grubbs and Ellen N. Grubbs, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206879 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 27, 2006, by and between Pompello Guereca and Patricio Guereca, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182485 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 25, 2006, by and between Martha Guerrero and Ruben Guerrero, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223047 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Patrick Guy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144980 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 14, 2005, by and between Donna M. Gwin and Lewis Dale Harrison, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208971 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 6, 2005, by and between T. Russell Hagan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144955 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 12, 2005, by and between Bethany Jo Raddatz Hall, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 186/4554 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between Steven Hall, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 186/4562 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated January 23, 2004, by and between Doug Hallman and Janet Hallman, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121557 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 30, 2004, by and between Haltom City Rifle and Pistol Club, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262426 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 16, 2004, by and between Robert J. Hamblin and Dorothy M. Hamblin, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204169240 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 20, 2005, by and between William R. Hanna, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208964 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Ryan R. Hansen, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145006 of the Official Public Records of Tarrant County, Texas.

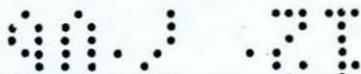
Oil, Gas and Mineral Lease dated April 2, 2004, by and between Stanley Hardcastle, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204300075 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 21, 2006, by and between Marsha Hardin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261367 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Jason T. Hardy and Kate M. Hardy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171553 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Janice Harrington, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145019 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 28, 2005, by and between Stacy P. Harris, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144963 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 28, 2006, by and between Joy L. Gosdin Harris and Troy Enochs, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182523 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 28, 2006, by and between Stan M. Harris and Joy L. Harris, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169408 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 29, 2005, by and between Charles R. Harvey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243834 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 9, 2006, by and between Jane Catherine Harvey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182524 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2006, by and between Ronald L. Hathcock, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222920 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 12, 2005, by and between Bill Hatley, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 200503560263 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated December 31, 2003, by and between Hatton W. Sumners Foundation for the Study and Teaching of the Science of Self-Government, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D204022160 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 15, 2006, by and between Ervin Hauf and Frances Hauf, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223041 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between Gary Haught and wife, Rayna Haught, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244679 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 25, 2006, by and between Mildred Hawkins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188090 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 11, 2005, by and between Rachael Denne Hayes, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144987 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Bertha M. Hayward, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145015 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 6, 2003, by and between Debra Johnson Head, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121555 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between James Healy, Jr. and Claire Healy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193105 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 25, 2005, by and between Lonnie Heldenbrand and Sharon Heldenbrand, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117247 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Cherri Rae Henderson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144975 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Michael Tod Henderson and Wanda Beth Henderson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193102 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 3, 2005, by and between Raymond Henry, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193086 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 27, 2006, by and between Troy S. Henry and Freida Henry, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118331 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between James Herman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193104 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 6, 2006, by and between Maria Dolores Hernandez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139674 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated March 28, 2006, by and between Zeferino M. Hernandez and Thelma R. Hernandez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206134518 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 31, 2006, by and between Jason Herriage and Christina Herriage, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068692 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 30, 2006, by and between Camille S. Hodnett, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188069 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 13, 2006, by and between Thomas C. Hoelscher, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206907 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 28, 2006, by and between Deborah Holliday, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206275232 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 6, 2004, by and between Demar Johnson Hopson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121563 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 6, 2004, by and between Harold Hovde and Connie Hovde, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205037685 of the Official Public Records of Tarrant County, Texas.

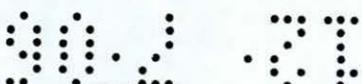
Oil, Gas and Mineral Lease dated May 13, 2005, by and between Randal L. Howard and Susan Jan Howard, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144940 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 27, 2005, by and between Raymond Hughes and Vickie Hughes, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243837 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 2, 2005, by and between Alan A. Hulsey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266986 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2005, by and between Margaret E. Hull, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089221 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 18, 2006, by and between Terry L. Hull and wife, Alisa Hall, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244670 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 15, 2004, by and between Kim Lyle Humphrey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204364256 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June, 5, 2006, by and between James W. Hunter and wife, Mary Katherine Hunter, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 24, 2004, by and between Arthur E. Hurst, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204364253 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 13, 2003, by and between ICI Americas Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204022167 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2006, by and between Insight Capital Realty Company, LTD, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261314 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease and Easement dated February 18, 2005, by and between Insight Equity Acquisition Partners, LP d/b/a Direct Fuels, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144958 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Gary D. Ivy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193101 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 30, 2005, by and between Keith Ivy d/b/a Champion Custom Cabinets, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133788 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July, 7, 2006, by and between James W. Jackson, Jr. and wife Naomi Faye Jackson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Robin S. Jackson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145008 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 6, 2004, by and between Richard C. Jarvis, O.H. Jarvis and Reta Dale Jarvis, each individually and Little John's Wrecking Yard and Little John's Wrecking, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205294605 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 9, 2006, by and between Cara Ann Jenkins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169308 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 9, 2006, by and between James Ollie Jenkins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169309 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 12, 2004, by and between Charles L. Jernigan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121586 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 10, 2006, by and between JHS Ventures, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233928 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 21, 2005, by and between Fred Jiminez and Lupe Jiminez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051030 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 28, 2006, by and between Lupe G. Jimenez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252260 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 11, 2005, by and between JLB Contracting, LP, formerly known as J.L. Bertram Construction and Engineering, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117252 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Harold D. Johnston and Roice E. Johnston, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144945 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 21, 2003, by and between James A. Jones and Mary J. Jones, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121577 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 5, 2005, by and between Judith A. Stone, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311056 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated June 6, 2006, by and between Reverend C.H. Jones and Era Faye Jones, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206895 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 13, 2005, by and between Reginald D. Jordan and Alfretta L. Jordan, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355098 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2005, by and between Charles A. Jourdan and Jeanne Jourdan, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144949 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 3, 2003, by and between Bonnie Lou Junge, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121579 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 31, 2006, by and between JRD Group, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261387 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 15, 2005, by and between J&W Sand and Gravel, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051100 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 21, 2003, by and between Margaret A. Kane, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121580 of the Official Public Records of Tarrant County, Texas.

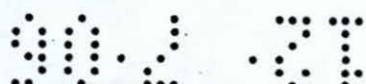
Oil, Gas and Mineral Lease dated May 20, 2003, by and between Billie Karajanis, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196430 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 3, 2005, by and between The Kelcy C. Yale and Peggy J. Yale Revocable Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193092 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 7, 2004, by and between Kelly-Moore Paint Company, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089212 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 17, 2005, by and between Gladys F. Kendall and Frank B. Kendall, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368072 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 10, 2006, by and between David D. Kenner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244666 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 27, 2004, by and between Ceretha R. Kennemer, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121551 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 5, 2004, by and between Michael Eugene Kennemer and Susan W. Kennemer, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121590 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 10, 2006, by and between Kensington Realty, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206050977 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 17, 2005, by and between Daniel E. Kessler and Marvel J. Jeffcoat, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208972 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 16, 2005, by and between Ha Khong and Tommy Khong, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243832 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Javette Kilgore, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144983 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 27, 2006, by and between Kings Highway Baptist Church, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252243 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2005, by and between Andy Don Kitchens and Susan Kitchens, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191721 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 4, 2006, by and between Donald J. Klick and Stephanie Klick, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139710 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 14, 2006, by and between Terry W. Klopner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252238 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 15, 2004, by and between Kosel Investments, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204169238 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Don Kotrla, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144998 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2005, by and between Jack P. Kuehn and Patricia M. Kuehn, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208961 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Karla A. Lackey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144973 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 10, 2005, by and between Joey M. Lankford and Cheryl L. Briggs, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205243830 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 4, 2006, by and between Barbara Ellen Laymance, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169323 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 13, 2006, by and between Georgia Leal, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222918 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 27, 2006, by and between Ted W. Legatski II and Marlene Legatski, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051037 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 14, 2005, by and between Helen Leggett, as the Independent Executrix of the James V. Leggett Jr., Estate, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133786 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 14, 2005, by and between Constance Barron Lewis and Terry D. Lewis, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355094 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated October 2, 2004, by and between Colin Bradley Lewis, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204364255 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 29, 2005, by and between John Lewis, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355102 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 10, 2006, by and between Ana M. Leyva, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169359 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 1, 2004, by and between Links at Waterchase, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D204075661 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 24, 2006, by and between Brenda Buster Lipps and Roscoe Lynn Lipps, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191716 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 6, 2004, by and between Richard Liston and Barbara Liston, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121556 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 14, 2005, by and between O.D. Lively, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133792 of the Official Public Records of Tarrant County, Texas.

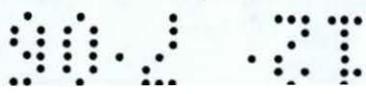
Oil, Gas and Mineral Lease dated April 22, 2004, by and between Raymond L. Logan, Jr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204300076 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 12, 2006, by and between Armando Lopez and wife, Edna Lopez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252250 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2006, by and between Jesus B. Lopez and Roberto Barajas, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201859 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 13, 2005, by and between Jerry Luce and Judy Luce, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051018 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 30, 2006, by and between Kay Tram Luhachack, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201863 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 21, 2005, by and between Lyle Land Company, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355045 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 7, 2005, by and between M-Co Construction, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311047 of the Official Public Records of Tarrant County, Texas as amended by Amendment to Oil and Gas Lease dated April 19, 2006, recorded as Document No. D206121872 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 9, 2006, by and between Michael E. Mabry whose marital status has not changed since acquiring his interest, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261376 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 10, 2005, by and between Gerald C. Mack and Carolee T. Mack; wife, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205232902 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 6, 2005, by and between J. Russell Mackey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144947 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 29, 2003, by and between Mallard Cove, LP, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203405571 of the Official Public Records of Tarrant County, Texas, as amended by Amendment to Oil and Gas Lease dated April 26, 2005, recorded as Document No. D205171552, as amended by Second Amendment to Oil and Gas Lease dated August 5, 2005, recorded as Document No. D205266978 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 17, 2005, by and between David M. Malone and Ann H. Malone, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205193048 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated February 11, 2004, by and between Manhattan Apartments L.P., as Lessor; and Randall Smith, as Lessee, recorded as Document No. D205112587 of the Official Public Records of Tarrant County, Texas conveyed to Dale Resources, L.L.C. by Assignment of Oil and Gas Lease dated June 23, 2005, recorded as Document No. D205208976 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 15, 2005, by and between Shawn T. Manuel and Malisa L. Manuel, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145011 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 6, 2005, by and between Jerry M. Martin and Patricia S. Martin, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144957 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 20, 2005, by and between Kenneth R. Martin and Diana L. Martin, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243841 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 13, 2006, by and between Juan Martinez and Brandy Martinez, spouse, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188073 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 1, 2005, by and between Lorenzo Martinez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089224 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 20, 2006, by and between Miguel M. Martinez and Herlinda F. Martinez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233934 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 17, 2005, by and between Stanley Massey and Tamra Massey, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051031 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 16, 2005, by and between William Massey and Rebecca Massey, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051032 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 21, 2003, by and between James G. Mast, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121574 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 2, 2006, by and between Rebecca Matzen and Zach Matzen, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169426 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between Carl W. Maynard and Shiela K. Maynard, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252266 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated October 28, 2004, by and between Billy J. Maynard and Brenda L. Maynard, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205011593 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 4, 2006, by and between Robert Ray McCallister, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169425 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 23, 2006, by and between Juanita P. McCammon and Leonard McCammon, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223040 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between James McCann and Jennifer McCann, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145000 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 7, 2005, by and between Terry S. McCarty and S. Craig Burkett, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206050980 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 25, 2006, by and between Michael McClintock, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169428 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 21, 2006, by and between Marie McConnell, formerly known as Marie T. Barfield, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252263 of the Official Public Records of Tarrant County, Texas.

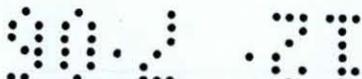
Oil, Gas and Mineral Lease dated April 15, 2005, by and between Adrena D. McDonald and James McDonald, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144991 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 20, 2005, by and between David R. McDonald and Corinne McDonald, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133782 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between David McFeely, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193095 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 16, 2005, by and between Michael E. McGuffin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205078995 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 19, 2006, by and between Franklin Dee McIntyre and wife, Betty Jo McIntyre, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244671 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 2, 2006, by and between Norman J. McLean and wife, Jo Ann McLean, as Lessors, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261321 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 21, 2006, by and between Randy McNeel and Jennifer McNeel, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118344 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 5, 2005, by and between Melvin Evans Properties, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117248 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Michael S. Melzow and Zamira Melzow, as Lessor, and Dale Resources, L.L.C., as Lessee; recorded as Document No. D205144986 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 9, 2005, by and between Metro Blind and Shade, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089213 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 2, 2004, by and between Barry L. Michalak, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262435 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 22, 2005, by and between Mid Cities Learning Center, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117249 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 12, 2006, by and between Andres Mier and Amanda Mier, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153847 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 17, 2006, by and between Olivia Mier, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153845 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 10, 2005, by and between Todd Milburn and Julie Milburn, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368109 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 13, 2006, by and between Katherine Miller, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244692 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 17, 2006, by and between Neline Miller, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188072 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 14, 2006, by and between Glenda F. Milligan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206904 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between James F. Milligan and wife, Elizabeth J. Milligan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206275231 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Todd William Milligan and Misten E. Milligan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145004 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2005, by and between Diane Mills and Timothy Mills, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144939 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 8, 2005, by and between Lary G. Milrany and Patsy M. Milrany, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243840 of the Official Public Records of Tarrant County, Texas.

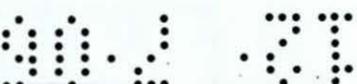
Oil, Gas and Mineral Lease dated August 30, 2005, by and between William F. Mims, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280968 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 18, 2003, by and between Clark A. Minton and Mona Louise Minton, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121584 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Jesse Mitcham, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144993 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 22, 2005, by and between Monte V. Mitchell, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311057 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated October 28, 2005, by and between Monte V. Mitchell, Linda Mitchell Adams, and Monte M. Mitchell, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081040 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated April 24, 2004, by and between MMLH, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 13, 2005, by and between Boyd C. Mooney, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017252 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 10, 2006, by and between Sandralyn Montgomery, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 206139669 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 2, 2006, by and between Elizabeth M. Moore, a widow, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261370 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2006, by and between Geraldine Moore, an unmarried person, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261315 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 28, 2005, by and between Glen L. Moore and Becky L. Moore, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232903 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated May 3, 2006, by and between the Linda O. Moore Realty Trust (2005) and the Don R. O'Neal Realty Trust (2005), as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188074 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 3, 2005, by and between Marvin J. Moore and Laleta Wood Moore Trust, et al., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206190856 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 16, 2006, by and between Ruby Ann Moore, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182465 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 7, 2004, by and between Barbara Ann Lyon and William John Morrison, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121561 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 17, 2004, by and between Coral E. Morrow, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262424 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 20, 2005, by and between Edward Mulcahy and Sandra Mulcahy, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017178 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between Alfredo Munoz and Fabiola Munoz, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201860 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 23, 2006, by and between Leopoldo Munoz and Sandra Munoz, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201858 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 7, 2004, by and between Daniel C. Murphy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204169242 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 25, 2005, by and between Joseph M. Myers and Virginia Myers, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144966 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 7, 2006, by and between Andy Nanthasene and wife, Dokkate Nanthasene, as Lessors, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261322 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between William C. Neal and Carolyn A. Neal, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193099 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 18, 2005, by and between Judy Neble, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355047 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 20, 2005, by and between John P. Neidhardt, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133783 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between James Nevers and Tesa Nevers, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145001 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 20, 2006, by and between Florinne Raenelle Newland, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191681 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2005, by and between Binh Duc Nguyen and Marian Nguyen, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144943 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 18, 2005, by and between Chien N. Nguyen and Yen Nguyen, spouse, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243836 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 24, 2006, by and between Sanh K. Nguyen, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191707 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 18, 2005, by and between Nguyen Family Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243835 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Evelyn C. Norman and Gerald W. Norman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145018 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 19, 2006, by and between Dorothy J. Norman, and husband, Carrel Norman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252249 of the Official Public Records of Tarrant County, Texas.

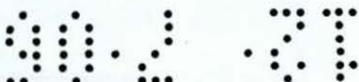
Oil, Gas and Mineral Lease dated June 22, 2006, by and between Nikki Layne Norman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223044 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 30, 2004, by and between Susan Norman and Michael C. Scarbrough, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205037686 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 31, 2005, by and between North Pamac Properties, L.L.C., and South Pamac Properties, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144951 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 5, 2006, by and between North Texas Steel Company, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139701 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 23, 2006, by and between O&R Properties, L.L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222913 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated June 9, 2005, by and between Oaksbranch, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205232901 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 20, 2006, by and between Oakview Partners, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188085 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 24, 2006, by and between Ricardo Ochoa and Sabina Lechuga, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222922 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 1, 2005, by and between The Odyssey Group, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017181 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2005, by and between Charles R. Ogden and Marjorie Ogden, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089214 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 8, 2006, by and between Rudolph Olivas, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139673 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 22, 2005, by and between James Kenneth Olsen and Amy Rebecca Flessner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311055 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 17, 2006, by and between Jacqueline Olson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188067 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 24, 2006, by and between James K. Olsen and wife, Louise Olsen, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252252 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 17, 2006, by and between The O'Neal Revocable Trust and Insight Capital Realty, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222910 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated August 14, 2006, by and between JSCP Partners- Orion Park Mitigation, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206268564 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2006, by and between Kenneth R. Orr, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182515 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 6, 2005, by and between T.W. O'Rourke and Alice O'Rourke, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144962 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July, 7, 2006, by and between Alfredo Ortiz and wife Magarita Aquino, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 15, 2005, by and between Tommy Owings and Teresa Owings, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368080 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 27, 2004, by and between Leonard R. Pack and Jan Pack, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205078996 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 22, 2003, by and between Feliciano Padron, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203341441 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 13, 2003, by and between Pantego Bible Church, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204022164 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 20, 2006, by and between Panther Industries, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118346 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2006, by and between Harold R. Parish and Guinavere Parish, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153853 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 30, 2003, by and between Billie L. Parker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No: D203378165 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 7, 2006, by and between Thomas Lyle Ponder, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261383 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 14, 2005, by and between Charles E. Webb, Receiver for Carolyn Yvonne Parker, et al., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205318239 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 17, 2003, by and between Clay Parker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203378164 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated July 30, 2003, by and between Texas Bank, as Trustee for the Earl North Parker Revocable Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203378166 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated August 25, 2003, by and between James Loyd Parker III, individually and as Attorney-in-Fact for Ruthie Y. Parker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203378167 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Kevin Robert Parkhill and Angela N. Adams, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145021 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Frank M. Parr, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144994 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 17, 2006, by and between Salvador Parra and Maria L. Parra, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153844 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 14, 2006, by and between David P. Partido and Graciela Partido, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153848 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 6, 2005, by and between Michael J. Pastusek and Stephanie Pastusek, wife, and Ed Pastusek and Mary Pastusek, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355099 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated June 12, 2006, by and between Alex Patino and Laura Patino, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223042 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 27, 2003, by and between Betty J. Peel, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203200241 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 14, 2006, by and between Lois Diana Pendergraft, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188068 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 5, 2005, by and between Larry S. Pennick and Cindy Pennick, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117242 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 17, 2006, by and between Jaime Perez and Martha Perez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222912 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 25, 2006, by and between Jose Efain Perez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153820 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 20, 2006, by and between Roy Maurice Perkins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233941 of the Official Public Records of Tarrant County, Texas.

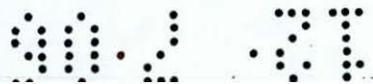
Oil, Gas and Mineral Lease dated May 12, 2005, by and between Arnolando A. Perla and Maria Rubenia Leos and Veronica D. Rodriguez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193093 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 13, 2004, by and between Perry Financial Corporation, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204057341 of the Official Public Records of Tarrant County, Texas, as amended by Lease Amendment dated January 26, 2006, recorded as Document No. D206032521 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 26, 2004, by and between Cherryl J. Peterman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121553 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Michael M. Pillado, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171554 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated November 25, 2003, by and between Andre Plasota, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121578 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 2, 2005, by and between Doris H. Plowman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144944 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 1, 2005, by and between Frank S. Plyler and Betty Ann Plyler, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266985 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 18, 2005, by and between Margaret Louise Ponder, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133784 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 29, 2005, by and between Theodore A. Henning Ministries, Inc., d/b/a Prints of Peace, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355109 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 22, 2005, by and between Professional Properties, L.L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051019 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 24, 2006, by and between ProLogis-Macquarie Texas LP, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206300562 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between John Pulice, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193084 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Michael C. Quinones and Sandy Quinones, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171555 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2006, by and between R.E. Sweeney Co., Inc., Resdoor Company, Inc. and BH&S Enterprises, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182492 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2005, by and between Arlene Rachels, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208965 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 12, 2005, by and between Dona Raddatz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 200503416664 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between William C. Raddatz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 200503416662 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 27, 2005, by and between David A. Radke and Lynn Radke, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232909 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 23, 2006, by and between Basilio Ramirez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222921 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 21, 2006, by and between Filemon B. Ramirez and Juana M. Ramirez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188071 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 2, 2006, by and between Jesus Ramirez, whose marital status has not changed since acquiring this interest, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261317 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 31, 2006, by and between Santos P. Ramirez and Uvalda I. Ramirez, spouse, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153849 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 31, 2006, by and between Terrie L. Ramirez, whose marital status has not changed since acquiring this interest, as Lessor, as Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261319 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 17, 2006, by and between Consuelo C. Ramos, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153855 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 16, 2005, by and between Randol Mill 76, L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171551 of the Official Public Records of Tarrant County, Texas as amended by Lease Amendment dated April 28, 2006, recorded as Document No. D206153784 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 21, 2005, by and between Robbie L. Rankin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133777 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 19, 2006, by and between Terry W. Ray d/b/a At Your Service, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206223045 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2006, by and between Joseph G. Redinger and Vicki T. Redinger, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193050 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 12, 2006, by and between Susan L. Reeves, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206924 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 24, 2005, by and between Reynolds Asphalt & Construction Co., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133791 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 21, 2005, by and between James G. Reynolds and Donna Reynolds, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355087 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 28, 2006, by and between Jerome E. Reynolds and Tammy N. Reynolds, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206134505 of the Official Public Records of Tarrant County, Texas.

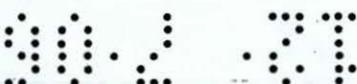
Oil, Gas and Mineral Lease dated January 9, 2004, by and between Brad Rhodes and Suzanne Rhodes, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121568 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 23, 2004, by and between Brad Rhodes and Suzanne Rhodes, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262425 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Malcolm Richard and Chaka Richard, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145009 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 23, 2006, by and between Virgil O. Richardson and Jonelle Richardson, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118342 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated December 31, 2005, by and between Garth Riddler, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206050998 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 6, 2004, by and between Rawn R. Ritter and Melanie Ritter, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121558 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 1, 2005, by and between Riverbend Investment, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205250161 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 1, 2005, by and between Riverbend Investment II, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205250162 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 9, 2003, by and between Riverside Hydronics, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203223976 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 23, 2006, by and between J. Scott Roark, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191714 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 13, 2006, by and between Billy Joe Roberts, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153840 of the Official Public Records of Tarrant County, Texas.

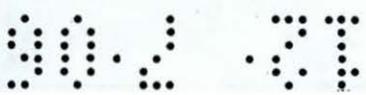
Oil, Gas and Mineral Lease dated May 17, 2005, by and between Howard A. Robinson and Erica Robinson, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171548 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2005, by and between Tommie E. Roddy, Jr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144948 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2005, by and between Everardo Rodriguez and Julia Rodriguez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089223 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 30, 2006, by and between Francisco Rodriguez and Maria J. Rodriguez, husband and wife, as Lessors, and Dale Resources, L.L.C., as

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Lessee, recorded as Document No. D206261316 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 24, 2006, by and between Robert S. Rodriguez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191715 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 8, 2006, by and between San Juanita Rodriguez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169409 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 12, 2005, by and between Everett Rogers and Anita Rogers, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171558 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 8, 2006, by and between Luis F. Rojo and Esther Torres, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169407 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 3, 2003, by and between Romans Viii Ministries, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121576 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 15, 2006, by and between Francisco Rosales, Jr. and Guadalupe Rosales, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222917 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 6, 2006, by and between Jacobo Rosas and wife, Erika Morales, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244684 of the Official Public Records of Tarrant County, Texas.

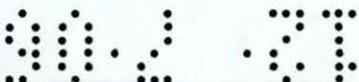
Oil, Gas and Mineral Lease dated April 5, 2005, by and between Dorothy Jeanne Rose, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133790 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Alberto Ruiz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145013 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 21, 2005, by and between Rupert Investors, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355049 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 6, 2005, by and between Raymond Lee Russell and Patricia Ann Russell, wife, as Lessor, and Dale Resources, L.L.C., as Lessee,

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recorded as Document No. D205133787 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 12, 2006, by and between Stephen A. Russell and Martha M. Russell, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191718 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 31, 2006, by and between James A. Rust and wife, Wilma Jo Rust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252245 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 4, 2005, by and between Randall Rust d/b/a Randy Rust Countertops, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117244 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Sharon A. Rutherford, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145020 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 31, 2006, by and between Billy R. Rymer and wife, Linda J. Rymer, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252261 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2006, by and between S&S Realty, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252240 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 3, 2006, by and between Francisco P. Saenz and wife, Azucena Saenz, as Lessors, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261371 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between Sage Round 1, LP, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205193049 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 4, 2006, by and between Alberto Salinas and Ofecia Salinas, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139707 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 31, 2006, by and between Blas G. Salinas and Estella N. Salinas, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153889 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 11, 2006, by and between Barbara Elaine Sammons, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169324 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 5, 2006, by and between Awald Hugh Sampert, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169333 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 3, 2005, by and between Sam's Real Estate Business Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280970 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between Don Sandhop and Lisa Sandhop, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144976 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 17, 2003, by and between John B. Sartain, Lucilla S. Garrett, Barbara H. Sartain, Bethany S. Hughes, and James A. Hughes, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121552 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 15, 2005, by and between Harold R. Schatz, Trustee of the Harold R. Schatz Revocable Trust, and Joyce M. Schatz, Trustee of the Joyce M. Schatz Revocable Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206050933 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 7, 2004, by and between Eric Schneider, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204169239 of the Official Public Records of Tarrant County, Texas.

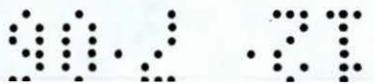
Oil, Gas and Mineral Lease dated June 8, 2005, by and between Richard W. Schneider and Nancy A. Schneider, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193089 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Mary Ann Schoening, individually and as agent and attorney for Arthur J. Schoening, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193087 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 15, 2005, by and between Christopher Schulz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144942 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 17, 2005, by and between William P. Schwennsen and P.J. Schwennsen, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171546 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated January 12, 2004, by and between Bobby J. Scoggins and Rena Elizabeth Scoggins, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121562 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 15, 2005, by and between Betty Peters Scott and Ted Peters Jr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266981 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2005, by and between Bob F. Scott and Dorothy M. Scott, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144954 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between George Q. Seale, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 200503392054 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated April 4, 2006, by and between John Seidner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153834 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Margaret Carol Sevadjian, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 205171550 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 12, 2004, by and between Ginger Seybold, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204113873 of the Official Public Records of Tarrant County, Texas.

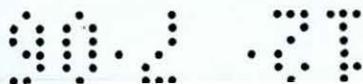
Oil, Gas and Mineral Lease dated August 19, 2005, by and between Alicia Dee Shaeffer, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205280958 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Kim C. Shah, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193098 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 2, 2004, by and between Kelly Lee Sharp, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205011595 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 17, 2005, by and between Homer Sheppard and Mary F. Sheppard, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051025 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 14, 2006, by and between Shorewood Meadowbrook, Ltd., a limited partnership, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded in Document No. D206215341 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 8, 2004, by and between Eglantina Silva, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205011594 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 30, 2006, by and between Dennis Simmons, Jr. and Natasha D. Simmons, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081033 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 20, 2006, by and between Vernon Lee Simmons, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252256 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 31, 2006, by and between James C. Sisco, and wife, Laura H. Sisco, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252244 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 16, 2005, by and between T. David Skinner and Sandra L. Skinner, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205232897 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 7, 2005, by and between Charles Ray Slack and Cynthia Slack, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311058 of the Official Public Records of Tarrant County, Texas.

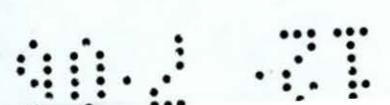
Oil, Gas and Mineral Lease dated August 25, 2005, by and between Glenn Smart and Patsy Smart, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311062 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 28, 2006, by and between Barbara Smith, a single person, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206261372 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 18, 2005, by and between Charles C. Smith and Andrea S. Smith, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205133785 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 30, 2006, by and between Daniel E. Smith, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206134517 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated December 12, 2005, by and between Ella Smith, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051034 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 3, 2003, by and between Jerry D. Smith and Gayla D. Smith, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203414293 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2005, by and between John Earl Smith and Mary Ann Smith, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089220 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 15, 2005, by and between Keith E. Smith and Lucinda S. Smith, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D205243831 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 18, 2003, by and between Kerry C. Smith and Laura L. Smith, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 204121567 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 16, 2004, by and between, Marc B. Smith, Jr., William J. Cashman, Margie Daniel and Nancy W. Smith and CANN Real Estate, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121554 of the Official Public Records of Tarrant County, Texas.

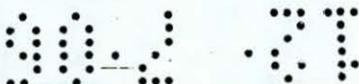
Oil, Gas and Mineral Lease dated March 1, 2005, by and between Michael L. Smith, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089218 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 15, 2005, by and between Terry N. Snider and Cindy Snider, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144941 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 30, 2006, by and between William B. Souder, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206275222 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 21, 2004, by and between James Sowell Company, L.P. and Amclub Note Partners, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204238807 of the Official Public Records of Tarrant County, Texas as amended by First Lease Amendment to Existing West Fork Leases dated October 17, 2005, recorded as Document No. D206129191 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated October 20, 2003, by and between Bob Spence, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203414296 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 28, 2006, by and between Spirehaven Investments, Inc., Trustee, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188087 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 28, 2006, by and between Spirehaven Investments, Inc., Trustee, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206188088 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 21, 2005, by and between Curtis R. Spiva, Sheryl Spiva Eudy and, husband, Christopher Eudy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355051 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 21, 2005, by and between Curtis R. Spiva, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355050 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 20, 2005, by and between Richard W. Srader, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208967 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between Roy C. St. John and Sylvia St. John, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244682 of the Official Public Records of Tarrant County, Texas.

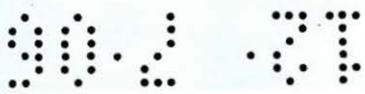
Oil, Gas and Mineral Lease dated April 19, 2005, by and between Brian D. Stanley, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145014 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 4, 2005, by and between Commissioner of the General Land Office of the State of Texas, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206045583 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 17, 2006, by and between Commissioner of the General Land Office of the State of Texas, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206110834 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 3, 2005, by and between Leta Jean Stachura, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206190856 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 7, 1998, by and between R.G. Stephens, as Lessor, and AFE Oil & Gas Consultants, Inc., as Lessee, recorded in Volume 13788, Page 571 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 14, 2004, by and between Annie M. Stephens and Theresa Joy Collins, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121546 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2005, by and between David Keith Sternberg, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144972 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 17, 2005, by and between Bobby G. Stewart and Angelia R. Stewart, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243839 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Cassandra R. Stewart, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144982 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 5, 2005, by and between Judith A. Stone, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311056 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 15, 2004, by and between Stone Mountain Management, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204169236 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2005, by and between Morris Stringer and Victoria Stringer, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205208962 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between Hubert H. Strom and Mary Strom, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144938 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 15, 2003, by and between Ronald Sturgeon and, wife, Kathi Sturgeon and Ron Sturgeon Real Estate, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203341433 of the Official Public Records of Tarrant County, Texas as amended by Amendment to Oil and Gas Lease dated February 19, 2004, recorded as Document No. D204121593 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated November 5, 2003, by and between T & M Properties, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204022168 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 21, 2005, by and between James C. Taber and Cynthia A. Taber, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355052 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 27, 2004, by and between Tarrant Acquisition, Ltd., as Lessor, and Four Sevens Oil Co., as Lessee, recorded as Document No. D204082979 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Harry E. Taylor and Suzanne Taylor, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193100 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 27, 2006, by and between Ruby Teague, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153819 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 3, 2004, by and between Temple Baptist Church, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205011592 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 11, 2005, by and between Benedict A. Termini and Trudy E. Termini, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232908 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 30, 2006, by and between Robert Lee Thedford, Sr. and Lula Mae Thedford, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233939 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 20, 2006, by and between Holly Hays as Independent Executrix of the Estates of Maryana Thomason, deceased, and Raymond Thomason, Jr., deceased, and Holdaray partners limited, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206102102 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 27, 2006, by and between Angela Thompson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206118329 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 22, 2006, by and between Walter R. Thompson and Zonita J. Thompson, wife, as Lessor, and Dale Resources, L.L.C., as Lessee,

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recorded as Document No. D206206947 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2006, by and between Will Thompson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169334 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 6, 2006, by and between Maximino Torres, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233935 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 13, 2005, by and between Towns of Riverside Apartments, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368108 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 26, 2005, by and between Amy L. Trammell and Mike Trammell, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266980 of the Official Public Records of Tarrant County, Texas.

No Surface Use Oil and Gas Lease dated November 10, 2005, by and between Transport International Pool, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017177 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 6, 2006, by and between John Tucker and June Tucker, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206206894 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 21, 2005, by and between Melinda Tucker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355101 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 20, 2006, by and between Hugh Turner, Jr. and Jillene W. Turner, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153892 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 27, 2006, by and between Thomas Quinn Turner III, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206050997 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 23, 2003, by and between Thomas R. Turner, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121569 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 13, 2005, by and between TXI Operations, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355140 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Hydrocarbon Lease dated October 5, 2001, by and between TXI Operations, LP, as successor in interest to Texas Industries, Inc., as Lessor, and Energy Transfer Group, LLC, as Lessee, a Memorandum of which is recorded in Volume 15202, Page 0401, of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated March 4, 2005, by and between United Recreation & Mobile Home Center, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205117253 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 25, 2006, by and between Jamey G. Usry, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252257 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Wayne Usry and Carin S. Usry, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205171549 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 7, 2005, by and between Cynthia Vance Smith, Vivian Lee Vance, and Jon Anderson Vance, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 200503392046 of the Official Public Records of Dallas County, Texas.

Oil, Gas and Mineral Lease dated July 19, 2006, by and between Darrell L. Vannoy and Toni Vannoy, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233936 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 25, 2006, by and between Antonio Vargas and Micaela Vargas, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191708 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 29, 2005, by and between Gary Wayne Vaught, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355119 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 29, 2005, by and between James E. Vaught, Jr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355054 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 1, 2005, by and between Anecandro D. Velasquez, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017254 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 5, 2006, by and between Alma Veliz, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201861 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated March 17, 2004, by and between Victor Verstraete and Violet J. Verstraete, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121592 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 11, 2006, by and between Juan V. Viana and Alba Viana, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153812 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 24, 2006, by and between The Viking Group of Texas, L.L.C., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169419 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2006, by and between Miguel Villegas and Maria Villegas, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206233930 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 11, 2006, by and between Luey H. Waldon, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244667 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 26, 2005, by and between Cornetta Walker, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205145012 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 4, 2006, by and between Daisy D. Watson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051033 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 25, 2004, by and between William J. Watt, Jr. and Jana D. Watt, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204262428 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 10, 2006, by and between Gary Watts and Wilma Watts, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201854 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 3, 2006, by and between Mundrick Watts, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206050978 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 30, 2005, by and between Sandra J. Ward, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311059 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated October 5, 2005, by and between Derrick Warren, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355107 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 11, 2005, by and between Judith Watson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280971 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2005, by and between Samuel M. Weaver, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205089216 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 6, 2006, by and between Don Webster and wife, Linda Webster, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between Charles Weeks and Jeannine Weeks, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144977 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2006, by and between Stanley Wende, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169424 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated as of May 1, 2003, as amended, between West Fork Partners, L.P., et al, as Lessor, and Dale Resources, L.L.C., as Lessee, a memorandum of which is recorded in Volume 16858, Page 0097 of the Real Property Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 5, 2006, by and between Jeanette White, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244691 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2005, by and between Jimmie C. White, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144946 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 11, 2005, by and between John Whittington, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205280967 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 24, 2004, by and between Robert H. Wickstrom, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204364252 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated November 21, 2003, by and between Joseph P. Wier and Mildred Wier, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121583 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 7, 2006, by and between John Craig Wilborn, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D20623393 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 19, 2006, by and between Jerry A. Wilder, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206291445 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 17, 2006, by and between James Williams, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244674 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 25, 2006, by and between The Williams Family Trust (1996), as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206191680 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 21, 2005, by and between James Edward Williams and Jamie Denise Williams, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144978 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 11, 2006, by and between Jerry Williams, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153841 of the Official Public Records of Tarrant County, Texas.

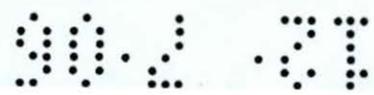
Oil, Gas and Mineral Lease dated June 20, 2006, by and between Martha Williams, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D203196431 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 15, 2006, by and between Roger Williams, Sr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201851 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 20, 2006, by and between Thomas Williams, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139682 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 31, 2003, by and between Jack Keith Willis and Linda J. Willis, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121591 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated July 12, 2006, by and between James L. Wilshire and wife, Edee Wilshire, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244688 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated September 15, 2005, by and between Chris Wilson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205355103 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 12, 2005, by and between Sarah Wilson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193094 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 13, 2006, by and between Willa Mae Wilson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206244669 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 15, 2005, by and between Don Winn and The Kelcy C. Yale and Peggy J. Yale Revocable Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232899 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 28, 2005, by and between the Johnnie A. Winter and Sue L. Winter Revocable Living Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144953 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 21, 2006, by and between Priscila A. Wolff, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169360 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2006, by and between Mary E. Wright, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222916 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2006, by and between Michelle Lynn Wright, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206182488 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 1, 2006, by and between Nelton A. Wright and Paula Wright, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169400 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 3, 2003, by and between W.W. Ratliff and Carolyn F. Ratliff, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D204121585 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated April 19, 2006, by and between Leroy J. York, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169332 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 19, 2005, by and between John Young and Shontae Young, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205144988 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 16, 2006, by and between Guadalupe Zamora and Linda M. Zamora, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206201856 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 7, 2006, by and between Ramiro G. Zamora and Guadalupe Zamora, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206139668 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 18, 2006, by and between Francisco Zavala and Minerva Zavala, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153884 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 24, 2006, by and between Moises Zenteno and wife, Maria Zenteno, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206252247 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 15, 2006, by and between Charles Zepeda and Lynn Zepeda, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206222919 of the Official Public Records of Tarrant County, Texas.

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**Riverbend Estates
Block 21**

Oil, Gas and Mineral Lease dated November 10, 2005, by and between Atila Semo, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368090 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 11, 2005, by and between Shelly Davis, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193073 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Willard McCusker and Roxann McCusker, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193127 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2005, by and between Jeffory L. Kehr and Delia P. Kehr, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193126 of the Official Public Records of Tarrant County, Texas.



Oil, Gas and Mineral Lease dated June 27, 2005, by and between Jesse Aranda, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232913 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Alice Giddings, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193072 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 29, 2005, by and between Trina M. Davis and Robert Davis, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311069 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 7, 2005, by and between Robin D. Greene, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368085 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 10, 2005, by and between Thomas Abraham and Daicy K. George Abraham, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266982 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 25, 2005, by and between Mark Russo, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193071 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Lawrence Webb and wife, Shawn Webb, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193070 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 2, 2005, by and between Polly Sifuentes, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205125686 of the Official Public Records of Tarrant County, Texas.

Block 22

Oil, Gas and Mineral Lease dated February 1, 2006, by and between Charlene Forsyth, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068660 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 25, 2006, by and between Jeffery M. Kline and Tonia M. Kline, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068667 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 1, 2006, by and between Gene D. Bouche and Mary K. Bouche, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068671 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated March 1, 2006, by and between William H. Craft and Sharon A. Craft, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206102115 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 17, 2006, by and between Neptali Cruz and Vivian Cruz, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068672 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 10, 2005, by and between Neim Semo, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368092 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 20, 2006, by and between Ken Boutta and Khouanchay Boutta, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068669 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 25, 2006, by and between Robin V. Smith, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068686 of the Official Public Records of Tarrant County, Texas.

Block 23

Oil, Gas and Mineral Lease dated January 14, 2006, by and between Michael L. Wallace, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068668 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between William R. Rutherford and Kathryn A. Langston, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266995 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 14, 2006, by and between Brent Murphree and Adela Murphree, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068666 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Fletcher H. Thomason, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266996 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Ammanothay J. Inthavong, et ux Manivanh Inthavong, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266998 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 1, 2006, by and between Victor Van Scoit, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068670 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated February 27, 2006, by and between Minh Ngoc Vu, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081051 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Gerald A. Neumann and Marcie L. Neumann, spouse, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266989 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 10, 2005, by and between Maria Garcia, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311064 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 23, 2005, by and between George Randall, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. 205368083 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 30, 2005, by and between Kevin Zduriencik, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311070 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 28, 2006, by and between Chad Wright and Brenda Wright, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206102116 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Marc W. Kapiloff, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205267000 of the Official Public Records of Tarrant County, Texas.

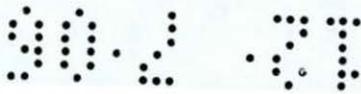
Oil, Gas and Mineral Lease dated March 3, 2006, by and between Desire Ntavyo and Dorothy Lubowa, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206102129 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 1, 2006, by and between Ted Levie and Kelli K. Levie, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051076 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Daniel L. Cuddeford and Beth A. Cuddeford, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266999 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Lana N. Bailey and Everett G. Bailey, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266993 of the Official Public Records of Tarrant County, Texas.

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TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



Oil, Gas and Mineral Lease dated May 1, 2006, by and between Khang Nguyen and Diem Nguyen, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206153795 of the Official Public Records of Tarrant County, Texas.

Block 24

Oil, Gas and Mineral Lease dated October 15, 2005, by and between Willie S. Beck and Heather Beck, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368084 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 16, 2006, by and between Stephen J. Mendiola and Dawn R. Mendiola, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068674 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 27, 2006, by and between Peter T. Vu and Annie T. Vu, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206102130 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 14, 2006, by and between Craig A. Maurer and Lisa O. Maurer, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051062 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 22, 2006, by and between John Hildebrand and Susan Hildebrand, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081052 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 3, 2006, by and between Dennis W. Juenemann, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068685 of the Official Public Records of Tarrant County, Texas.

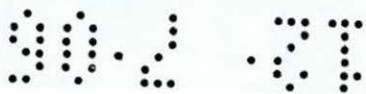
Oil, Gas and Mineral Lease dated February 13, 2006, by and between Thai Van Nguyen and Mai Nguyen, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068682 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 9, 2005, by and between Daniel F. Perkins and Carolyn M. Perkins, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266994 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 23, 2005, by and between Jill Slapper Dotson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368082 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4, 2005, by and between Craig Stephens, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266990 of the Official Public Records of Tarrant County, Texas.

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Block 25

Oil, Gas and Mineral Lease dated June 7, 2005, by and between E.L. Manire and Marie Manire, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193083 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2005, by and between Thomas Wilson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193115 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 23, 2005, by and between Douglas Riley and Denise Riley, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232907 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Helen A. Thut, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193079 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Michelle W. Stewart, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193078 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Thomas C. Williams, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193081 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between David Acosta, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193074 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 23, 2005, by and between Michael Vaughan, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193117 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Tony D. Johnson and Christy Johnson, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193076 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 26, 2005, by and between Michael A. Hamm and Michelle M. Hamm, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266991 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Bernice S. Knox, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193080 of the Official Public Records of Tarrant County, Texas.

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Block 26

Oil, Gas and Mineral Lease dated July 20, 2005, by and between Suzanne Kastenbaum and Matthew R. Castoe, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205243842 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Pamela Norenberg, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193130 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 9, 2005, by and between Mohamed Meskini, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193118 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 24, 2005, by and between Shawn Cook, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193123 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Rosanna Troche, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193069 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Richard Vila and Marilyn Vila, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193116 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Constance Heisler, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193128 of the Official Public Records of Tarrant County, Texas.

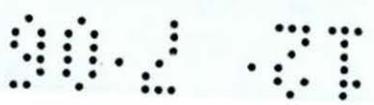
Oil, Gas and Mineral Lease dated May 19, 2005, by and between Jason Benefield and Kimberly Benefield, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193107 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Billy Dykes and Deborah Dykes, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266997 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Thomas Pinckard and Chanvilay Pinckard, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193108 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 6, 2005, by and between Preston Chube, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193077 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 19, 2005, by and between Calvin Phillip and Kathie Phillip, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193109 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Brandon Pelt and Lisa Pelt, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193110 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 8, 2005, by and between Neri Semo, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368089 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Marlin Fravert and Barbara Fravert, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193121 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Durward Minter and Holly Minter, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193111 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 22, 2005, by and between Denise Heidelmeier, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232905 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2005, by and between Frank J. Roso, Jr. and Nancy Roso, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205125688 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 20, 2005, by and between Patrick J. Strayer and Amanda Strayer, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232914 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 2, 2005, by and between Shawn Tubre and Carrie Tubre, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368088 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Paul Edwards and Denise Edwards, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193129 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Brian Johnston and Araceli Johnston, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193112 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 19, 2005, by and between Mark Quintero and Rita Quintero, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193113 of the Official Public Records of Tarrant County, Texas.

Block 27

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Alvin Gonzalez and Nadja Gonzalez, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193064 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 19, 2005, by and between Mark Phillips and Kellie E. Phillips, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232910 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 3, 2005, by and between Melissa Ann Dudson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205128232 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2005, by and between James McQuien and Paula M. McQuien, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193119 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 5, 2005, by and between Sharon M. Edgett, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193122 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 19, 2005, by and between Jose Plasencia and Marta Plasencia, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193114 of the Official Public Records of Tarrant County, Texas.

Block 28

Oil, Gas and Mineral Lease dated May 17, 2005, by and between Carlos Bustos and Leticia Bustos, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193124 of the Official Public Records of Tarrant County, Texas.

Block 29

Oil, Gas and Mineral Lease dated May 9, 2005, by and between Savo Kulina and Nada Kulina, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193120 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 2, 2005, by and between Michael J. Sims and Sarah Sims, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205125687 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2005, by and between Claude Laferney and Catherine Laferney, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193052 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 31, 2005, by and between Walter Martz and Jennifer Martz, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193061 of the Official Public Records of Tarrant County, Texas.

Block 30

Oil, Gas and Mineral Lease dated August 25, 2005, by and between Ginnie Leigh Plauche and Christopher Jude Plauche, husband, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311068 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 29, 2005, by and between Tami Simpson, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017176 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2005, by and between Wayne L. Addington, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193054 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Michael P. Frazier, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193082 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 26, 2006, by and between Terry S. McDuffie and Tammie D. McDuffie, husband and wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081057 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 2, 2005, by and between Steve W. Yoder and Linda M. Yoder, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205125685 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2005, by and between Joshua L. Wheeler and Karri R. Wheeler, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193056 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2005, by and between John C. Rayder and Mary J. Rayder, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193059 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2005, by and between Susan L. Boyd, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193067 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated May 31, 2005, by and between Brent W. Hunter and Johanna Hunter, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232911 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 31, 2005, by and between Saad Z. Shehata, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193057 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 7, 2005, by and between Michael F. Pearce and Cynthia Pearce, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193075 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 11, 2005, by and between Jeffrey D. Diehl and Laura J. Diehl, husband and wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311066 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 2, 2005, by and between Mark J. Shiflett and Dawn R. Shiflett, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205125684 of the Official Public Records of Tarrant County, Texas.

Block 31

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Eric H. Schmidt and Jolie Dollar-Schmidt, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193058 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Ernest Frimpong and Esther Frimpong, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193065 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 23, 2005, by and between Carla K. Murphy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311067 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 9, 2005, by and between Juvenal Huerta and Rosie Huerta, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193053 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 25, 2005, by and between William M. McDaniel and Gyle McDaniel, husband and wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368086 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 11, 2005, by and between Gary L. Jones, Jr., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311063 of the Official Public Records of Tarrant County, Texas.

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Oil, Gas and Mineral Lease dated October 12, 2005, by and between Traci M. Baskin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368091 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 8, 2006, by and between James H. Stark and Shauna M. Stark, husband and wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206068665 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Barbara Martin, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193062 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 20, 2005, by and between Michael Ackleson and Diane Ackleson, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193125 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Gregory McGee and A.M. McGee, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193060 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 3, 2005, by and between Michael Blatnik and Maria Blatnik, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017175 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Kelly R. Wilson and Debra A. Groman, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193055 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated May 26, 2005, by and between Larry Burson and Deborah Burson, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193066 of the Official Public Records of Tarrant County, Texas.

Block 32

Oil, Gas and Mineral Lease dated June 23, 2005, by and between Jennifer Mullins and Mark Mullins, spouse, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232906 of the Official Public Records of Tarrant County, Texas.

Block 33

Oil, Gas and Mineral Lease dated May 5, 2005, by and between Wilfredo J. Guzman and Sara Guzman, husband and wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232912 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 6, 2005, by and between Michelle Scott and Russell Scott, wife and husband, as Lessor, and Dale Resources, L.L.C., as Lessee,

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recorded as Document No. D205232915 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated February 15, 2006, by and between Tammy Thuan Nguyen, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206081050 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 10, 2005, by and between Debbie L. Bailey, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205311065 of the Official Public Records of Tarrant County, Texas.

Block 34

Oil, Gas and Mineral Lease dated August 9, 2005, by and between William Donald Dixon and Jacqueline S. Dixon, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205266992 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Kathy Hongphakdy, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193063 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 30, 2005, by and between Manfred John Knapp, Jr. and Stephanie T. Knapp, husband and wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206045824 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Terrence Washington and Shelia Washington, husband and wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193051 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 7, 2005, by and between Shelby J. Jones III and Vickie S. Jones, wife, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205232904 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 7, 2005, by and between Clara Flemmings, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368087 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2, 2005, by and between Lynda Boutah, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205193068 of the Official Public Records of Tarrant County, Texas.

West Gateway Area Leases:

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Oil and Gas Lease dated September 13, 2005, by and between W.C. Bahan, Trustee for the Emmons R. Bahan Testamentary Trust and the Blanche C. Bahan Testamentary Trust, as Lessor, and Dale Resources, L.L.C., as Lessee, as amended by Amendment to Oil and Gas Lease dated February 7, 2006, a Memorandum of which is recorded as Document No. D206048598 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated January 3, 2006, by and between Tarrant Regional Water District, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206136537 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated December 22, 2005, by and between Hope Baptist Church of Fort Worth, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206038513 of the Official Public Records of Tarrant County, Texas as amended by Amendment to Oil, Gas and Mineral Lease recorded as Document No. D206058017.

Oil, Gas and Mineral Lease dated January 4, 2006, by and between Fort Worth/Dallas Suite Hospitality Partnership, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206051103 of the Official Public Records of Tarrant County, Texas.

Oil, Gas, and Mineral Lease dated April 19th, 2006, by and between Kenneth Paul Seifert and wife, Cathy C. Seifert, and Dale Resources, L.L.C., as Lessee, recorded as Document Number 206153817 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated June 2nd, 2006, by and between Lewis W. Welborn and Helen L. Welborn, husband and wife, and Dale Resources, L.L.C., as Lessee, recorded in Document Number 206222915 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 4th, 2006, by and between Larry D. Roberts, and Dale Resources, L.L.C., as Lessee, recorded in Document No. D206281814 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated July 26th, 2006, by and between Marklin M. Jones and Judy G. Jones, wife, and Dale Resources, L.L.C., as Lessee, recorded in Document Number D206252241 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 7th, 2006, by and between Dola Stroder, and Dale Resources, L.L.C., as Lessee, recorded in Document Number D206291494 of the Official Public Records of Tarrant County, Texas.

Pioneer Parkway Area Leases:

Oil, Gas and Mineral Lease dated October 3, 2005, by and between Adelaide J. Griffin and husband, Harold B. Griffin, as Lessor, and Dale Resources, L.L.C., as Lessee, a

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Memorandum of which is recorded as Document Number D205355105 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 5, 2005, by and between Adelaide J. Griffin and husband, Harold B. Griffin, as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document Number D206045783 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 17, 2005, by and between JSCP Partners, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document Number D206223052 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated August 14, 2006, by and between Orion Park/Shady Valley West, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206268566 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated April 7, 2006, by and between Shady Valley Management Corporation, as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206169416 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated October 11, 2005, by and between Mady Texas Minerals, L.P., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D205368103 of the Official Public Records of Tarrant County, Texas.

Oil and Gas Lease dated November 16, 2005, by and between the The Oakridge School, Inc., as Lessor, and Dale Resources, L.L.C., as Lessee, a Memorandum of which is recorded as Document No. D206068688 of the Official Public Records of Tarrant County, Texas.

Oil, Gas and Mineral Lease dated November 15, 2005, by and between ZB-Arlington Property, Ltd., as Lessor, and Dale Resources, L.L.C., as Lessee, recorded as Document No. D206017260 of the Official Public Records of Tarrant County, Texas.

Above leases are subject to the documents described in Schedule 1.1(c) and Schedule (4)(a)(xi).

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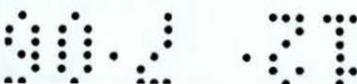
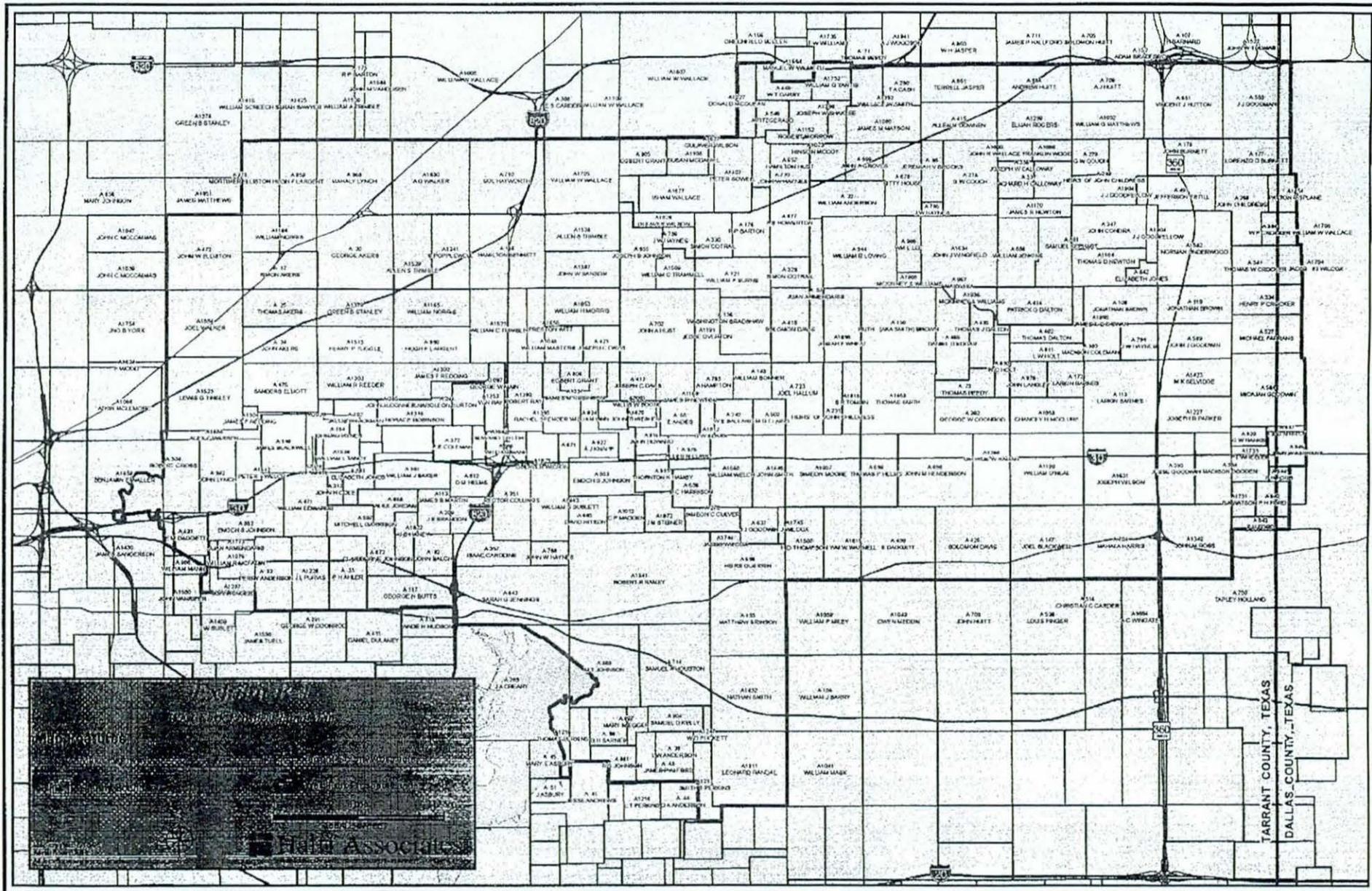


EXHIBIT B

All of the lands in Tarrant and Dallas Counties, Texas located within the bold blue outline on the map attached hereto as Exhibit B-1.

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**SCHEDULE 1.1(c)
CONTRACTS**

West Fork Joint Operating Agreement

AAPL Form 610-1982 Model Form Operating Agreement dated May 1, 2003, by and between Dale Operating Company, as Operator, and Parallel Petroleum Corporation, as Non-Operators, a Memorandum of which is recorded as Document Number D203319737 of the Official Public Records of Tarrant County, Texas.

West Fork Partners, et al.: Final Executed Closing Binder

Letter acknowledging receipt of documents dated May 10, 2003, from West Fork Partners, LP, to Dale Resources, L.L.C.

Letter dated May 9, 2003, from Dale Resources, L.L.C. to West Fork Partners, L.P., Squaretop Partners, L.P., and Tiggator, Inc.

Letter dated May 9, 2003, from Parallel Petroleum Corporation to Dale Resources, L.L.C.

Lease Agreement dated May 3, 2003, by and between West Fork Partners, L.P., Tiggator, Inc., Squaretop Partners, L.P., and Dale Resources, L.L.C., covering 269 acres of land, a memorandum, dated May 16th, 2003, of which is recorded as Document Number D203231367 of the Official Public Records of Tarrant County, Texas.

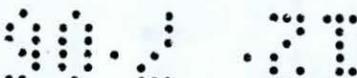
Well Operation and Subsurface Easement dated May 10, 2003, by and between West Fork Partners, L.P., Tiggator, Inc., and Squaretop Partners, L.P., as Grantors, and Dale Resources, L.L.C., as Grantee, a Memorandum of which is recorded as Document Number D203231369 of the Official Public Records of Tarrant County, Texas.

Other West Fork Partners, L.P. Documents:

Memorandum of Assignment, Conveyance and Bill of Sale dated December 7, 2004, by and between West Fork Partners, L.P., Tiggator, Inc., and Squaretop Partners, L.P., as Grantors, and Dig The Holes Partners, LP, as Grantee, recorded as Document Number D205015233 of the Official Public Records of Tarrant County, Texas.

Correction Assignment, Conveyance and Bill of Sale dated May 18, 2004, by and between West Fork Partners, L.P., Tiggator, Inc., and Squaretop Partners, L.P., as Grantors, and Dig The Holes Partners, LP, as Grantee, a Memorandum of which is recorded as Document Number D205149108 of the Official Public Records of Tarrant County, Texas.

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[West Fork Prospect: (May 18, 2004 Amendatory Agreements)]

**May 18, 2004 Amendatory Agreements
[Closing Binder 1-9]**

Escrow Agreement dated May 18, 2004, by and between Robert B. Payne, Jr. of Winstead, Sechrest & Minick, P.C. ("Escrow Agent"), Dale Resources, LLC ("Dale"), West Fork Pipeline Company, LP ("WFPC"), Parallel Petroleum Corporation ("Parallel"), GO Oil Corp. ("GO Oil"), Marvin L. Cooper ("Cooper"), CKC Investments, Inc. ("CKC"), the Cooper Family Irrevocable Trust (the "Cooper Trust"), Dale Minerals, Inc. ("DMI"), 3913, LP ("3913"), Dorfman Production Company ("Dorfman"), Greyledge, LLC ("Greyledge"), Abraham Oil & Gas ("Abraham"), Wes-Tex Drilling Company, L.P. ("Wes-Tex"), Fulcrum Partners, Ltd. ("Fulcrum"), Dale Gas Partners, LP ("DGP"), Razorback II, LP ("Razorback"), CERES Resource Partners ("CERES"), and HallMark Energy, LLC ("HME") (Dale, WFPC, Parallel, GO Oil, Cooper, CKC, the Cooper Trust, DMI, 3913, Dorfman, Greyledge, Abraham, Wes-Tex, Fulcrum, DGP, Razorback, CERES, HME, and their affiliates are hereinafter collectively referred to as the "Dale Entities"), Premium Resources II, LP ("PRII" and their affiliates are hereinafter collectively referred to as the "Premium Entities"), West Fork Partners, LP ("West Fork"), Squaretop Partners, LP ("Squaretop"), and Tiggator, Inc. ("Tiggator") (West Fork, Squaretop, Tiggator, and their affiliates are hereinafter collectively referred to as the "West Fork Entities"). (the Dale Entities, Premium Entities, and West Fork Entities are hereinafter collectively referred to as the "Parties").

Settlement Agreement and Mutual Release dated May 18, 2004, by and between the "Parties".

Settlement Proposal to Remove Lis Pendens dated May 7, 2004, by and between Dale Resources, LLC, as Offeror, and Premium Resources, as Offeree.

Notice of Termination of Oil, Gas and Mineral Leases dated May 18, 2004, by and between Squaretop Partners, LP and AFE Oil & Gas Consultants and between West Fork Partners, LP and AFE Oil & Gas Consultants, recorded as Document Number D204179114 of the Official Public Records of Tarrant County, Texas.

Agreement concerning dispute resolution of the Lis Pendens dated May 18, 2004, by and between Dale Resources, LLC ("Dale"), West Fork Pipeline Company, LP ("WFPC"), Parallel Petroleum Corporation ("Parallel"), GO Oil Corp. ("GO Oil"), Marvin L. Cooper ("Cooper"), CKC Investments, Inc. ("CKC"), the Cooper Family Irrevocable Trust (the "Cooper Trust"), Dale Minerals, Inc. ("DMI"), 3913, LP ("3913"), Dorfman Production Company ("Dorfman"), Greyledge, LLC ("Greyledge"), Abraham Oil & Gas ("Abraham"), Wes-Tex Drilling Company, L.P. ("Wes-Tex"), Fulcrum Partners, Ltd. ("Fulcrum"), Dale Gas Partners, LP ("DGP"), Razorback II, LP ("Razorback"), CERES Resource Partners ("CERES"), HallMark Energy, LLC ("HME"), ("Dale Interest Owners"), and West Fork Partners, LP ("West Fork"), Squaretop Partners, LP ("Squaretop"), and Tiggator, Inc. ("Tiggator"), ("West Fork Entities").

AAPL Form 610-1982 Model Form Operating Agreement, dated May 18, 2004 by and between Dale Operating Company, as Operator, and Endeavor Energy Resources, L.P. as Non-Operators.

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[Closing Binder 10-20]

Transportation and Acquisition Agreement dated May 18, 2004, by and between Dale Resources, L.L.C., West Fork Pipeline Company, LP, and Parallel Petroleum Corporation, and Premium Resources II, LP.

Partial Assignment of Rights Under Transportation Acquisition Agreement dated May 18, 2004, by and between Premium Resources II, L.P., as Assignor, and Glast, Phillips & Murray, P.C., as Assignee recorded as Document Number D206086171 of the Official Public Records of Tarrant County, Texas.

Amendatory Agreement dated May 18, 2004, by and between West Fork Partners, L.P., Tiggator, Inc., and Squaretop Partners, as Grantors, and Dale Resources, L.L.C., as Grantee INsofar AND ONLY INsofar AS such Agreement pertains to Amendments to Lease Agreement, Amendments to Lease, Amendments to Subsurface Easement, Exhibits to Subsurface Easement, and Miscellaneous Provisions.

Westfork Amended and Restated Participation Agreement.

Amended and Restated Participation Agreement dated May 18, 2004, by and between Dale Resources, L.L.C., and the "Participants".

File Name: West Fork Prospect: Dale- Four Sevens X-Assign Agreement

Cross Assignment Letter Agreement by and between Four Sevens Oil Co., Ltd., Parrot Gas Co., Ltd., and Dale Resources, L.L.C. dated November 18, 2004.

AAPL Form 610-1982 Model Form Operating Agreement dated November 18, 2004, Designating Four Sevens Operating Co., Ltd., as Operator, located in Tarrant County, Texas.

Amendatory Agreement dated November 18, 2004, by and between Dale Resources, L.L.C., and Parallel Petroleum Corporation, et al.,.

Additional Amendments to Participation Agreement by and between Dale Resources, L.L.C. and Parallel LP, et al:

Amendment to Participation Agreement dated March 2, 2005 regarding proposed Master Drilling Block Designation in the Gateway Park/Brentwood Area.

Amendment to Participation Agreement dated October 5, 2005 regarding Royalty Pool Proposal.

Letter Agreement dated December 7, 2005, regarding Dale Employee Royalty Pool by and between Dale Resources, L.L.C. and Thor Partners, LP.

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Memorandum, RE: Pioneer Drilling Contract Approval, dated June 20, 2005 by and between Dale Operating Company and Parallel Petroleum Corporation concerning Pioneer Drilling Contract Approval

Bell TXI Closing

Contract of Sale executed on August 15, 2005, by and between Bell Helicopter Textron, Inc., as Seller, and CH4 Energy, LLC, Dale Resources, L.L.C., Energy Transfer E&P, LLC, Ted Collins, Jr., Hedberg Family Limited Partnership, Larry D. Brogdon, Hep Oil Company, Ltd. and Moby Oil & Gas Ltd., as Purchaser.

Closing Statement dated August 8, 2005, by and between Bell Helicopter Textron, Inc., as Seller, and CH4 Energy, LLC, Dale Resources, L.L.C., Energy Transfer E&P, LLC, Ted Collins, Jr., Hedberg Family Limited Partnership, Larry D. Brogdon, Hep Oil Company, Ltd. and Moby Oil & Gas Ltd., as Purchaser.

Letter dated September 29, 2004, by CH4 Energy, L.L.C., to Bell Helicopter Textron, Inc., terminating Oil and Gas Lease dated November 1, 2001 which is recorded in Volume 15270, Page 189 of the Real Property Records of Tarrant County, Texas and replacing it with a new oil and gas lease containing terms set forth therein.

Letter dated August 1, 2003, by Dale Resources, LLC, to BHT Energy Company, requesting acceptance of a proposal by Dale to acquire 50% leasehold interest in the Bell Lease and the TXI Lease from BHT Energy Company, accepted and agreed to on September 22, 2003.

Letter dated August 27, 2003, by Dale Resources, LLC, to CH4 Energy, LLC, concerning a Letter Agreement dated May 19, 2003 by and between CH4 Energy, L.L.C., et al. and Dale Resources, L.L.C., accepted and agreed to on September 2, 2003.

Letter dated May 19, 2003, by Dale Resources, LLC, to CH4 Energy, LLC, confirming that Dale intended to acquire 50% of 8/8ths working interest in the Bell Helicopter #1 Well from Bell Helicopter Textron, Inc., accepted and agreed to on May 22, 2003.

AAPL Form 610-1989 Model Form Operating Agreement dated November 1, 2001, by and between Energy Transfer Group, LLC, as Operator, and BHT Energy Company, Ted Collins, Jr., Brannon Oil and Gas, Inc., Hedberg Family Limited Partnership and Larry D. Brogdon, as Non-Operators.

Other Bell TXI

Purchase and Sale Agreement dated November 29, 2005, by Dale Resources, LLC, to CH4 Energy, LLC, accepted and agreed to on November 30, 2005.

Contract of Sale, dated April 3, 2006, by and between Bell Helicopter Textron Inc. and Dale Resources, L.L.C. et al.

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Letter dated June 6, 2006 from Dale Resources, L.L.C. to Bell Helicopter Textron Inc. exercising Dale's independent right to acquire the balance of the entirety of the 51.385 acre surface.

TRANSPORTATION AGREEMENTS:

Firm Intrastate Gas Transportation Agreement dated June 1, 2005, by and between Dale Operating Company, as Shipper, and Energy Transfer Fuel, LP, as Transporter. Contract No. 149-21561-02-100.

Individual Transaction Confirmation dated July 1, 2005, by and between Dale Operating Company, as Shipper, and Energy Transfer Fuel, LP, as Transporter. Individual Transaction Number 149-21561-02-101.

Amendment to Firm Intrastate Gas Transportation Agreement of January 1, 2005 (Transporter's Contract No. 149-21561-02-100), dated January 1, 2006, by and between Dale Operating Company, as Shipper, and Energy Transfer Fuel, LP, as Transporter.

Amendment to Individual Transaction Confirmation (Individual Transaction No. 149-21561-02-101) dated March 1, 2006, by and between Dale Operating Company, as Shipper, and Energy Transfer Fuel, LP, as Transporter.

Firm Intrastate Gas Transportation Agreement dated November 1, 2005, by and between CH4 Energy, LLC, as Shipper, and Energy Transfer Fuel, LP, as Transporter. Contract No. 149-15249-02-100.

Individual Transaction Confirmation between CH4 Energy, LLC, as Shipper, and Energy Transfer Fuel, LP, as Transporter, Individual Transaction No. 149-15249-02-101

Facilities Construction Agreement dated January 23, 2006, by and between Dale Operating Company and Energy Transfer Fuel, LP. FCA #149-21561-08-010.

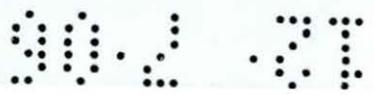
Base Contract for Sale and Purchase of Natural Gas dated June 1, 2005, by and between ETC Marketing, Ltd., dba Energy Transfer Company, and Dale Operating Company.

Transaction Confirmation dated April 5, 2006, between ETC Marketing, Ltd., dba Energy Transfer Company, and Dale Operating Company with Delivery Period beginning April 1, 2006, and ending October 31, 2006.

Transaction Confirmation dated August 17, 2006, between ETC Marketing, Ltd., dba Energy Transfer Company, and Dale Operating Company with Delivery Period beginning August 1, 2006, and ending August 31, 2006.

Interruptible Gathering Agreement dated July 1, 2005, by and between West Fork Pipeline Company, L.P., as Gatherer, and Dale Operating Company as Shipper.

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FOUR SEVENS AGREEMENTS

Letter Agreement dated December 1, 2005, by and between Four Sevens Oil Co., Ltd. and Dale Resources, LLC, regarding Dart and The T, Dallas and Tarrant County, Texas.

Letter Agreement dated March 15, 2006, by and between Four Sevens Oil Co., Ltd. And Dale Resources, LLC, regarding revision of that certain Letter Agreement dated December 1, 2005, by and between Four Sevens Oil Co., Ltd. and Dale Resources, LLC, regarding Dart and The T, Dallas and Tarrant County, Texas.

Letter Agreement dated March 21, 2006, by and between Four Sevens Oil Co., Ltd. and Dale Resources, LLC, regarding Arlington ISD Joint Bid, Tarrant County, Texas.

A.A.P.L. Form 610-1982 Model Form Operating Agreement dated July _____, 2006, by and between Dale Operating Company, as Operator, and Dale Resources, L.L.C., and Four Sevens Oil Co., Ltd., as Non-Operator, Tarrant County, Texas.

Letter Agreement dated March 7, 2006, by and between Four Sevens Oil Co., Ltd. and Dale Resources, LLC, regarding joint bid to City of North Richland Hills.

Letter Agreement dated April 13, 2006, by and between Four Sevens Oil Co., Ltd. and Dale Resources, LLC, regarding joint bid to City of Haltom City.

UNIT DECLARATIONS:

Pooling Letter Agreement dated July 24, 2006, by and between Dale Resources, L.L.C., and Dallas Area Rapid Transit ("DART"), Fort Worth Transportation Authority ("T").

Unit Designation and Agreement for the Dale Operating Company Bell Gas Unit dated effective June 1, 2006, executed by Dale Resources, L.L.C. et al., as Lease Owner, and Dallas Area Rapid Transit and Fort Worth Transportation Authority, et al as Lessors. [to be recorded]

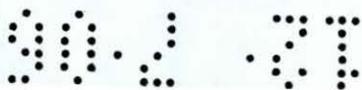
Unit Designation and Agreement – Dale Operating Company Duck Head Gas Unit effective July 11, 2006, executed by Dale Resources, L.L.C., and Endeavor Energy Resources, as Lease Owner, and City of Fort Worth, as Lessor. [to be recorded]

West Gateway Agreements

Assignment of Overriding Royalty Interest executed July 15, 2006, by and between Dale Resources, L.L.C., as Assignor, and W.C. Bahan, Trustee, as Assignee, recorded as Document No. D206229921 of the Official Public Records of Tarrant County, Texas.

Letter Agreement dated July 20, 2006, by and between Dale Resources, L.L.C., and Thor Partners, L.P. regarding cost-bearing working interest in certain leases attributable to the Bahan #1H well.

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Letter Agreement dated July 20, 2006, by and between Dale Resources, L.L.C., and Thor Partners, L.P. regarding cost-bearing working interest in the TRWD #1H wellbore.

Option Notice Letter dated July 24, 2006 from Dale Resources, L.L.C. to Thor Partners, L.P. regarding cost-bearing working interest in the Tarrant Regional Water District and W.C. Bahan Testamentary Trust leases.

West Gateway Participation Agreement dated November 1, 2005, by and between Dale Resources, L.L.C., and Parallel LP., et al.

A.A.P.L. Form 610-1982 Model Form Operating Agreement dated November 1, 2005, by and between Dale Operating Company, as Operator, and Parallel, LP, et al., as Non-Operators.

Letter Agreement dated December 19, 2005, by and between Dale Resources, L.L.C., and and TRB Minerals, L.P. , Tiggator, Inc., West Fork Partners, L.P., Dig the Holes Partners, LP, Squaretop Partners, L.P., and Thor Partners, LP, regarding the West Gateway Prospect.

PIONEER PARKWAY CLOSING BINDER:

Pioneer Parkway Participation Agreement dated October 17, 2005, by and between Dale Resources, L.L.C., Matador Energy Company, Ltd., and JSCP Partners, L.P.

AAPL Form 610-1982 Model Form Operating Agreement dated October 1, 2005, Dale Operating Company, as Operator, covering Pioneer Parkway Area, Tarrant County, Texas, a memorandum of which is recorded as Document Number D205322507 of the Official Public Records of Tarrant County, Texas.

Agreement of Sale dated January 30, 2006, by and between JSCP Partners, L.P., as Seller, and Dale Resources, L.L.C., as Purchaser. [Agreement assigned to West Fork Pipeline Company IV, see below].

Assignment of Agreement of Sale, dated August 22, 2006, by and between Dale Resources, LLC, as Assignor, and West Fork Pipeline Company IV, LP, as Assignee, transferring all rights, title, and interest in that certain Agreement of Sale dated between JSCP Partners, LP, and Dale Resources, LLC.

Farmout Agreements and Assignments between Razorback; Marvin L. Cooper; Cooper Family Irrevocable Trust; CKC Investments, Inc.; Fulcrum Partners, Ltd.; Abraham Oil & Gas, Ltd.; and Parallel L.P.

Farmout Agreement dated March 24, 2006, by and between Razorback II, LP and Parallel L.P.

Agreement (Producing Wells) dated March 24, 2006, by and between Razorback, II, LP, and Parallel L.P.

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Assignment effective March 1, 2006, by and between Razorback II, LP, as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247744 of the Official Public Records of Tarrant County, Texas.

Assignment effective March 1, 2006, by and between Razorback II, LP, as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247743 of the Official Public Records of Tarrant County, Texas.

Farmout Agreement dated March 27, 2006, by and between Marvin L. Cooper and Parallel L.P.

Assignment effective March 1, 2006, by and between Marvin L. Cooper, as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247735 of the Official Public Records of Tarrant County, Texas.

Assignment effective March 1, 2006, by and between Marvin L. Cooper, as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247735 of the Official Public Records of Tarrant County, Texas.

Farmout Agreement dated March 27, 2006, by and between Cooper Family Irrevocable Trust and Parallel L.P.

Assignment effective March 1, 2006, by and between Cooper Family Irrevocable Trust, as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247737 of the Official Public Records of Tarrant County, Texas.

Assignment effective March 1, 2006, by and between Cooper Family Irrevocable Trust, as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247738 of the Official Public Records of Tarrant County, Texas.

Farmout Agreement dated March 27, 2006, by and between CKC Investments, Inc. and Parallel L.P.

Assignment effective March 1, 2006, by and between CKC Investments, Inc., as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D204247739 of the Official Public Records of Tarrant County, Texas.

Assignment effective March 1, 2006, by and between CKC Investments, Inc., as Assignor, and Parallel L.P., as Assignee, recorded as Document No. _____ of the Official Public Records of Tarrant County, Texas.

Farmout Agreement dated March 31, 2006, by and between Fulcrum Partners, Ltd. and Parallel L.P.

Assignment effective March 1, 2006, by and between Fulcrum Partners, Ltd., as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247741 of the Official Public Records of Tarrant County, Texas.

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Assignment effective March 1, 2006, by and between Fulcrum Partners, Ltd., as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247742 of the Official Public Records of Tarrant County, Texas.

Farmout Agreement dated March 27, 2006, by and between Abraham Oil & Gas, Ltd. and Parallel L.P.

Assignment effective March 27, 2006, by and between Abraham Oil & Gas, Ltd., as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247745 of the Official Public Records of Tarrant County, Texas.

Assignment effective March 27, 2006, by and between Abraham Oil & Gas, Ltd., as Assignor, and Parallel L.P., as Assignee, recorded as Document No. D206247746 of the Official Public Records of Tarrant County, Texas.

Miscellaneous:

Dale Barnett Global Participation Agreement dated January 1, 2006 by and between Dale Resources, L.L.C. and the "Working Interest Participants."

Letter Agreement dated July 26, 2005, by and between Dale Resources, L.L.C., and Barry Corbin.

All other contracts recorded in the Official Public Records of Tarrant County, Texas

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Schedule 7(b)(7)
Potential Drillsite Areas

All those certain lands situated in Tarrant County, Texas lying within a six thousand foot (6000') radius of those certain points of latitude and longitude listed below, as defined by North American Datum 83, State Plane Coordinate System, and North Central Texas Zone 4202,

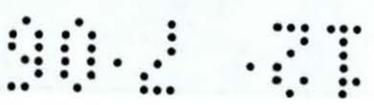
Save and Except: all of the lands covered by the Oil and Gas Leases described on Exhibit "A" of this Agreement.

Save and Except: all of the lands lying outside of the West Fork Prospect Lands.

[Note—All Potential Drillsite Area Names listed below are for reference only.]

Drillsite Name	Point of Longitude (X)	Point of Latitude (Y)
Baker	2406399.155770	6980541.780000
Bass 311-1	2386038.312520	6974722.504680
Bass 311-3	2388746.696520	6976296.926690
Bell 1-H	2383059.922640	6977592.461070
Brentwood 1	2347320.936460	6965163.340680
Brentwood 2	2349493.568790	6966149.118540
Carden	2343218.672590	6966356.676100
City of Euless	2386459.019070	6979370.474260
Claneco 1	2374403.747980	6960070.918460
Claneco 2	2373334.019800	6956938.296090
Cooks Ln JV	2374429.060370	6963005.624980
Direct Fuels	2400602.365400	6981713.329110
Duckhead 1	2369749.037070	6972238.530150
North Richland Hills	2352737.478820	6981621.894050
Greenman	2387059.631960	6967504.365280
Griffin	2375811.163980	6946836.866770
Hatley	2419036.052900	6976032.286360
JLB	2366925.552160	6969692.451940
Links 1	2382433.679870	6964760.868750
M-CO	2352600.683160	6978575.947700
Mims	2390741.004540	6982516.505210
O.D. Lively	2397385.560660	6984512.860320
Oaks Branch	2417739.098690	6978850.826450
Riverbend 1	2371452.054490	6973727.147620
RLB	2346307.129770	6971270.795460
Seefried	2417533.486260	6980302.964180
Shaeffer	2393371.519660	6982494.212710
Souder	2388234.517850	6980038.908250
Sowell North	2376694.332890	6956581.176190
Sowell South	2376582.807910	6952194.527290
Sumners	2400964.710690	6979071.502540

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Thomas	2343312.724660	6957242.266280
TXI 1	2376906.691850	6978275.351450
TXI 2	2373678.819000	6978384.138350
Vastrate	2368375.658080	6962337.692490
Wadell	2371685.618820	6952234.798110

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001 31

SCHEDULE 1.1(d)

SURFACE FEE TRACTS:

Bell Tract #1

56.239 acre tract located in A. B. Howerton Survey, Abstract No. 677, Juan Armandaris Survey, Abstract No. 57, and the S. Cotrail Survey, Abstract No. 329, Tarrant County, Texas being that same tract conveyed from Bell Helicopter Textron, Inc. as Grantor to Dale Resources, LLC et al. as Grantee, dated April 28, 2006, recorded as Document No. D206133938, of the Official Public Records of Tarrant County, Texas.

Bell Tract #2

15.495 acre tract located in S. Cotrial Survey, Abstract No. 330, and the R.P. Barton Survey, Abstract No. 176, Tarrant County, Texas being that same tract conveyed from Bell Helicopter Textron, Inc. as Grantor to Dale Resources, LLC et al. as Grantee, dated August 15, 2005, recorded as Document No. D205270194, of the Official Public Records of Tarrant County, Texas, and that same tract conveyed from CH4 Energy LLC as Grantor to Dale Resources, LLC et al. as Grantee recorded as Document No. D205380601, of the Official Public Records of Tarrant County, Texas.

Bell Tract #3

25.50 acre tract located in R. Barton Survey, Abstract No. 176, Tarrant County, Texas being that same tract conveyed from Bell Helicopter Textron, Inc. as Grantor to Dale Resources, LLC et al. as Grantee, dated August 15, 2005, recorded as Document No. D205270194, of the Official Public Records of Tarrant County, Texas, and that same tract conveyed from CH4 Energy LLC as Grantor to Dale Resources, LLC et al. as Grantee recorded as Document No. D205380601, of the Official Public Records of Tarrant County, Texas.

EASEMENTS:

Well Operation and Subsurface Easement

Well Operation and Subsurface Easement dated May 16, 2003, by and between West Fork Partners, L.P., Tiggator, Inc., and Sqaaretop Partners, L.P., as Grantors, and Dale Resources, L.L.C., as Grantee, a Memorandum which is recorded as Document Number D203231369 of the Official Public Records of Tarrant County, Texas.

Amendatory Agreement

Amendatory Agreement dated May 18, 2004, by and between West Fork Partners, L.P., Tiggator, Inc., and Sqaaretop Partners, as Grantors, and Dale Resources, L.L.C., as Grantee INsofar and ONLY INsofar as such Agreement pertains to Amendments to Lease Agreement, Amendments to Lease, Amendments to Subsurface Easement, Exhibits to Subsurface Easement, and Miscellaneous Provisions.

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS.
SUZANNE HENDERSON, COUNTY CLERK



City of Euless Easement

Surface and Subsurface Easement Agreement dated April 11, 2006, by and between the City of Euless, as Grantor, and Dale Resources, L.L.C., as Grantee, recorded as Document No. D206252706 of the Official Public Records of Tarrant County, Texas.

Fentress Easement

Easement (Subsurface) effective May 3, 2006, by and between Sharon Fentress, as Grantor, and Dale Resources, L.L.C., as Grantee, recorded as Document No. D206153895 of the Official Public Records of Tarrant County, Texas.

HJG Trucking Easement

Easement (Subsurface) effective May 3, 2006, by and between H.J.G. Trucking, Inc., as Grantor, and Dale Resources, L.L.C., as Grantee, recorded as Document No. D206153894 of the Official Public Records of Tarrant County, Texas.

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HENDERSON, COUNTY CLERK



Schedule 1.2 (xv)

Overriding Royalty and Cost Bearing Interests created by the following:

Amendment to Participation Agreement dated October 5, 2005 regarding Royalty Pool Proposal.

Letter Agreement dated December 7, 2005, regarding Dale Employee Royalty Pool by and between Dale Resources, L.L.C. and Thor Partners, LP.

Pioneer Parkway Participation Agreement dated October 17, 2005, by and between Dale Resources, L.L.C., Matador Energy Company, Ltd., and JSCP Partners, L.P

Dale Barnett Global Participation Agreement dated January 1, 2006 by and between Dale Resources, L.L.C. and the "Working Interest Participants."

West Gateway Participation Agreement dated November 1, 2005, by and between Dale Resources, L.L.C., and Parallel LP., et al.

Letter Agreement dated December 19, 2005, by and between Dale Resources, L.L.C., and and TRB Minerals, L.P. , Tiggator, Inc., West Fork Partners, L.P., Dig the Holes Partners, LP, Squaretop Partners, L.P., and Thor Partners, LP, regarding the West Gateway Prospect.

Amended and Restated Participation Agreement dated May 18, 2004, by and between Dale Resources, L.L.C., and the "Participants".

Thor Partners, L.P.

See Paragraph 4.3 of the West Fork Amended and Restated Participation Agreement

Dale Employee Royalty Pool, L.P.

See Paragraph 1.2(e) of Schedule 11(a)(x), Land Services Agreement

TRUE AND CORRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS:
SUZANNE HEIJERSON, COUNTY CLERK





T S DUDLEY LAND COMPANY INC
5925 NORTH ROBINSON AVE

OKLAHOMA CITY OK 73118

Submitter: T S DUDLEY LAND COMPANY INC

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

THIS IS A DIRECT COPY OF
ORIGINAL RECORD FILED IN
TARRANT COUNTY, TEXAS
SUZANNE HENDERSON, COUNTY CLERK



Filed For Registration: 10/19/2006 12:31 PM
Instrument #: D206328529
OPR 162 \$656.00
PGS

By: 



D206328529

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

902 21

11.

File No. MF106026

ASSIGNMENT FILED IN MF-

Date Filed: 12/1/06

By:  Jerry E. Patterson, Commissioner



A CERTIFIED COPY,

ATTEST: 11-20- 20 06
SUZANNE HENDERSON, County Clerk
Tarrant County, Texas

BY: Tina Peters Deputy

15. 5.00



TEXAS GENERAL LAND OFFICE
COMMISSIONER DAWN BUCKINGHAM, M.D.

September 10, 2024

Certified USPS #7016 2070 0000 7391 1435

Attn: Jeff Anderson
TEP Barnett USA, LLC
301 Commerce Street, Suite 3701
Fort Worth, TX 76102

Re: Termination of State Leases No. MF105545, MF106026, MF106084, and GLO Unit 3800

- Carter-State Unit Well No. 1H / API No. 42-439-31342 / RRC No. 09-225998
- Carter-State Unit Well No. 2H / API No. 42-439-32007 / RRC No. 09-236476
- Carter-State Unit Well No. 3H / API No. 42-439-32008 / RRC No. 09-236480

Mr. Anderson,

The Texas General Land Office (GLO) has completed a review of the above captioned State Leases and Unit of which TEP Barnett USA, LLC is the current listed operator. The review of our internal records, along with production records provided by the Texas Railroad Commission, indicate the Carter-State Unit Well No. 3H / API No. 42-439-32008 / RRC No. 09-236480 ceased production in February of 2023. The above referenced mineral file does not contain documentation of any additional shut-in royalty payments or reworking operations. As such, pursuant to Paragraph 9 of the Pooling Agreement dated June 22, 2006, and Paragraph 2 of State Leases dated May 19th, 2005, October 4th, 2005, and January 11th, 2006, respectively, the GLO considers the above referenced State Leases and GLO Unit 3800 terminated effective May 1st, 2023.

Should you disagree with this assessment please provide evidence to the GLO at the address shown below within thirty (30) days of receipt of this letter. Failure to reply or failure to present sufficient evidence of the continuation of said State Leases will result in the mineral files being endorsed as terminated. You will receive no further communication from this office prior to this endorsement.

Additionally, Title 31, §9.92, of the Texas Administrative Code requires that a recorded original or certified copy of a Release of each State Lease, along with a filing fee of twenty-five dollars (\$25.00) per lease, be filed with our office. Please discontinue filing GLO production reports and immediately delete the GLO RRAC control record for these wells. If there are royalties due, our Audit Division will notify you of the amount due. Lastly, when the wells have been plugged, copies of Railroad Commission Form W-3 are required to be filed with our office. If you have questions concerning this matter, please feel free to e-mail me at the address below my signature.

Best,

A handwritten signature in blue ink, appearing to read "Johnny Boatright".

Johnny Boatright
Energy Resources
512-305-9106
Johnny.Boatright@glo.texas.gov

File No. 106026

Tarrant County

Termination letter

Date Filed: 9/19/2024

Commissioner Dawn Buckingham, M.D.

By: 

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

RELEASE OF OIL AND GAS LEASES

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

KNOW ALL MEN BY THESE PRESENTS:

THAT, the undersigned current record title owner(s), being TotalEnergies E&P USA Barnett 1, LLC, a Delaware limited liability company, whose address is 301 Commerce Street, Suite 3701, Fort Worth, Texas 76102 and TotalEnergies E&P USA Barnett 2, LLC, a Delaware limited liability company, whose address is 301 Commerce Street, Suite 3701, Fort Worth, Texas 76102, each hereby releases, relinquishes and surrenders unto the Lessor(s), whether one or more, and their successors in interest, all its right, title and interest, if any, under that certain Oil and Gas Leases described below:

See Exhibit "A" attached hereto and made a part hereof

This Release of Oil and Gas Leases ("Release") shall be binding upon and inure to the benefit of the parties as recited in the Oil and Gas Leases described in Exhibit "A", and to their respective heirs, legal representatives, successors and assigns.

This Release may be executed in one or more originals, but all of which together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the Lessee(s) have signed this Release as of the date(s) set forth in the acknowledgement(s) below, but effective as of the 1st day of May 2023.

[signature pages follow]



D224179891

10/08/2024 10:43 AM

Page: 1 of 3

Fees: \$28.00

RELEASE

SUBMITTER: DLS ACQUISITIONS, L.P. (DALE RESOURCES)

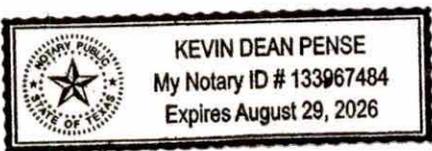
Mary Louise Nicholson
MARY LOUISE NICHOLSON
COUNTY CLERK

TotalEnergies E&P USA Barnett 1, LLC
a Delaware limited liability company

By: *Brett Austin*
Brett Austin
Vice President - Land

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

The foregoing instrument was acknowledged before me on this 2 day of October 2024, by Brett Austin, Vice President - Land of TotalEnergies E&P USA Barnett 1, LLC, a Delaware limited liability company, as the act and deed on behalf of such limited liability company.



Kevin Dean Pense
Notary Public for the State of Texas

TotalEnergies E&P USA Barnett 2, LLC
a Delaware limited liability company

By: *Brett Austin*
Brett Austin
Vice President - Land

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

The foregoing instrument was acknowledged before me on this 2 day of October 2024, by Brett Austin, Vice President - Land of TotalEnergies E&P USA Barnett 2, LLC, a Delaware limited liability company, as the act and deed on behalf of such limited liability company.



Kevin Dean Pense
Notary Public for the State of Texas

EXHIBIT "A"

To that certain Release of Oil and Gas Leases, dated September ____, 2024, Tarrant County, Texas.

LEASE ID	LESSOR	LESSEE	LEASE DATE	RECORDING	DESCRIPTION
TX2206382-001	STATE OF TEXAS MF-106084	DALE RESOURCES, LLC	1/11/2006	D206045582	4.336 acres, more or less, located in the W.F. White Survey, A-2019, Fort Worth, TX, Tarrant County TX, being all of that portion of that certain 22.265 acres of land, described by metes and bounds in that certain deed May 26, 2004, by and between Perry Financial Corporation, as Grantor to Fort Worth Housing Finance Corp., as Grantee, recorded in Volume D204203868 of the Deed Records of Tarrant County, Texas, (LOCATED WITHIN THE BOUNDARIES OF THE CARTER STATE GAS UNIT)
TX2205701-000	STATE OF TEXAS MF-106026	DALE RESOURCES, LLC	5/19/2005	D205256325	10.4558 acres, more or less, being part of Lot 1, Block 1 of the Nolan High School Campus, a subdivision of the City of Fort Worth, located in the W.F. White Survey, A-2019, Fort Worth, TX, Tarrant County Texas, (LOCATED WITHIN THE BOUNDARIES OF THE CARTER STATE GAS UNIT)

End of Exhibit "A"



D224179891
 RELEASE
 Pages: 3
 Fees: \$28.00

FILED AND RECORDED
 OFFICIAL PUBLIC RECORDS OF
 TARRANT COUNTY, TEXAS
 10/08/2024 10:43 AM

Mary Louise Nicholson
 MARY LOUISE NICHOLSON
 COUNTY CLERK

File No. 106026
Tarrant County
Release of OGL
Date Filed: 12/19/2024
Commissioner Dawn Buckingham, M.D.
By: [Signature]

121924





October 21, 2024

Texas General Land Office
ENERGY RESOURCES
ATTN: Johnny Boatright
P.O. Box 12873
Austin, TX 78701

RE: Release of Oil and Gas Leases
GLO Lease No. - MF-109909; MF-106084; MF-106026; MF-105545
County - Tarrant

Mr. Boatright:

Please find enclosed recorded Release documents for the following Unit/Lease:

<u>Unit Name</u>	Carter State GU
GLO Lease – Partial Release	MF-105545
GLO Lease – Release	MF-106084
GLO Lease – Release	MF-106026
<u>Unit Name</u>	North Skyline UT
GLO Lease – Partial Release	MF-109909

If you have any question, please call me direct at (817) 720-1169.

Sincerely,

TotalEnergies E&P Barnett USA, LLC

Jeffrey S. Anderson

Jeffrey S. Anderson
Staff Landman
jeffs.anderson@totalenergies.com
(817) 720-1145

Enclosures



November 19, 2024

Texas General Land Office
ENERGY RESOURCES
ATTN: Johnny Boatright
P.O. Box 12873
Austin, TX 78701

RE: Filing Fee Check No. 226980
Release of Oil and Gas Leases
GLO Lease No. - MF-109909; MF-106084; MF-106026; MF-105545
County - Tarrant

Mr. Boatright:

Please find enclosed TEP Barnett USA, LLC Check No. 226980 in the amount of \$100.00 covering the associated GLO recording fees related to the following Release documents:

<u>Unit Name</u>	Carter State GU
GLO Lease – Partial Release	MF-105545
GLO Lease – Release	MF-106084
GLO Lease – Release	MF-106026
<u>Unit Name</u>	North Skyline UT
GLO Lease – Partial Release	MF-109909

If you have any question, please call me direct at (817) 720-1169.

Sincerely,

TotalEnergies E&P Barnett USA, LLC

Jeffrey S. Anderson

Jeffrey S. Anderson
Staff Landman
jeffs.anderson@totalenergies.com
(817) 720-1145

Enclosure



TEP Barnett USA, LLC
 Accounts Payable
 P.O. Box 17209
 Fort Worth, TX 76102

3061070

PAGE: 1 of 1

DATE: November 14, 2024
 CHECK NUMBER: 0000226980
 AMOUNT PAID: \$100.00

00007 8094 CKS NE 24316 - 0000226980 NNNNNNNNNN 3185100004210 X586A1 C
 COMMISSIONER OF TX GENERAL LAND
 1700 N CONGRESS AVE STE 935
 AUSTIN TX 78701-1496



Vendor No: 30003011

Date	Invoice Number	Contract PO Number	Description	Gross Amount	Discount	Net Amount
10/30/24	CKR1810		Total invoice amount representing u	\$100.00	\$0.00	\$100.00
			TOTALS	\$100.00	\$0.00	\$100.00

35702241

PLEASE DETACH BEFORE DEPOSITING CHECK



TEP Barnett USA, LLC
 Accounts Payable
 P.O. Box 17209
 Fort Worth, TX 76102

CHECK NUMBER 0000226980
 November 14, 2024

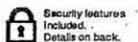
50-937
 213

*** VOID AFTER 90 DAYS ***

PAY TO THE ORDER OF: COMMISSIONER OF TX GENERAL LAND
 1700 N CONGRESS AVE STE 935
 AUSTIN, TX 78701-1496

CHECK AMOUNT
\$100.00

EXACTLY *****100 DOLLARS AND 00 CENTS



JPMorgan Chase Bank, N.A.
 Syracuse, NY

35702241

J.P. [Signature]

Authorized Signature

⑈0000 226980⑈

14.

File No. 196026
Tarrant County
Return Correspondence from Operator
Date Filed: 12/19/2024
Commissioner Dawn Buckingham, M.D.
By: 